

Canadian Research Knowledge Network Réseau canadien

de documentation pour la recherche

Partnerships & Collaborations Lightning Round

# Présentations éclairs sur les partenariats et collaborations

Moderator: Gwen Bird

University Librarian and Dean of Libraries, Simon Fraser University

crkn-rcdr.ca

AGENDA / PROGRAMME	
Alyssa Arbuckle & Ray Siemens	INKE
Susan Brown	LINCS
Matthew Buys	DataCite
Gregory Eow	CRL
Susan Haigh	CARL/ABRC
James MacGregor & Tanja Niemann	Coalition Publica
Chris Shillum	ORCID
Cameron Neylon	COKI



# **The INKE Partnership:** Foundations for Social Engagement at Scale

Thursday October 29<sup>th</sup> 2020 2020 CRKN Virtual Conference inke.ca | @INKEProject Ray Siemens (UVic) & Alyssa Arbuckle (UVic)





The INKE Partnership brings together leaders including scholars, policy makers, libraries, research computing organizations, targeted interest groups, and postsecondary institutions—with the aim of realizing open, inclusive, and publicly-engaged scholarship that serves both academic interests and society at large.



# Challenge

The movement toward open, digital scholarship is encountering significant interrelated challenges:

- Economic
- Infrastructural
- Access issues
- Implementation





# **Goal:** open social scholarship







Open social scholarship enables the creation, dissemination, and engagement of open research by specialists and non-specialists in accessible and significant ways





# Team

- Project Director: Ray Siemens (U Victoria)
- Co-facilitators: Alyssa Arbuckle (U Victoria), Lynne Siemens (U Victoria), Jon Bath (U Saskatchewan), Constance Crompton (U Ottawa), Tanja Niemann (Érudit), Laura Estill (St Francis Xavier U), Jon Saklofske (Acadia U)
- 29 Partners
- 26 Researchers: 13 Co-applicants, 13 Collaborators



### INKE Partners 1/2

- Advanced Research Consortium (ARC)
- Canadian Association of Research Libraries (CARL)
- Canadian Institute for Studies in Publishing (CISP)
- Canadian Research Knowledge Network (CRKN)
- Canadian Writing Research Collaboratory (CWRC)
- Centre de recherche interuniversitaire des humanities numeriques (CRIHN)
- Centre for 21st Century Humanities (C21CH)
- Compute Canada
- DH Downunder
- Digital Humanities Research Group (DHRG), Western Sydney U



### INKE Partners 2/2

- Digital Humanities Summer Institute (DHSI)
- Edith Cowan University (ECU)
- Érudit
- Federation for the Humanities and Social Sciences
- Iter: Gateway to the Renaissance
- Janet Halliwell Associates
- Public Knowledge Project
- Simon Fraser U Library
- UVic Libraries
- Voyant Tools







### Intersections with CRKN's strategic goals

- Transforming scholarly communications
- Develop and foster partnerships
- Collaborative advocacy
- CRKN Approach to Open Scholarship (strategic project)





### Partnership with CRKN: a "win-win"

- mutual benefit of pursuing shared goals together
- value of research infrastructure that CRKN facilitates for Canada
- connection with our own national projects (e.g. Canadian HSS Commons, Open Scholarship Policy Observatory)







# Thank you!

### Ray Siemens (siemens@uvic.ca | @RayS6) Alyssa Arbuckle (alyssaa@uvic.ca | @arbuckle\_alyssa) inke.ca | @INKEProject





The Linked Infrastructure for Networked Cultural Scholarship: Partnerships and Collaboration with CRKN

Susan Brown Canada Research Chair in Collaborative Digital Scholarship University of Guelph

2020 CRKN Virtual Conference - Lightning Presentation

License: CC-BY-NC



The Linked Infrastructure for Networked Cultural Scholarship

- > CFI Cyberinfrastructure project
- ≫ 3 years (2020-2023)
- 50+ researchers and collaborators in the humanities, social sciences, library and information science, computer science
- > 14 university and other partners



LINCS will convert, enhance, mobilize, link, and make accessible existing datasets, and thereby enable research on the vast and heterogeneous body of data relevant to human culture, history, and knowledge, both in Canada and throughout the world.



