



Canadian Research  
Knowledge Network

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de documentation  
pour la recherche

# Licensing Showcase

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[crkn-rcdr.ca](http://crkn-rcdr.ca)



# Agenda

- Introduction
- Licensing Principles and Assessment Guidelines for OA Publishers
- Member Supported OA Initiatives
- Licensing (OA and Subscriptions)
  - Transformative Agreements
  - Cost Reductions and Containment
- Data Services
- Upcoming Events
- Question Period

# Introduction

# Content Strategy Committee

How many members are there on the Content Strategy Committee?

a) 5

b) 12

c) 15

d) 79



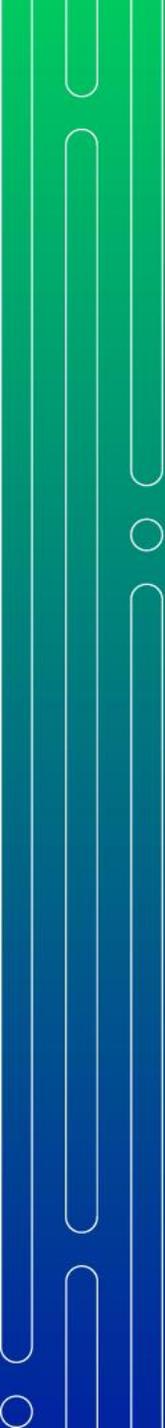
# Content Strategy Committee



*Not pictured: Sheldon Armstrong, Jean Blackburn, Khalid Jouamaa,  
and Joanne Smyth*

# CSC Composition

Name	Role	Regional Consortium Representation	Band
Guyline Beaudry	Board – Chair	Board – Chair	12
Lisa O’Hara	Vice-Chair	Vice-Chair	11
Alison Ambi	Member	CAAL-CBPA	10
Jean Blackburn	Member	COPPUL	6
Louis Houle	Member	BCI	12
Khalid Jouamaa	Member	BCI	11
Ian Robson	Member	OCUL	10
Harriet Rykse	Member	OCUL	11
Joanne Smyth	Member	CAAL-CBPA	8
Sandy Stift	Member	COPPUL	6
Weijing Yuan	Member	Band 13	13
Sheldon Armstrong	Observer (Band 13)	Observer (Band 13)	13



# Licensing Principles and Open Access Guidelines

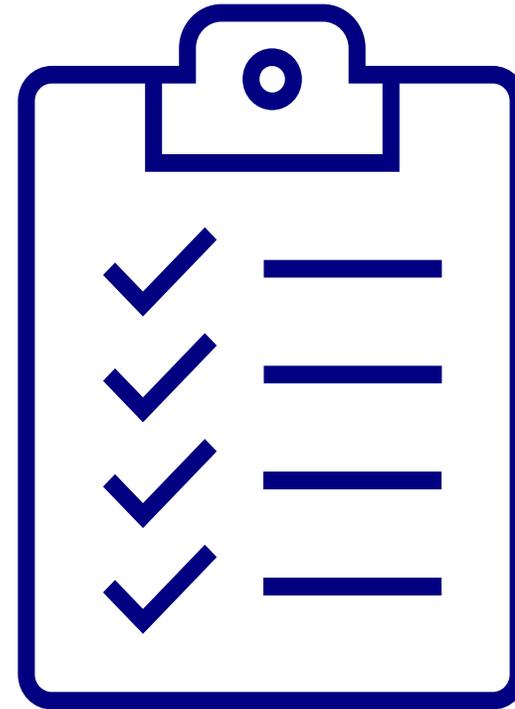


# Licensing Principles

- CRKN's Licensing Principles were developed to guide the work of the Content Strategy Committee and codify the priorities and values of the CRKN membership
- Split into two sections
  - Principles of CRKN's **licensing program**, which define the ways our members work together to share costs, identify priorities, and increase access to content.
  - Principles for **negotiations**, which indicate our expectations from our vendors and publishing partners. Vendors are asked to review these principles in advance of any negotiation with CRKN, and we endeavor to prioritize licenses that are aligned with these principles.

