



Canadian Research
Knowledge Network

Réseau canadien
de documentation
pour la recherche

Introduction to CRKN

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Finance Officer

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Licensing Officer

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Manager, Digitization and Heritage Collections

crkn-rcdr.ca



Agenda

- About CRKN
- Membership
- Governance
- Content Licensing Program
- Digitization Services
- Projects & Collaborations
- Member & Metadata Services
- Finance Services
- CRKN Conference

Where are you connecting from?

Share your organization's region at

pollev.com/crkn20rcdr



What area do you work in?

Share your field of work at
pollev.com/crkn20rcdr





About CRKN

Vision

The world's knowledge is accessible by all.

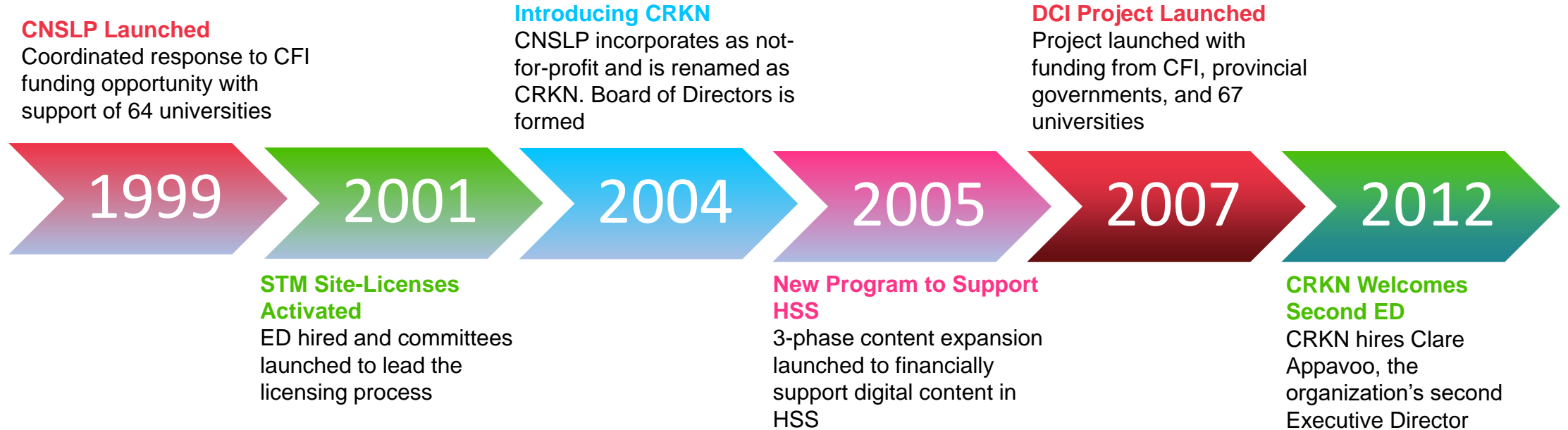
Mission

CRKN advances interconnected, sustainable access to the world's research and to Canada's documentary heritage content.

Our Commitment

CRKN is committed to help expand, advance, transform, preserve, and enrich access to knowledge.

CRKN History



CRKN History

2013-18 Strategic Plan
CRKN introduces new strategic direction of *Collaborating to advance digital scholarship*

2013

External Review of Negotiation Effectiveness
Review found CRKN to be both effective and efficient while achieving excellent cost control

2014

New Banding System
Developed to provide a relative measure of comparison among members and a consistent basis for setting prices

2015

New Model License
Ensuring that all licensed content has rights and permissions that are as advantageous as possible for researchers and users

2017

CRKN and Canadiana.org Merger
CRKN continues its core licensing activities while expanding support for the digitization, access and preservation of Canadian heritage content

2018

2019-2024 Strategic Plan
CRKN launches a new ambitious strategic plan and the first to include its expanded portfolio

2019

CRKN-At-A-Glance



Over 50 volunteer
Board, committee,
and task group
members



Supporting
81 member
institutions



Providing access to
60 million pages of digital
documentary heritage



Preserving digital
documentary heritage in a
Trustworthy Digital
Repository with 4 nodes



Managing licensing
expenditures of over
\$130 million annually

Membership



Institutional Members

- Open to institutional members of Universities Canada
- LAC, TPL, and BAnQ, as founding members of Canadiana.org

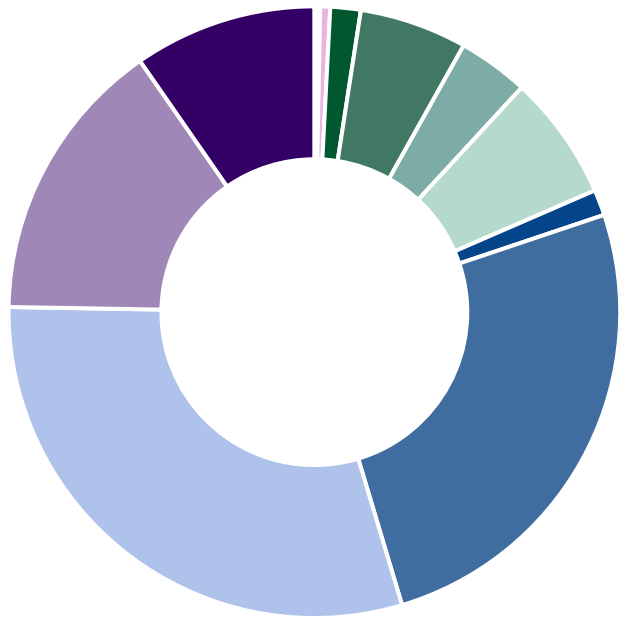


Associate Members

- Canadian degree-granting, not-for-profit or government
- GLAM institutions
- Non-voting