### LINCS strategy: Linked Open Data

#### Linked Open Data

- makes "strings" of text into "things" with unique IDs
- making web (links) meaningful ("semantic") and machine-processable

#### Benefits

discoverability sharing | interoperability | re-use inferencing | serendipity



illers of the second se LINCS will connect and connect to large sets of digitized Canadain content

Canadian Linked

3.4 billion Semantic Web assertions ("triples")

### Cultural

historical; cultural; literary; legal; philosophical; print culture; periodicals; social media 17 million rests

metadata/structured/ unstructured text

LOD will be extracted from large digitized datasets

#### Research

ed text/ tipes of the solution tipe of the history; politics, literature, music; travel; Canadian francophonie; first nations; modernism; gender; sexuality + user-uploaded data

metadata/structured text/ dbase/media/ web archives/LOD

Researcher datasets and needs are at the heart of LINCS

LINCS data will be linked

to the global graph



LINCS data will be linked to the global graph



illing of the second se LINCS will connect and connect to large sets of digitized Canadain content

Canadian



LINCS data will be linked to the global graph

ORCID

**Connecting Research** and Researchers

#### **ORCID-CA** Consortium

The ORCID Consortium in Canada



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### Canadian

Canadiana Héritage ORCID

**Connecting Research** and Researchers

#### **ORCID-CA** Consortium

The ORCID Consortium in Canada



ille solution pages; 700K triples

### Canadian

Canadiana Héritage ORCID

**Connecting Research** and Researchers

**ORCID-CA** Consortium

The ORCID Consortium in Canada



Canadian Research Knowledge Network

Réseau canadien de documentation pour la recherche

**HNCS** 

Photo by Joe Mania on Unsplash



#### Thank you! Merci!

- LINCS website and newsletter: https://lincsproject.ca/
- > Twitter @lincsproject
- We welcome new collaborators and organizational partners. lincsproject@gmail.com

And thanks to all of the wonderful participants and partners who make LINCS possible!



Funded by

CANADA FOUNDATION FOR INNOVATION FONDATION CANADIENNE POUR L'INNOVATION

and partners including AB, ON, QC, BC U of Alberta, Guelph, Ottawa, Toronto, Victoria, McGIII





### DataCite: Building Communities Together

**CRKN** Conference, Canada

October 29, 2020

#### https://web.archive.org/web/20110902100209/http://www.datacite.org/

#### Our history

#### Back in 2009:

There are now already **12** institutions from **9** countries under DataCite's umbrella who aim to safeguard common standards worldwide in respect of research data, thereby facilitating compliance with the rules of good scientific practice. Other institutions and countries are welcome to join DataCite.

#### And today:

There are now over **800** institutions from **43** countries under DataCite's umbrella who aim to safeguard common standards worldwide in respect of research data, thereby facilitating compliance with the rules of good scientific practice. Other institutions and countries are welcome to join DataCite.







33 consortia

2,193 repositories

238 members

600+ consortium organizations

20M+ DOIs

43 countries

### What is DataCite?

#### Since our founding in 2009:

We are a not-for-profit organisation formed in London on 1 December 2009. Our aim is to:

establish easier access to research on the Internet
increase acceptance of research data as legitimate, citable contributions to the scholarly record
support data archiving that will permit results to be verified and re-purposed for future study.

These goals are laid down in the DataCite statutes.



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#### Our structure

Just as research is global, DataCite is global, with member institutions offering services and advice directly where they are needed by the researchers.

We consist of a Managing Agent, currently the German National Library of Science and Technology, with Members and Associate Members around the world. DataCite is represented by its Board Members.

#### Why cite data?

#### What is DataCite?

What do we do?

#### Metadata Search

Members

https://web.archive.org/web/20110902100209/http://www.datacite.org/





DataCite is a member organization providing **DOI registration services** and **research infrastructure** for the research community. As a community-led organization, it's critical that the libraries, research institutions, and data centers that house repositories have a voice in DataCite decisions and receive the optimal services and support. In this way, partnerships with organizations such as CRKN are critical to our mission and serving the global community.





**DataCite's core activity** is providing tools for DOI and metadata registration. DOIs are registered for content that is hosted in repositories (or in some cases journals or other containers for hosting content). Thus there is an important and natural relationship between the content (whether it is a dataset, text document, sample, etc.) and the repository.



### DataCite Services



.....PIDs (and the associated metadata) are an essential component for the implementation of the FAIR principles



Findable. Standardized metadata connected with PIDs make research data findable.



**Accessible.** Resolvable worldwide with every internet browser. URL associated with the DOI can be updated, DOI remains unchanged.



**Interoperable.** Standard vocabularies and links to other PIDs e.g. software DOIs, instrument DOIs, ORCIDs in the metadata record of a PID.



