



Canadian Research  
Knowledge Network

Réseau canadien  
de documentation  
pour la recherche

January 17, 2022

The Chancellor, Masters, and Scholars of the University of Cambridge acting through its department Cambridge University Press & Assessment  
Shaftesbury Road  
Cambridge  
CB2 8EA  
United Kingdom

Attention: Sara Forsyth, Senior Library Sales Representative – Canada

Dear Ms. Forsyth,

**Re: License Agreement between The Chancellor Masters and Scholars Of The University Of Cambridge Trading As Cambridge University Press (“the Licensor”) and the Canadian Research Knowledge Network (“the Licensee”)**

This letter shall constitute an amendment of the License Agreement for the purpose of:

- extending the term of the License Agreement to January 1, 2022 – December 31, 2024;
- to amend clause **1. Definitions**
- to amend clause **6.16 Open Access Option**
- to amend **Schedule 1 – Licensed Materials and Access Method**
- to amend **Schedule 2 – Fee** to incorporate fees for the 2022-2024 period;
- to amend **Schedule 3 – Members of the Consortium Participating in the Agreement**
- to amend **Schedule 4 – IP Addresses/Ranges of the Members Participating in the Agreement;**
- to add **Schedule 6 – Open Access Publishing**

1. With respect to clause **1. Definitions**, the following definitions are added:

Article: a research, case report, brief report, review or rapid communications format article (as defined by Licensor).

Article Processing Charges (APCs): the fee a publisher will sometimes charge for making articles Open Access.

Cambridge Core: Licensor’s online platform for books and journals.

Cambridge OA Journals: journals within the subscribed package that offer an OA publishing option.

Corresponding Author: a current student or member of staff affiliated with the Licensee who handles the manuscript and correspondence during an Article’s publication process – from manuscript correction and proof reading, to the revisions and re-submission of revised manuscripts up to acceptance. They (a) have the authority to act on behalf of all co-authors in all matters pertaining to publication of the manuscript including supplementary material (b) are responsible for informing the co-authors of the manuscript’s status

throughout the submission, review, and publication process and (c) act as the point of contact for any enquiries after an Article is published.

Creative Commons Licence: a type of licence allowing an author to communicate which rights they reserve and which they agree to waive in order to enable end-users to benefit from a gratis right to reproduce and distribute (and make derivative works from) the original Article. Licensor offers CC-BY, CC-BY-NC-SA, and CC-BY-NC-ND, each described in more detail on the Creative Commons website.

Open Access/OA: a publishing model that allows content to be published digitally and made accessible without charge to the end-user (subject to the terms of an applicable Creative Commons Licence).

OA Publishing Services: the opportunity to publish Articles in Cambridge OA Journals without paying an APC.

Payment Processing Software: RightsLink or other payment processing software

Year: calendar year.

2. With respect to **clause 6.16 Open Access Option**, the clause is amended to:  
6.16 OPEN ACCESS OPTION Members shall follow the process outlined in Schedule 6 “Open Access Publishing” to exercise their Open Access Option under this agreement. Reporting will occur as outlined in clause 2.1.3 of that Schedule.
3. With respect to **Schedule 1 – Licensed Materials and Access Method**, this Schedule is hereby amended per the Schedule attached herein.
4. With respect to **Schedule 2 – Fees**, this Schedule is hereby amended per the Schedule attached herein.
5. With respect to **Schedule 3 – Members Of The Consortium Participating In The License Agreement**, this Schedule is hereby amended per the Schedule attached herein.
6. With respect to **Schedule 4 – IP Addresses Of The Members Participating In The License Agreement**, this Schedule is hereby amended per the Schedule attached herein.
7. With respect to **Schedule 6 – Open Access Publishing**, this Schedule is hereby added per the Schedule attached herein.

## SCHEDULE 1

### LICENSED MATERIALS AND ACCESS METHOD

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between **THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS** and **CANADIAN RESEARCH KNOWLEDGE NETWORK**.

#### THE LICENSED MATERIALS

**License Agreement Start Date:** January 1, 2022

**License Agreement End Date:** December 31, 2024

Cambridge Journals Online: the full-text content delivery service for Cambridge University Press' collection of peer-reviewed, leading journals across science, social sciences and humanities. See <https://www.cambridge.org/core>.

