



Next steps towards a Collaborative Scholarly Publishing Environment in Canada

**Canadian Research Knowledge Network –
Annual General Meeting, Halifax, October 19, 2016**



UNIVERSITÉ
LAVAL

Université 
de Montréal

UQÀM

érudit

Plan

What has been achieved since 2014?

- CFI – Major Scientific Initiative
- CFI Cyberinfrastructure project
- Further elaboration of the partnership model

Why do we need an extension of the partnership agreement?

- Define the terms of the partnership to fully deploy a sustainable and collaborative publishing model in Canada

Opportunity !

- Key stakeholders work hand in hand towards a national solution
- Libraries are central
- The strong endorsement by libraries in the building of a national platform and business model for open access is a prerequisite to success

What has been achieved since 2014?

CFI-MAJOR SCIENTIFIC INITIATIVE 2014-2017
and UNPCOMING RENEWAL (2017-2022) :
secure funds for operations and maintenance

Governance : Integrate new members (universities) to the
General Partnership (Consortium Érudit)

- SFU new partner in 2017
- Strategic Partnership Agreement with PKP

What has been achieved since 2014?

CFI CYBERINFRASTRUCTURE PROJECT(2017-2020):

provide funds for technological development and innovation

Research: 1) Tool development (publishing/editing & text mining)

2) Semantic Enrichment

3) New research practices in SSH

- ✓ Increase research capacities in SSH
- ✓ Innovation in the Canadian publishing ecosystem

Open Cyberinfrastructure for HSS Partners

Huma-Num – huma-num.fr



INKE –

Implementing New Knowledge Environments - inke.ca



NT2 – Laboratoire de recherche sur les œuvres hypermédiatiques nt2.uqam.ca



Observatoire des sciences et des technologies
– ost.uqam.ca



Public Knowledge Project – pkp.sfu.ca



RALI – rali.iro.umontreal.ca



Vialab – vialab.science.uoit.ca



Operating Budget

Contributions : universities, provincial and federal government, libraries, journals

Operating budget of \$ 2.5 M (2015-2016)

- Partner Universities (UdeM, ULaval, UQAM) 18%
- Quebec Government FRQ-SC 5%
- Federal Government CFI-Major Scientifique Initiative 20%
- Federal Government CFI-Cyberinfrastructure **NEW in 2017 ~22%**
- User Fees: 55%
 - Subscriptions/Canadian partnership agreement (journals' royalties 70%)
 - Revenues from digital publishing services
- Others 2%

What has been achieved since 2014?

Further elaboration of the partnership model

- Collaboration with the journals
- Collaboration with CRKN
- Discussions with other consortia about the evolution of the business model and the conversion of commercial agreements into collaborative partnership's contracts.
- Study on the socio-economic situation of Canadian journals
- PKP's OA Cooperative Study
- Outreach with funding agencies (FRQ-SC, CRSH, FCI)
- Improve interoperability of OJS and Érudit/First discussions with libraries and OJS journals

What has been achieved since 2014?

Technology and Innovation:

- Upgrade the Érudit dissemination platform : launch in February 2017
- In collaboration with different partners : build a more efficient production process
 - PKP's Open Typesetting Stack (automate XML mark up)
 - Collaborative Knowledge Foundation (replace Érudit's publishing suite)
 - Substance Consortium (HMTL editor for quality control and enrichment)

➤ Available end of 2017/early 2018

Operational Excellence :

- Gain financial stability for services, maintenance and new developments and innovation

Explorez plus de 200 000 publications savantes et culturelles en sciences humaines et sociales.

Recherche

Par auteur, titre, mots-clés...



Recherche avancée

01. Revues

02. Thèses

03. Livres et actes

04. Littérature grise

35 disciplines

sciences de la gestion, sciences politiques, études des langues, littérature, biologie, relations industrielles, éducation, sémiologie, sciences de la santé, service social...

+ Voir toutes les disciplines

Derniers numéros



Why do we need an extension of the partnership agreement?

Érudit & PKP have joined to:

- Develop a more integrated service offer to Canadian Scholarly Journals that builds the core for the national collaborative scholarly Publishing Environment
- Strengthen capacity of applications for funding
- Collaborate on tool development (interoperability of OJS and Érudit and XML workflows)
- Collaborate through research activities

Key Canadian stakeholders now need to collaborate to set the terms of the future model: scholarly societies and publishers, universities, academic libraries, funding agencies, infrastructure providers

Why do we need an extension of the partnership agreement?

Further develop the partnership model

- Develop a common vision of the collaborative partnership (including financial, governance and sustainability elements) and elaborate the terms of an agreement
- Canadian Publishing Working Group
 - A set of sustainable collaborative scholarly publishing model principles.
 - A collaborative scholarly publishing model framework including goals and potential business models for publishing services or platforms.
- Gather more data about Canadian SSH journals financial situation
- Work out financial simulations and models with the current data gathered
- Present to funding agencies about the current developments and the vision

Why do we need an extension of the partnership agreement?

Additional Content for 2017

- Continue to work towards the integration of English language content
 - SSHRC eligible journals
 - Collaboration with OJS hosting sites
 - Current objective : conversion of 10 subscription journals to OA by offering a subscription equivalent amount during 2017
 - Integrate about 10 other OA journals
 - Determine the roles of each party involved

- Continue to discuss the OA conversion with the current Érudit journals

Seize the Opportunity

« Canada's academic publishing sector - scholarly societies and publishers, universities, academic libraries, funding agencies, infrastructure providers – has the expertise and ability to create a “made in Canada” solution »

Canadian Universities and Sustainable Publishing (CUSP), A White Paper prepared on behalf of CARL, 2016

- Libraries hold a central place in the scholarly publishing system
- In the building of a national initiative based on an innovative business model for open access suited to SSH publications, the strong endorsement of libraries is a prerequisite to success.
- **Your participation to the partnership is crucial and will have an important leverage effect !**



MERCI !

Any questions or comments you may
have are welcome.

tanja.niemann@erudit.org
www.erudit.org

vincent.lariviere@umontreal.ca
[@lariviev](#)
crc.ebsi.umontreal.ca

érudit