**Reusable.** Cite your research sources with confidence, and receive proper credit when your work is reused. Rich and up-to-date metadata generates trust. Linking to other PIDs.

### **PID** Relations





#### Relations

**IsContinuedBy** Continues **IsDescribedBy** Describes HasMetadata **IsMetadataFor** HasVersion IsVersionOf IsNewVersionOf IsPreviousVersionOf **IsPartOf** HasPart IsDocumentedBy Documents **IsCompiledBy** Compiles **IsVariantFormOf IsOriginalFormOf IsIdenticalTo** IsReviewedBy Reviews **IsDerivedFrom** IsSourceOf IsRequiredBy Requires **IsObsoletedBy Obsoletes** 



The DataCite metadata schema supports linking people, places and things using identifiers. The API that powers the PID Graph, the graph formed by scholarly resources described by persistent identifiers (PIDs) and the connections between the FAIR Digital Objects (FDOs). The technology is powered by GraphQL, a widely adopted Open Source technology that enables queries of this graph, addressing use cases of our community in ways that were not possible before.



#### DataCite Commons: leveraging the PID Graph **DataCite Commons** Q About Support https://ror.org/0160cpw27 University of Alberta Person UAlberta 8,687,781 **Other Identifiers** Links 28,251 GRID grid.17089.37 Homepage Software Crossref Funder ID 10.13039/501100000190 Wikipedia 135,498 Crossref Funder ID 10.13039/501100006043 Crossref Funder ID 10.13039/501100003179 Crossref Funder ID 10.13039/501100000144 Crossref Funder ID 10.13039/501100000103 2,834 Wikidata Q640694 20 Canada Education 542,761 1.964 https://ror.org/0160cpw27 7.974 Share 🗠 Email Y Twitter Dataset G Facebook 7,514,559 11.450 Organization 53,364 Works 3,842,763 97,795 **Publication Year** Work Type License 68,187 **Publication Year** 4,000 2020 148 3.000 173 3,858,771 2018 2,786 Funder 1.717 53K 53K 2,000 2017 2,935 22,357 2016 3,535 1.000 2015 3.043 25,131 2014 3.020 3,161 2015 Publication 2012 2,845 14,003,055 Data from: Population structure and migration pattern of a conifer pathogen, Grosmannia 2011 2,850 2010 2,139 clavigera, as influenced by its symbiont the mountain pine beetle Clement Kin Ming Tsui, Amanda D. Roe, Yousry A. El-Kassaby, Adrianne V. Rice, Sepideh Massoumi Alamouti, Felix A. H. Sperling, Janice E. K. Cooke, Jörg Bohlmann & Richard C. Hamelin Work Type Version 1 of Dataset published 2011 in DRYAD Text We investigated the population structure of Grosmannia clavigera (Gc), a fungal symbiont of the mountain pine beetle (MPB) that plays 43,401 Image 7.063 a crucial role in the establishment and reproductive success of this pathogen. This insect-fungal complex has destroyed over 16 million



DataCite consortia are important to the long term sustainability of our community and foster collaboration across organizations.

Communities of Practice must have three features in common: **a domain, a community, and practice**. The domain is what a group is interested in learning more about or trying to resolve; the community is how this group will interact and share resources related to the domain. With these two features in common, a "Community of Interest" is born. When the members are also practitioners and use their expertise in the community, and in service of the domain, there is a Community of Practice.

### DataCite Community of Practice



#### **Our Domain**

• Connecting research, identifying knowledge.

#### **Our Community**

• Global research community

#### **Our Practice**

- Persistent identifiers (DOIs) for research data and other research outputs.
- Connect DOIs and related metadata with the broader research ecosystem.
- Create, find, cite, connect, and use research


## **Building communities together!**

matt.buys@datacite.org @datacite datacite.org



Center for Research Libraries GLOBAL RESOURCES NETWORK Greg Eow, President geow@crl.edu October 29, 2020

## Center for Research Libraries & CRKN: Leveraging the Partnership



- Why partner? (shared mission, complementary operations)
- Progress to date (conference programming, committee engagement)
- Partnering: thinking about specifics (digitization, licensing, shared print)



Why partner: shared mission, complementary operations

CRL is:

- A cooperative collecting enterprise of over 200 Canadian and US libraries
- A major research collection (5 million analog items and 50 million pages of digital content, ~5M pages of content added annual)
- A place (130K sq foot research facility in South Chicago)
- A critical piece of academy-owned, academy-governed infrastructure for the knowledge commons (.edu)



## Why This Matters: Shared Opportunity

How shall we foreground values of diversity, inclusivity, and equity not only in our collections and services, but in how and when we collaborate?