Temporary backfile access varies per title, and details for this access are to be included in yearly URL/title lists (for reference in 2022: 2022 Cambridge Core - Journals Full Package Title List\_2022-01-13), as well as yearly KBART title lists. The temporary, non-perpetual access included with the current package shall not be inferior to that described in the 2022 file referenced above, except in the event of a title transferring out of the package. The licensor agrees to extend the temporary back access for members to the range provided by the previous publisher upon request. The licensor shall provide a list of transfer titles with their previous publisher to the licensee in order to facilitate this request.

New Starts: New Starts are added to the Licensed Materials at no charge.

Takeover Titles: Takeover titles will be added to the Licensed Materials at no charge.

Lost Titles/Deletions: If a title ceases publication or transfers to another publisher, the Licensor shall ensure Members retain perpetual access to the Licensed Materials as provided below. Members will not receive credit for any titles leaving the Licensed Materials.

#### ACCESS METHOD

Unlimited use of the Licensed Materials on the Licensor's Platform.

User authentication mechanisms supported are: IP authentication and Institutional Log In via Shibboleth or Athens.

#### PERPETUAL ACCESS

Perpetual access to every purchased volume year. Current subscriptions within the CRKN package include perpetual online access to the purchased volume year, along with backfile access temporarily accessible during the subscription term, for most titles.

#### DEEP DISCOUNT PRINT

In the event a Member wishes to obtain print access to any of the Licensed Materials, Cambridge will offer a Deep Discount Price of 50% off published list prices.

**SCHEDULE 2  
FEE**

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between **THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS** and **CANADIAN RESEARCH KNOWLEDGE NETWORK**.

**For reference purposes, the Fees incurred per Member are as set out on the attached spreadsheet (filename: CRKN\_Cambridge University Press\_2022-2024\_Schedule 2\_2022-01-06)**

**All fees in US dollars.**

- 2022: 0% base annual increase over 2021 with \$47,716.18 publication spend added
- 2023: 1% base annual increase over 2022
- 2024: 1% base annual increase over 2023

All fees are subject to the foreign exchange mechanism listed below.

2022:	\$1,963,158.96
2023 (incl. 1% increase):	\$1,982,790.55
2024 (incl. 1% increase):	\$2,002,618.44

**TOTAL FEE:** \$5,948,567.95

**PAYMENT SCHEDULE**

2022 – payable upon execution of this amending letter (net 60 days):	\$1,963,158.96
2023 – payable on or before February 28, 2023:	\$1,982,790.55
2024 – payable on or before February 28, 2024:	\$2,002,618.44

**FOREIGN EXCHANGE MECHANISM**

The fees for this license are subject to a CAD/USD cap of 1.3700 at the time of invoicing. If the CAD/USD rate obtained by the Licensee exceeds 1.3700, the Licensee will remit to the Licensor the equivalent CAD amount based on a 1.3700 exchange rate. If the CAD/USD rate obtained by the Licensee is below 1.3700, the Licensee will remit the USD amount indicated above.

### SCHEDULE 3

#### MEMBERS OF THE CONSORTIUM PARTICIPATING IN THE LICENSE AGREEMENT

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between **THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS** and **CANADIAN RESEARCH KNOWLEDGE NETWORK**.

##### **Atlantic Region (6):**

Acadia University  
Dalhousie University  
Memorial University of Newfoundland  
Mount Saint Vincent University  
University of New Brunswick  
University of Prince Edward Island

##### **Québec (10):**

Concordia University  
McGill University  
Université de Montréal  
Université du Québec:  
École de technologie supérieure  
Institut national de la recherche scientifique  
Université du Québec à Chicoutimi  
Université du Québec à Montréal  
Université du Québec à Rimouski  
Université du Québec à Trois-Rivières  
Université Laval

##### **Ontario (18):**

Brock University  
Carleton University  
Lakehead University  
Laurentian University  
McMaster University  
Nipissing University  
Queen's University  
Ryerson University  
Trent University  
University of Guelph  
University of Ontario Institute of Technology  
University of Ottawa  
University of Toronto  
University of Waterloo  
University of Windsor  
Western University  
Wilfrid Laurier University  
York University

**Western Region (18):**

Brandon University  
Kwantlen Polytechnic University  
MacEwan University  
Mount Royal University  
Simon Fraser University  
The King's University  
Thompson Rivers University  
University of Alberta  
University of British Columbia  
University of Calgary  
University of Lethbridge  
University of Manitoba  
University of Northern British Columbia  
University of Saskatchewan  
University of the Fraser Valley  
University of Victoria  
University of Winnipeg  
Vancouver Island University

## **SCHEDULE 4**

### **IP ADDRESSES OF THE MEMBERS PARTICIPATING IN THE LICENSE AGREEMENT**

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between **THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS** and **CANADIAN RESEARCH KNOWLEDGE NETWORK**.