# Assessment Guidelines for OA Publishers

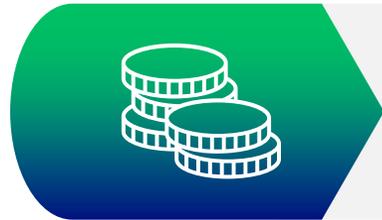
- Developed by Content Strategy Committee
- Supported by consultation with CRKN members, and approved at 2021 Conference
- Guiding principles/criteria when assessing potential OA initiatives



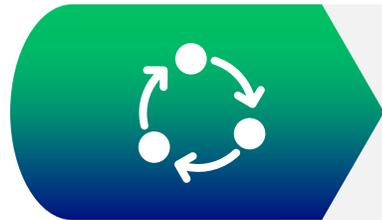
# Assessment Guidelines for OA Publishers



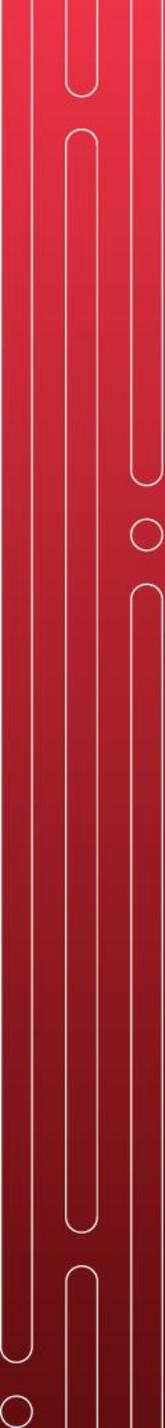
Academic quality



Financial sustainability



Operations



# Member Supported Open Access Initiatives

# Open Access

What was the first open access initiative collectively supported by CRKN members?

- a) Érudit
- b) SCOAP<sup>3</sup>
- c) SCOSS
- d) PLOS Community Action Publishing



# Multiple Pathways to Open Access

- Partnership Models for Open Access Publishing
  - Coalition Publica, SCOAP<sup>3</sup>, OA2020, SCOSS, PLOS, MIT Press D2O
- Transitional agreements with publishers
- Lowering cost of Article Processing Charges (APCs)
- Reducing cost of commercial subscription agreements



# Member Supported OA Initiatives

## Érudit Partnership 2018-2022

- 2022 Contribution: \$1,188,204.75 CAD
- 2022 Voluntary Contribution: \$47,202.40 CAD
- Current number of participants: 51 Participants
- Current number of supporters: 6 Supporters
- Outcomes
  - Total investment of nearly \$5 million over 5-year agreement
  - 2-year extension of the partnership: 2023-2024

# Member Supported OA Initiatives

## SCOAP3 Phase III

- 2-year extension of the partnership: 2023-2024
- Current number of participants: 67
- 2023 Funds invested: \$264,665 US
- Outcomes
  - Since 2014, SCOAP<sup>3</sup> has made possible the publication of nearly 50,000 open access articles at no charge to authors.



# Member Supported OA Initiatives

## SCOSS Round III

- 3-year partnership: 2021-2024
- Current number of participants: 26 total
- 2022 Funds invested:
  - \$42,500 US (arXiv)
  - €42,000 (Redalyc/AmeliCA)
  - €35,250 (DSpace)
- Outcomes:
  - Third round of new services seeking funding assistance for open access initiatives
  - CRKN Members collectively pledged CA\$ 400,000 over three years, making Canada the second highest contributor to SCOSS globally.

# Member Supported OA Initiatives

## PLOS Community Action Publishing (CAP)

- 3-year partnership: 2021-2023
- Current number of participants: 22
- 2022 Funds invested: \$15,923 US (PLOS Medicine)  
\$21,133 US (PLOS Biology)
- Outcomes:
  - Unlimited publishing in PLOS Biology and PLOS Medicine for participating institutions



# Member Supported OA Initiatives

## MIT Press Direct to Open (D2O)

- 3-year partnership: 2022-2024
- Current number of participants: 33
- 2022 Funds invested : \$137,979 US
  
- Outcome:
  - 80 scholarly monographs published open access
  - Continuation of D2O initiative for a second year



# Licensing (OA and Subscription)

# APC Discounts

Publisher	APC Discount
American Chemical Society	<b>\$250 US</b> for all hybrid journals
Canadian Science Publishing	<b>25%</b> for all hybrid journals
Elsevier ScienceDirect	<b>20%</b> for most hybrid and gold journals
Royal Society of Chemistry	<b>15%</b> for all hybrid journals
SAGE	<b>40%</b> for gold journals
Taylor & Francis	<b>25%</b> for all Open Select hybrid journals

# Transformative Agreements

Which CRKN-negotiated license is not currently a transformative agreement?