How does Open Access and the push to create an open knowledge ecosystem change our approach to collective collecting?

How to we responsibly steward analog collections in a digital ecosystem?



## Progress since last year





Partnering: thinking about specifics

- A mass digitization quick win (using CRL's relationship with LLMC)
- Partnering on shared print strategies (align digital and analog; Canada and U.S.)
- Licensing and negotiations collaboration (shared intelligence, eDesiderata)



Center for Research Libraries GLOBAL RESOURCES NETWORK Greg Eow, President geow@crl.edu October 29, 2020

## Thank you



#### OCTOBER 29, 2020

# CARL Collaborations with CRKN: 2020 Update

Susan Haigh, Executive Director, CARL

## **Advancing Transparency**

CARL libraries' expenditure data for scholarly resource subscriptions licensed by CRKN are made available in the Federated Research Data Repository (FRDR):

- Available: 2016-17; 2017-18; 2018-19
- Imminent: 2019-20
- Considering releasing: 2014-15; 2015-16



### **Advancing Open Infrastructure**



- Infrastructures endorsed to date:
  - Pilot round: DOAJ, SHERPA/RoMEO
  - Round 2: OAPEN, DOAB, OpenCitations, PKP
- \$19.8M (CAD) pledged worldwide to date
  - Canada has pledged \$694K
- Round 3: to be announced in early 2021



## **Advancing Persistent Identifiers (PIDs)**

- CRKN and CARL Portage co-manage the DataCite Canada Consortium
  - NDRIO funding via CARL Portage has amounted to \$50K this year
- Portage has also directly supported ORCID-CA \$25K this year
- Proposed continuation of NDRIO support to PIDs uptake and integrations



### **Advancing Open Science**

CARL and CRKN strive for a single voice and coordinated activities in OA areas where action is still needed:

- Tracking and showcasing Canadian open access content
- Tracking total (funder + university) spending on APCs
- Developing sustainable funding models for Canadian journals and monographs
- Raising awareness of the need for changes to improve research evaluation measures.





### THANK YOU!

## susan.haigh@carl-abrc.ca



## Collective Action and Community: Partnership for Open Access

October 29, 2020

**Tanja Niemann** Executive Director Érudit

James MacGregor Managing Director (Interim) Public Knowledge Project COALITION PUBLICA partnership (noun) a relationship usually involving close cooperation between parties having joint interests and responsibilities

## **Coalition Publica**

- Partnership between Érudit and PKP
- <u>Partnership for Open Access</u> with CRKN provides financial support to journals
- Operations funded by CFI and SSHRC
- Community input through advisory committees

## Support for Canadian SSH Journals

Financing Journals	Infrastructure	Services
Partnership for Open Access - CRKN	Open infrastructure - CFI	Visibility of Cdn SSH research - SSHRC
	OJS + erudit.org	
Collective action for OA		Expanding services for
Supports editorial activities of	Community governance	journals and researchers
160 journals	Strategic planning	Focus on adoption of open access standards
+50 more journals		





## Journal collection growing & becoming more open



## Facing challenges together

- **Sustainability** collective action to support open access & open infrastructure
- **Governance and transparency** consulting community on services, technical development, & research priorities
- Interoperability aligning systems to optimize discovery, impact and preservation
- **Research** furthering research & supporting open science

# collective action needs community

## Thank you!

## Merci !

## COALITION PUBLICA

Tanja Niemann Executive Director Érudit tanja.niemann@erudit.org

#### James MacGregor

Managing Director (Interim) Public Knowledge Project james\_macgregor@sfu.ca

## ORCID CRKN 2020 Virtual Annual Conference



Connecting Research and Researchers CHRIS SHILLUM Executive Director orcid.org / 0000-0002-1108-3660



## ORCID'S VISION IS A WORLD WHERE ALL WHO PARTICIPATE IN RESEARCH, SCHOLARSHIP, AND INNOVATION ARE UNIQUELY IDENTIFIED AND CONNECTED TO THEIR CONTRIBUTIONS AND AFFILIATIONS ACROSS TIME,

DISCIPLINES, AND BORDERS.



