January 17, 2022

The Chancellor, Masters, and Scholars of the University of Cambridge acting through its department Cambridge University Press & Assessment
Shaftesbury Road
Cambridge
CB2 8EA
United Kingdom

Attention: Sara Forsyth, Senior Library Sales Representative – Canada

Dear Ms. Forsyth,

Re: License Agreement between The Chancellor Masters and Scholars Of The University Of Cambridge Trading As Cambridge University Press (“the Licensor”) and the Canadian Research Knowledge Network (“the Licensee”)

This letter shall constitute an amendment of the License Agreement for the purpose of:

- extending the term of the License Agreement to January 1, 2022 – December 31, 2024;
- to amend clause 1. Definitions
- to amend clause 6.16 Open Access Option
- to amend Schedule 1 – Licensed Materials and Access Method
- to amend Schedule 2 – Fee to incorporate fees for the 2022-2024 period;
- to amend Schedule 3 – Members of the Consortium Participating in the Agreement
- to amend Schedule 4 – IP Addresses/Ranges of the Members Participating in the Agreement;
- to add Schedule 6 – Open Access Publishing

1. With respect to clause 1. Definitions, the following definitions are added:

   Article: a research, case report, brief report, review or rapid communications format article (as defined by Licensor).

   Article Processing Charges (APCs): the fee a publisher will sometimes charge for making articles Open Access.

   Cambridge Core: Licensor’s online platform for books and journals.

   Cambridge OA Journals: journals within the subscribed package that offer an OA publishing option.

   Corresponding Author: a current student or member of staff affiliated with the Licensee who handles the manuscript and correspondence during an Article’s publication process – from manuscript correction and proof reading, to the revisions and re-submission of revised manuscripts up to acceptance. They (a) have the authority to act on behalf of all co-authors in all matters pertaining to publication of the manuscript including supplementary material (b) are responsible for informing the co-authors of the manuscript’s status
throughout the submission, review, and publication process and (c) act as the point of contact for any enquiries after an Article is published.

**Creative Commons Licence**: a type of licence allowing an author to communicate which rights they reserve and which they agree to waive in order to enable end-users to benefit from a gratis right to reproduce and distribute (and make derivative works from) the original Article. Licensor offers CC-BY, CC-BY-NC-SA, and CC-BY-NC-ND, each described in more detail on the Creative Commons website.

**Open Access/OA**: a publishing model that allows content to be published digitally and made accessible without charge to the end-user (subject to the terms of an applicable Creative Commons Licence).

**OA Publishing Services**: the opportunity to publish Articles in Cambridge OA Journals without paying an APC.

**Payment Processing Software**: RightsLink or other payment processing software

**Year**: calendar year.

2. With respect to clause 6.16 Open Access Option, the clause is amended to:

6.16 OPEN ACCESS OPTION Members shall follow the process outlined in Schedule 6 “Open Access Publishing” to exercise their Open Access Option under this agreement. Reporting will occur as outlined in clause 2.1.3 of that Schedule.

3. With respect to Schedule 1 – Licensed Materials and Access Method, this Schedule is hereby amended per the Schedule attached herein.

4. With respect to Schedule 2 – Fees, this Schedule is hereby amended per the Schedule attached herein.

5. With respect to Schedule 3 – Members Of The Consortium Participating In The License Agreement, this Schedule is hereby amended per the Schedule attached herein.

6. With respect to Schedule 4 – IP Addresses Of The Members Participating In The License Agreement, this Schedule is hereby amended per the Schedule attached herein.

7. With respect to Schedule 6 – Open Access Publishing, this Schedule is hereby added per the Schedule attached herein.
SCHEDULE 1

LICENSED MATERIALS AND ACCESS METHOD

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between THE CHANCELLOR
MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY
PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

THE LICENSED MATERIALS

License Agreement Start Date: January 1, 2022

License Agreement End Date: December 31, 2024

Cambridge Journals Online: the full-text content delivery service for Cambridge University Press’ collection of peer-
reviewed, leading journals across science, social sciences and humanities. See https://www.cambridge.org/core.