- a) Institute of Physics
- b) SAGE
- c) American Chemical Society
- d) Cambridge University Press



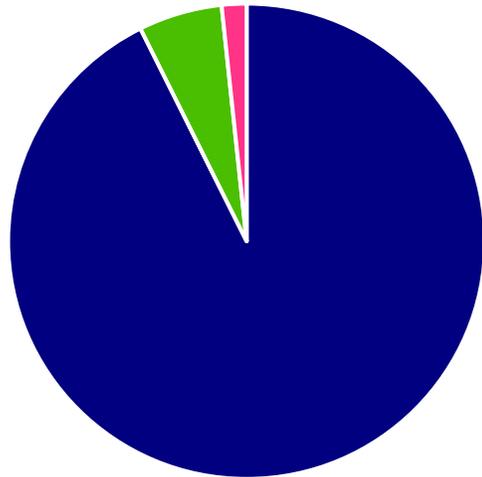
# Transformative Agreements

- SAGE 2021-2023
  - Unlimited OA publishing in hybrid journals
  - 40% discount on gold journal APCs
- Cambridge University Press 2022-2024
  - Unlimited OA publishing in hybrid and gold journals
- Institute of Physics 2022-2024
  - Unlimited OA publishing in hybrid and gold journals



# Results to-date: SAGE

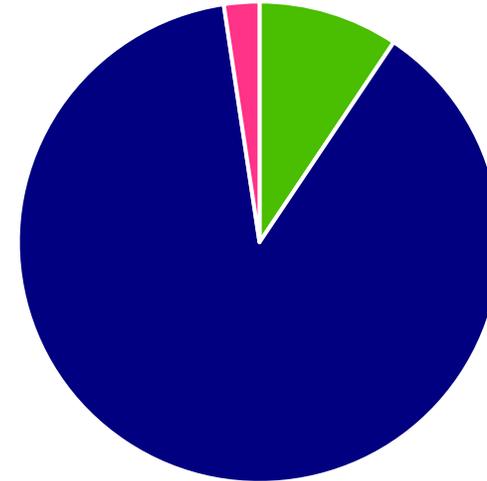
Total 2021 Hybrid Articles – OA Status



■ Process Completed, Published OA ■ Offer Timed Out ■ OA Denied

Article Status	Number of Articles	% of Articles
Process Completed, Published OA	1929	92%
Offer Timed Out	118	6%
OA Denied	35	2%
<b>Total</b>	<b>2082</b>	<b>100%</b>

2022 Q1 and Q2 Hybrid Articles - OA Status



■ Offer Timed Out ■ Process completed, Published OA ■ OA Denied

Article Status	Number of Articles	% of Articles
Process completed, Published OA	856	88%
Offer Timed Out	91	9%
OA Denied	23	3%
<b>Grand Total</b>	<b>970</b>	<b>100%</b>

# Results to-date: Cambridge University Press

Journal/Article Type	2021 (Pre-TA)	2022 (Q1+Q2+Q3)
OA	143	409
Subscription	897	191
<b>TOTAL</b>	<b>1,040</b>	<b>600</b>

# Results to-date: Institute of Physics

Journal Type	2021 (Pre-TA)	2022 (YTD)
Gold	2	18
Hybrid	6	98
<b>TOTAL</b>	<b>8</b>	<b>116</b>

Top Funders Declared at Submission		
NSERC – 45	Canada Research Chairs – 7	CFI – 6
FRQ – 5	Mitacs – 5	CIHR – 4

# Results to-date: Institute of Physics

Institution Name (A-P)	2021	2022
Acadia University		
Alberta University		7
Athabasca University		
Bishop's University		
Brandon University		
Carleton University		
Concordia University		2
CRKN - Canadian Research Knowledge Network		
Dalhousie University		13
ETS Quebec School of Higher Technology	2	
Institut National de la Recherche Scientifique		1
Lakehead University		
Lethbridge University		
MacEwan University		
McGill University		6
McMaster University		5
Memorial University of Newfoundland		1
Moncton University		
Mount Allison University		
Mount Saint Vincent University		
New Brunswick University		1
Ontario Tech University		
Polytechnique Montréal		4