## **CRKN and ORCID**

- The CRKN ORCID Consortium was formed in March 2017 with 27 members
- Aims of the consortium approach:
  - Premium member benefits at substantially lower per institution cost
  - Adopting an international identity system for Canadian researchers
- Cultivating a Community of Practice around ORCID will maximise the benefits of ORCID in Canada via broad adoption and the development of common systems and business processes

#### **ORCID** adoption in Canada to date:

	Members	Integrations	Connected iDs to member		affiliated to	Records associated with (.ca)	
2017	27	0	0	0	23,750	53,000	
2020	38	18	2,505	126	32,051	126,106	



## Four areas of focus for ORCID



#### **Trust and Integrity**

• Maintain the trust and support of all stakeholder groups

#### Value

• Understand the value perception and unmet needs of each stakeholder group

#### **Sustainability**

- Continue to adopt models which allow ORCID to scale efficiently, such as national consortia
- Use member funds responsibly through financial discipline and efficient operations

#### Innovation

• Position ORCID as an infrastructure service which catalyzes and enables innovation across all stakeholder groups

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## **CRKN and ORCID in Partnership**

#### Current status

- CRKN is doing a great job as Consortium Lead, driving the Community of Practice
- Great participation from:
  - Canadian research universities & institutes
  - Federal government agencies and departments like the Bank of Canada
  - The Canadian publishing industry
- Good collaboration with Canadian Service Providers like PKP with the OJS platform, SmartSimple and the Portage Network

#### **Further opportunities**

- Aiming to work with the CCV team on an ORCID integration soon, we appreciate the support from Canadian researchers!
- Hoping to work with all Canadian funding agencies at both the national and provincial levels, to use ORCID in their application and award workflows



## **My Personal Priority**



- Listen to you
- Listen to researchers

Please reach out: <u>c.shillum@orcid.org</u> @cshillum



# CURTIN OPEN KNOWLEDGE INITIATIVE

**COLLECTIVE ACTION FOR INFORMATION** 



# WHAT HAVE WE LEARNED IN 2020?



# We need to work together to solve our problems...





# Hard decisions require trusted information...





# Collective decisions require community data...





# CURTIN OPEN KNOWLEDGE INITIATIVE



## "Our goal is to change the stories that universities tell about themselves, placing open knowledge at the heart of that narrative."





Explore Different Views of the Data Institution View | Country View | Funder View | Publisher View | Group View





#### **INFORMATION**

	Publisher	Count	is OA	% <b>OA</b>	% Gold	% Green
1.	Elsevier BV	20,718	6,377	30.78%	15.25%	17.64%
2.	Springer Science and Busines	11,149	6,084	54.57%	37.47%	48.06%
3.	Wiley	8,351	3,857	46.19%	13.52%	26.25%
4.	Informa UK Limited	5,212	1,226	23.52%	7.87%	15.79%
5.	Oxford University Press (OUP)	4,464	3,574	80.06%	32.97%	62.34%
б.	IEEE	4,295	410	9.55%	0%	9.5%
7.	Springer International Publishi	3,851	319	8.28%	1.35%	6.8%
8.	SAGE Publications	3,207	1,280	39.91%	15.78%	27.56%
9.	Institute of Electrical and Elect	2,455	643	26.19%	11.49%	17.6%
10.	Ovid Technologies (Wolters Kl	2,101	626	29.8%	8.47%	24.7%
11.	American Chemical Society (A	1,773	410	23.12%	6.71%	20.02%
12.	Frontiers Media SA	1,293	1,292	99.92%	99.92% 1 - 100 / 1335	99.85% < <b>&gt;</b>





# We are not planning on solving this on our own...





# WHAT CAN WE DO TOGETHER?

TO TRAVEL FAR, GO TOGETHER



WHAT CAN WE DO TOGETHER?

What are the information needs to successfully make the case for open in your organization?

How do we build and sustain a shared information resource and system that supports those needs?

What are the next steps for developing community and partnerships for an open future?





#### COKI CONTRIBUTORS

Centre for Culture and Technology Lucy Montgomery Cameron Neylon Katie Wilson Chun-Kai (Karl) Huang Chloe Brookes-Kenworthy Tim Winkler Funding from **Research Office at Curtin** Faculty of Humanities School of Media, Creative Arts & Social Inquiry Andrew W. Mellon Foundation Arcadia

Curtin Institute for Computation Richard Hosking Rebecca Handcock Aniek Roelofs Jamie Diprose Tuan Chien

Educopia Foundation Katherine Skinner Jessica Meyerson





# 



## Thank You / Merci



## Discussion