Temporary backfile access varies per title, and details for this access are to be included in yearly URL/title lists (for
reference in 2022: 2022 Cambridge Core - Journals Full Package Title List_2022-01-13), as well as yearly KBART
title lists. The temporary, non-perpetual access included with the current package shall not be inferior to that
described in the 2022 file referenced above, except in the event of a title transferring out of the package. The
licensor agrees to extend the temporary back access for members to the range provided by the previous publisher
upon request. The licensor shall provide a list of transfer titles with their previous publisher to the licensee in order
to facilitate this request.

New Starts: New Starts are added to the Licensed Materials at no charge.

Takeover Titles: Takeover titles will be added to the Licensed Materials at no charge.

Lost Titles/Deletions: If a title ceases publication or transfers to another publisher, the Licensor shall ensure
Members retain perpetual access to the Licensed Materials as provided below. Members will not receive credit for
any titles leaving the Licensed Materials.

ACCESS METHOD

Unlimited use of the Licensed Materials on the Licensor’s Platform.

User authentication mechanisms supported are: IP authentication and Institutional Log In via Shibboleth or Athens.

PERPETUAL ACCESS

Perpetual access to every purchased volume year. Current subscriptions within the CRKN package include
perpetual online access to the purchased volume year, along with backfile access temporarily accessible during the
subscription term, for most titles.

DEEP DISCOUNT PRINT

In the event a Member wishes to obtain print access to any of the Licensed Materials, Cambridge will offer a Deep
Discount Price of 50% off published list prices.
SCHEDULE 2
FEE

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

For reference purposes, the Fees incurred per Member are as set out on the attached spreadsheet (filename: CRKN_Cambridge University Press_2022-2024_Schedule 2_2022-01-06)

All fees in US dollars.

- 2022: 0% base annual increase over 2021 with $47,716.18 publication spend added
- 2023: 1% base annual increase over 2022
- 2024: 1% base annual increase over 2023

All fees are subject to the foreign exchange mechanism listed below.

2022: $1,963,158.96
2023 (incl. 1% increase): $1,982,790.55
2024 (incl. 1% increase): $2,002,618.44

TOTAL FEE: $5,948,567.95

PAYMENT SCHEDULE

2022 – payable upon execution of this amending letter (net 60 days): $1,963,158.96
2023 – payable on or before February 28, 2023: $1,982,790.55
2024 – payable on or before February 28, 2024: $2,002,618.44

FOREIGN EXCHANGE MECHANISM

The fees for this license are subject to a CAD/USD cap of 1.3700 at the time of invoicing. If the CAD/USD rate obtained by the Licensee exceeds 1.3700, the Licensee will remit to the Licensor the equivalent CAD amount based on a 1.3700 exchange rate. If the CAD/USD rate obtained by the Licensee is below 1.3700, the Licensee will remit the USD amount indicated above.
SCHEDULE 3
MEMBERS OF THE CONSORTIUM PARTICIPATING IN THE LICENSE AGREEMENT

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

Atlantic Region (6):
Acadia University
Dalhousie University
Memorial University of Newfoundland
Mount Saint Vincent University
University of New Brunswick
University of Prince Edward Island

Québec (10):
Concordia University
McGill University
Université de Montréal
Université du Québec:
   École de technologie supérieure
   Institut national de la recherche scientifique
   Université du Québec à Chicoutimi
   Université du Québec à Montréal
   Université du Québec à Rimouski
   Université du Québec à Trois-Rivières
Université Laval

Ontario (18):
Brock University
Carleton University
Lakehead University
Laurentian University
McMaster University
Nipissing University
Queen's University
Ryerson University
Trent University
University of Guelph
University of Ontario Institute of Technology
University of Ottawa
University of Toronto
University of Waterloo
University of Windsor
Western University
Wilfrid Laurier University
York University
Western Region (18):

Brandon University
Kwantlen Polytechnic University
MacEwan University
Mount Royal University
Simon Fraser University
The King's University
Thompson Rivers University
University of Alberta
University of British Columbia
University of Calgary
University of Lethbridge
University of Manitoba
University of Northern British Columbia
University of Saskatchewan
University of the Fraser Valley
University of Victoria
University of Winnipeg
Vancouver Island University
SCHEDULE 4

IP ADDRESSES OF THE MEMBERS PARTICIPATING IN THE LICENSE AGREEMENT

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

SCHEDULE 6
OPEN ACCESS PUBLISHING

A schedule dated January 1, 2022 to the License Agreement January 1, 2019 between THE CHANCELLOR MASTERS AND SCHOLARS OF THE UNIVERSITY OF CAMBRIDGE TRADING AS CAMBRIDGE UNIVERSITY PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

1. OA Publishing Process
   1.1. Corresponding Authors have the opportunity to publish an unlimited number of OA Articles in Cambridge OA Journals without incurring any Article Processing Charges.