Institution Name (Q-Z)	2021	2022
Queen's University		1
Regina University		
Royal Military College of Canada		
Ryerson University		1
Simon Fraser University		4
St Francis Xavier University		1
St Mary's University		
The University of British Columbia Okanagan	1	8
The University of Winnipeg	1	
Universite de Sherbrooke		2
University of Calgary		8
University of Guelph		
University of Manitoba	1	3
University of Ottawa		
University of Prince Edward Island		
University of Saskatchewan		5
University of Toronto		15
University of Victoria		2
University of Waterloo	2	13
University of Windsor		3
Western University	1	4
Wilfrid Laurier University		
York University		3

# Community Feedback



Tim Sayle  
@timsayle

This article is open access and will remain free to all. The research and open access feature was made possible by support from @SSHRC\_CRSH, the Connaught Fund (@researchuoft), and an agreement between @CRKN\_RCDR and @tandfonline.

9:58 AM · Sep 27, 2022 · Twitter Web App



Chris Mills, RD, MPH, PhDC, She/Her 🇨🇦 in 🇩🇪  
@ChrisMillsRD

Excited that my upcoming journal article will be available open access thanks to @CRKN\_RCDR and @QueensULibrary. Look forward to sharing my article with everyone. Also thankful to be able to rework my ethics paper from @QueensSRT Aging & Health program into a journal article.

12:43 PM · Apr 8, 2022 · Twitter Web App



Sébastien Brouillette-Alarie  
@SebAlarie

Our multidimensional IRT examination of the Static-2002R has been licensed as open access, thanks to the @CRKN\_RCDR! It should soon be freely available at [journals.sagepub.com/doi/full/10.11...](https://journals.sagepub.com/doi/full/10.11...) @seungclee, @nlongpre, @KBabchishin.

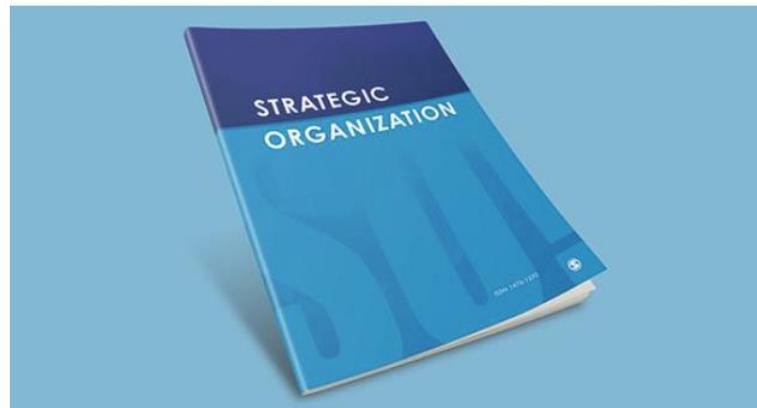


Mohammad Keyhani · 3rd+  
Area Chair in Entrepreneurship & Innovation at the Haskayn...  
1yr · 🌐

+ Follow

So glad to see my paper on "The Logic of Strategic Entrepreneurship" coming out in the Strategic Organization journal. Thanks to the Canadian Research Knowledge Network it's going to be open access when published. FYI, it would otherwise cost me \$3,000 to make it open access!  
<https://lnkd.in/gbGn3dEG>

#strategy #entrepreneurship #research #strategicmanagement #theory



EXPRESS: The Logic of Strategic Entrepreneurship - Mohammad Keyhani,  
[journals.sagepub.com](https://journals.sagepub.com) · 1 min read



Entomological Society of Canada  
@CanEntomologist

Access to @CanEntomologist just got better! @CambridgeUP and @CRKN\_RCDR signed a Read&Publish Agreement that provides free #OA publishing to researchers in Canada and around the world. Greater accessibility to our entomological research! #ReadandPublish [crkn-rcdr.ca/en/crkn-announ...](https://crkn-rcdr.ca/en/crkn-announ...)

