



Next steps towards a Collaborative Scholarly Publishing Environment in Canada

Canadian Research Knowledge Network –
Annual General Meeting, Halifax, October 19, 2016



UNIVERSITÉ
LAVAL

Université 
de Montréal

UQÀM

éru^édit

Plan

What has been achieved since 2014?

- CFI – Major Scientific Initiative
- CFI Cyberinfrastructure project
- Further elaboration of the partnership model

Why do we need an extension of the partnership agreement?

- Define the terms of the partnership to fully deploy a sustainable and collaborative publishing model in Canada

Opportunity !

- Key stakeholders work hand in hand towards a national solution
- Libraries are central
- The strong endorsement by libraries in the building of a national platform and business model for open access is a prerequisite to success

What has been achieved since 2014?

CFI-MAJOR SCIENTIFIC INITIATIVE 2014-2017

and UNPCOMING RENEWAL (2017-2022) :

secure funds for operations and maintenance

Governance : Integrate new members (universities) to the General Partnership (Consortium Érudit)

- SFU new partner in 2017
- Strategic Partnership Agreement with PKP

What has been achieved since 2014?

CFI CYBERINFRASTRUCTURE PROJECT(2017-2020):

provide funds for technological development and innovation

Research: 1) Tool development (publishing/editing & text mining)

2) Semantic Enrichment

3) New research practices in SSH

- ✓ Increase research capacities in SSH
- ✓ Innovation in the Canadian publishing ecosystem

Open Cyberinfrastructure for HSS Partners

Huma-Num – huma-num.fr



INKE –

Implementing New Knowledge Environments - inke.ca



NT2 – Laboratoire de recherche sur les œuvres hypermédias nt2.uqam.ca

Observatoire des sciences et des technologies

– ost.uqam.ca



Faculté des sciences humaines
Observatoire des sciences et des technologies

PKP

PUBLIC
KNOWLEDGE
PROJECT

Public Knowledge Project – pkp.sfu.ca

RALI – rali.iro.umontreal.ca



recherche appliquée en
linguistique informatique

Vialab – vialab.science.uoit.ca



Operating Budget

Contributions : universities, provincial and federal government, libraries, journals

Operating budget of \$ 2.5 M (2015-2016)

- Partner Universities (UdeM, ULaval, UQAM) 18%
- Quebec Government FRQ-SC 5%
- Federal Government CFI-Major Scientific Initiative 20%
- Federal Government CFI-Cyberinfrastructure **NEW in 2017 ~22%**
- User Fees: 55%
 - Subscriptions/Canadian partnership agreement (journals' royalties 70%)
 - Revenues from digital publishing services
- Others 2%

What has been achieved since 2014?

Further elaboration of the partnership model

- Collaboration with the journals
- Collaboration with CRKN
- Discussions with other consortia about the evolution of the business model and the conversion of commercial agreements into collaborative partnership's contracts.
- Study on the socio-economic situation of Canadian journals
- PKP's OA Cooperative Study
- Outreach with funding agencies (FRQ-SC, CRSH, FCI)
- Improve interoperability of OJS and Érudit/First discussions with libraries and OJS journals

What has been achieved since 2014?

Technology and Innovation:

- Upgrade the Érudit dissemination platform : launch in February 2017
- In collaboration with different partners : build a more efficient production process
 - PKP's Open Typesetting Stack (automate XML mark up)
 - Collaborative Knowledge Foundation (replace Érudit's publishing suite)
 - Substance Consortium (HMTL editor for quality control and enrichment)

➤ Available end of 2017/early 2018

Operational Excellence :

- Gain financial stability for services, maintenance and new developments and innovation

Explorez plus de 200 000 publications savantes et culturelles en sciences humaines et sociales.

Recherche

Par auteur, titre, mots-clés...



[Recherche avancée](#)

- 01. Revues
- 02. Thèses
- 03. Livres et actes
- 04. Littérature grise

35 disciplines

sciences de la gestion, sciences politiques, études des langues, littérature, biologie, relations industrielles, éducation, sémiologie, sciences de la santé, service social...

[+ Voir toutes les disciplines](#)

Derniers numéros



Why do we need an extension of the partnership agreement?

Érudit & PKP have joined to:

- Develop a more integrated service offer to Canadian Scholarly Journals that builds the core for the national collaborative scholarly Publishing Environment
- Strengthen capacity of applications for funding
- Collaborate on tool development (interoperability of OJS and Érudit and XML workflows)
- Collaborate through research activities

Key Canadian stakeholders now need to collaborate to set the **terms of the future model**: scholarly societies and publishers, universities, academic libraries, funding agencies, infrastructure providers

Why do we need an extension of the partnership agreement?

Further develop the partnership model

- Develop a common vision of the collaborative partnership (including financial, governance and sustainability elements) and elaborate the terms of an agreement
- Canadian Publishing Working Group
 - A set of sustainable collaborative scholarly publishing model principles.
 - A collaborative scholarly publishing model framework including goals and potential business models for publishing services or platforms.
- Gather more data about Canadian SSH journals financial situation
- Work out financial simulations and models with the current data gathered
- Present to funding agencies about the current developments and the vision

Why do we need an extension of the partnership agreement?

Additional Content for 2017

- Continue to work towards the integration of English language content
 - SSHRC eligible journals
 - Collaboration with OJS hosting sites
 - Current objective : conversion of 10 subscription journals to OA by offering a subscription equivalent amount during 2017
 - Integrate about 10 other OA journals
 - Determine the roles of each party involved

- Continue to discuss the OA conversion with the current Érudit journals

Seize the Opportunity

« Canada's academic publishing sector - scholarly societies and publishers, universities, academic libraries, funding agencies, infrastructure providers – has the expertise and ability to create a “made in Canada” solution »

Canadian Universities and Sustainable Publishing (CUSP), A White Paper prepared on behalf of CARL, 2016

- Libraries hold a central place in the scholarly publishing system
- In the building of a national initiative based on an innovative business model for open access suited to SSH publications, the strong endorsement of libraries is a prerequisite to success.
- **Your participation to the partnership is crucial and will have an important leverage effect !**



MERCI !

Any questions or comments you may
have are welcome.

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