See spreadsheet attached (filename: CRKN\_Cambridge University Press\_2022-2024\_Schedule 4\_2022-01-13.xlsx)

## SCHEDULE 6

### OPEN ACCESS PUBLISHING

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between **THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS** and **CANADIAN RESEARCH KNOWLEDGE NETWORK**.

#### 1. OA Publishing Process

- 1.1. Corresponding Authors have the opportunity to publish an unlimited number of OA Articles in Cambridge OA Journals without incurring any Article Processing Charges.
- 1.2. In order to publish in a Cambridge OA Journal, the Corresponding Author must:
  - 1.2.1. have an Article accepted for publication;
  - 1.2.2. provide details of their affiliation with Licensee, when submitting their Article for publication; and
  - 1.2.3. sign a licence to publish form or equivalent documentation, as required by the Cambridge OA Journal publishing the Article, selecting a Creative Commons Licence in the process.
- 1.3. The OA publishing opportunities the Agreement offers are only available for Articles which have an acceptance date during the Term of this Agreement.
- 1.4. Articles published non-OA in Cambridge OA Journals during the Term of this Agreement will be eligible for retroactive conversion to OA provided:
  - 1.4.1. the Article was published during the Term of this Agreement; and
  - 1.4.2. the request to convert to OA is made within the same Year the Article was published (for example, an article published in March 2021 non-OA will need to be made retroactively OA before the end of 2021 – only the Corresponding Author can request their Article be made OA and this must be done through Payment Processing Software, or correspondence directly with the Licensor).
- 1.5. If a Cambridge OA Journal is transferred to another publisher during the term of this Agreement:
  - 1.5.1. Articles which were accepted for publication will still be published in the Cambridge OA Journal, provided there is space to do so in a journal volume published before the transfer;
  - 1.5.2. All retroactive OA requests must be complete prior to the date of content file transfer to the new OA journal publisher.
- 1.6. Notwithstanding clause 1.3, if a journal is transferred to Licensor during the term of this Agreement:
  - 1.6.1. Articles which were accepted for publication before the Agreement started will be eligible for OA publication provided that, post-transfer, the journal is: (a) either hybrid or Gold OA and (b) included in Licensee's package of Subscription Products.
  - 1.6.2. Retroactive publishing will remain available until Licensor considers that this service is no longer necessary.

#### 2. Licensor's Responsibilities

- 2.1. Licensor shall:
  - 2.1.1. verify the identity of Corresponding Authors after the acceptance of Article manuscripts, via affiliation, email domain, or ORCID.
  - 2.1.2. provide Consortium Members with a list of the Cambridge OA Journals;
  - 2.1.3. provide reports to each Consortium Member detailing their respective publishing outputs, including the following information: name of Corresponding Author, university, article title, DOI, journal title, eISSN, print ISSN, OA licence applied, date first published online, Journal APC and author email; and
  - 2.1.4. host information relating to the OA publishing opportunities it offers on Cambridge Core.
  - 2.1.5. facilitate retroactive OA publishing, as described in clauses 1.4 and 1.5 of this Section.

**3. Member Responsibilities**

3.1. Members shall inform their researchers and authors about the Licensor's OA publishing process.

**4. Exceptions and Exclusions**

4.1. Some of Licensor's journals currently do not permit OA publishing. As such, OA publishing will initially not be available in those journals. These journals will become eligible for OA publishing on an annual basis, if and when OA options are introduced by the journal's proprietors.

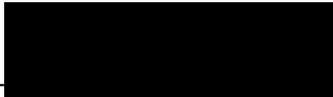
4.2. Although Licensor endeavours to include all Cambridge OA Journals in this agreement, it reserves the right to exclude a journal.

Please indicate your agreement to the terms set out in this amendment by signing the two originals of this Amending Letter, returning one signed original to the CRKN office and retaining one signed original for your records.

Sincerely,

FOR THE LICENSEE: **CANADIAN RESEARCH KNOWLEDGE NETWORK**

Signature: \_\_\_\_\_



Name (in block capitals): CLARE APPAVOO

Position / Title: Executive Director

We agree with the terms set out in this letter.

DATED AT Toronto, this 17th day of January 2022

FOR THE LICENSOR: **CAMBRIDGE UNIVERSITY PRESS**

Signature: \_\_\_\_\_



Name (in block capitals): CHRIS BENNETT

Position / Title: Global Sales Director, Cambridge University Press