4:56 PM · Mar 7, 2022 · Twitter Web App



Dr. Blair  
@klbresearch

It's true - open access courtesy of @CRKN\_RCDR. 😊

I'm really thrilled that this is out - and we will have a video abstract and other fun explainers soon!! But for now- please enjoy the free read!



LGBTQ Health Journal Club 🇩🇪 @LGBTQjc · Apr 29  
Publicly Available 📖

On guard: Public versus private affection-sharing experiences in same-sex, gender-diverse, and mixed-sex relationships published by @klbresearch and colleagues in Journal of Social and Personal Relationships #LGBTQHealth

[journals.sagepub.com/doi/pdf/10.117...](https://journals.sagepub.com/doi/pdf/10.117...)

# Cost Reductions and Cost Containment

Publisher	Results
American Chemical Society	2.25% 2.50% 2.50%
Elsevier ScienceDirect	-12.5% 0% 2%
Springer Nature	0.25% 0.75% 1.50%
Taylor & Francis	-3% 2% 2%
Wiley	-2.5% -2.5%

# Stakeholder Alignment Group

- **Alejandro Adem** - President, NSERC
- **Christine Chambers** - Canada Research Chair in Children's Pain and a Killam Professor in the departments of Psychology & Neuroscience and Pediatrics and Scientific Director of the CIHR Institute of Human Development, Child and Youth Health, Dalhousie University
- **Constance Crompton** - Canada Research Chair in Digital Humanities and Assistant Professor in the Department of Communication, University of Ottawa
- **Sophie D'Amours** - Rector, Université Laval
- **Paul Davidson** - President, Universities Canada
- **Meric Gertler** - President, University of Toronto
- **Ted Hewitt** - President, SSHRC
- **Mona Nemer** - Chief Science Advisor, Government of Canada
- **Roseann O'Reilly Runte** - President and CEO, Canada Foundation for Innovation (CFI)
- **Gilles Patry** - Executive Director, U15
- **Rémi Quirion** - Chief Science Advisor, Québec, Fonds de recherche du Québec
- **Guy A. Rouleau** - Director, Montreal Neurological Institute and Hospital
- **Alan Shepard** - President and Vice-Chancellor, Western University

# Data Services

# Data Services

What forecasting tool enables libraries to analyze usage data, pricing and entitlements when evaluating cancellation of a big deal?

- a) Reprints Desk
- b) JUSP
- c) Sci-Hub
- d) Unsub



# Unsub

Combines journal-level open access data with citation patterns and COUNTER usage statistics into a forecasting tool to:

- Analyze collection usage and entitlements
- Inform decision-making and collections strategies
- Enhance resource development.
- Create scenarios for Elsevier, SAGE, Springer, Taylor & Francis; Wiley soon



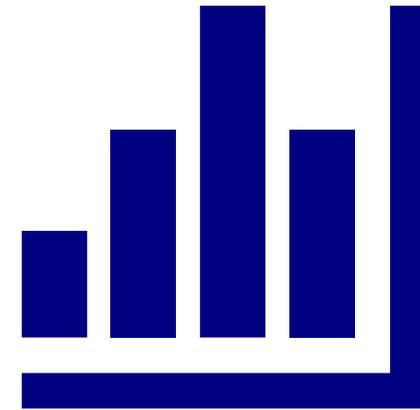
# Knowledge Base Entitlements Sub Committee (KBESC)

- ✓ Annual KBART Update
  - ✓ CRKN-negotiated serials agreements
  - ✓ Canadiana collections
- ✓ Perpetual Access Tracking Project
- ✓ Maintenance of the Open Access Journals List



# Publication Data Report

- CRKN-affiliated publication data from 2018-2020 across eleven major journal publishers
- Key data points that provide important insights into publishing trends by members
- View institutional publication output directly to help inform renewal decisions and strategies regarding publications and open access
- To be updated with 2021-2022 data next year





# Upcoming Events

- Transformative Agreement Webinar #3 – October 13 (Virtual)
- CSC Negotiations Update (Members only) – October 18 (Virtual)
- In-person OA session at CRKN Conference – November 1 (Montreal)



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# Questions?

[crkn-rcdr.ca](http://crkn-rcdr.ca)



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# Thank you!

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