   1.2. In order to publish in a Cambridge OA Journal, the Corresponding Author must:
       1.2.1. have an Article accepted for publication;
       1.2.2. provide details of their affiliation with Licensee, when submitting their Article for publication; and
       1.2.3. sign a licence to publish form or equivalent documentation, as required by the Cambridge OA Journal publishing the Article, selecting a Creative Commons Licence in the process.

   1.3. The OA publishing opportunities the Agreement offers are only available for Articles which have an acceptance date during the Term of this Agreement.

   1.4. Articles published non-OA in Cambridge OA Journals during the Term of this Agreement will be eligible for retroactive conversion to OA provided:
       1.4.1. the Article was published during the Term of this Agreement; and
       1.4.2. the request to convert to OA is made within the same Year the Article was published (for example, an article published in March 2021 non-OA will need to be made retroactively OA before the end of 2021 – only the Corresponding Author can request their Article be made OA and this must be done through Payment Processing Software, or correspondence directly with the Licensor).

   1.5. If a Cambridge OA Journal is transferred to another publisher during the term of this Agreement:
       1.5.1. Articles which were accepted for publication will still be published in the Cambridge OA Journal, provided there is space to do so in a journal volume published before the transfer;
       1.5.2. All retroactive OA requests must be complete prior to the date of content file transfer to the new OA journal publisher.

   1.6. Notwithstanding clause 1.3, if a journal is transferred to Licensor during the term of this Agreement:
       1.6.1. Articles which were accepted for publication before the Agreement started will be eligible for OA publication provided that, post-transfer, the journal is: (a) either hybrid or Gold OA and (b) included in Licensee's package of Subscription Products.
       1.6.2. Retroactive publishing will remain available until Licensor considers that this service is no longer necessary.

2. Licensor’s Responsibilities
   2.1. Licensor shall:
       2.1.1. verify the identity of Corresponding Authors after the acceptance of Article manuscripts, via affiliation, email domain, or ORCID.
       2.1.2. provide Consortium Members with a list of the Cambridge OA Journals;
       2.1.3. provide reports to each Consortium Member detailing their respective publishing outputs, including the following information: name of Corresponding Author, university, article title, DOI, journal title, eISSN, print ISSN, OA licence applied, date first published online, Journal APC and author email; and
       2.1.4. host information relating to the OA publishing opportunities it offers on Cambridge Core.
       2.1.5. facilitate retroactive OA publishing, as described in clauses 1.4 and 1.5 of this Section.
3. Member Responsibilities

3.1. Members shall inform their researchers and authors about the Licensor’s OA publishing process.

4. Exceptions and Exclusions

4.1. Some of Licensor’s journals currently do not permit OA publishing. As such, OA publishing will initially not be available in those journals. These journals will become eligible for OA publishing on an annual basis, if and when OA options are introduced by the journal’s proprietors.

4.2. Although Licensor endeavours to include all Cambridge OA Journals in this agreement, it reserves the right to exclude a journal.

Please indicate your agreement to the terms set out in this amendment by signing the two originals of this Amending Letter, returning one signed original to the CRKN office and retaining one signed original for your records.

Sincerely,

FOR THE LICENSEE: CANADIAN RESEARCH KNOWLEDGE NETWORK

Signature: ____________________________

Name (in block capitals): CLARE APPAVOO

Position / Title: Executive Director

We agree with the terms set out in this letter.

DATED AT Toronto, this 17th day of January 2022

FOR THE LICENSOR: CAMBRIDGE UNIVERSITY PRESS

Signature: ____________________________

Name (in block capitals): CHRIS BENNETT

Position / Title: Global Sales Director, Cambridge University Press