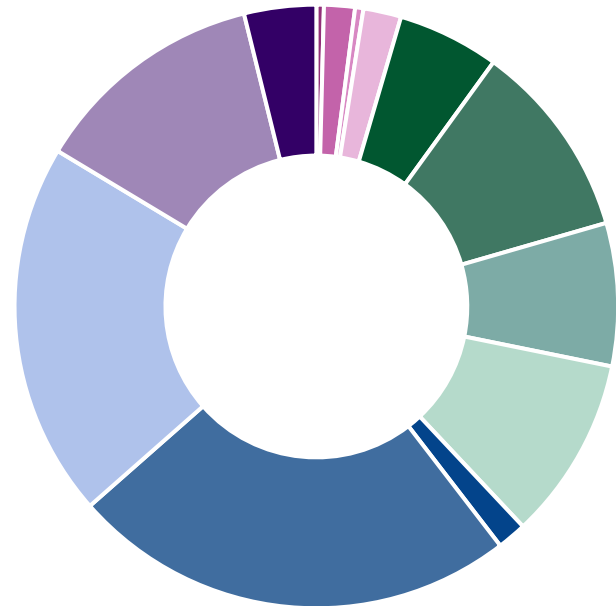
CRKN Membership by Band

2019-2020 CRKN Member License Expenditure (\$) by 2019 Band



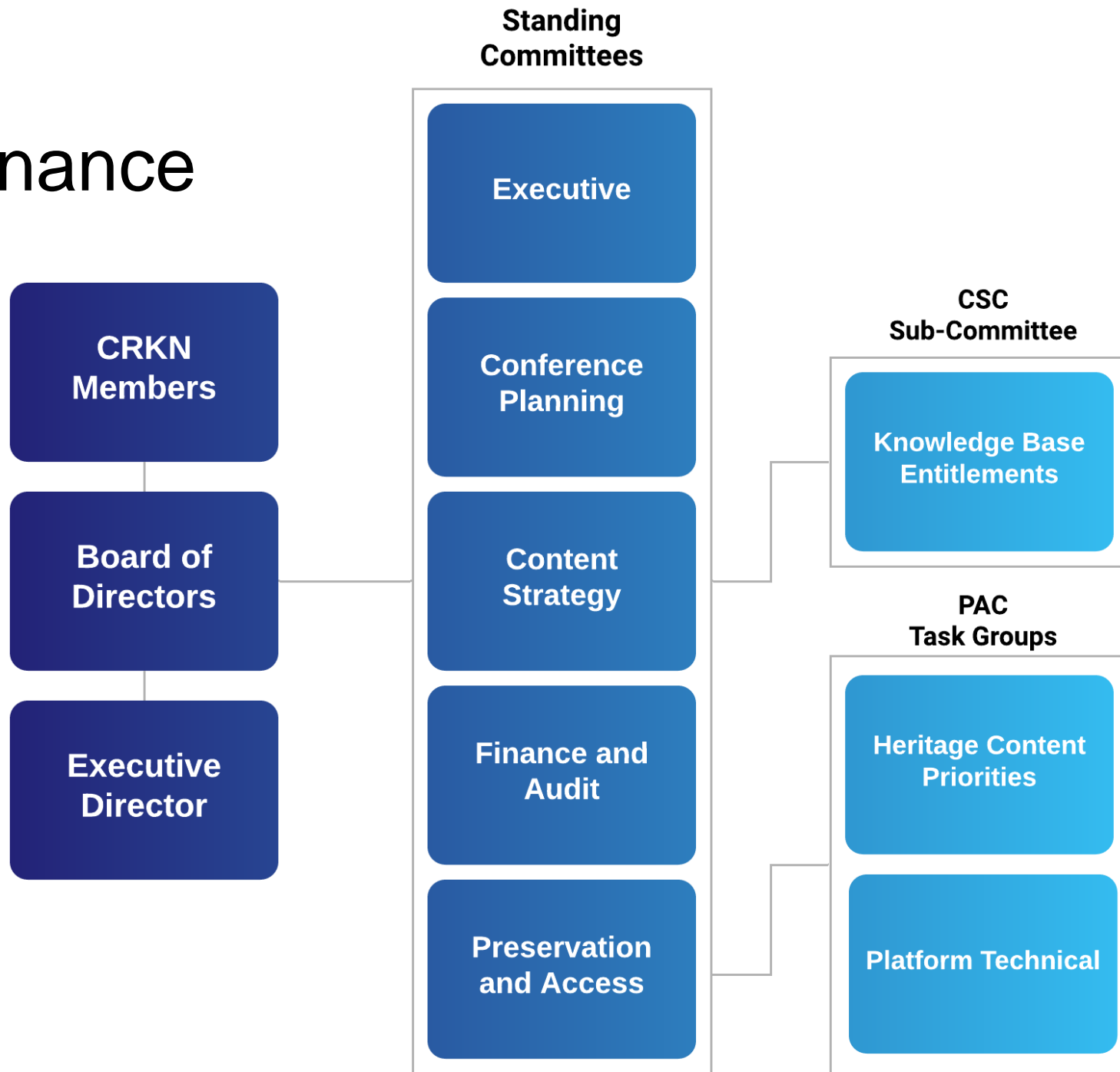
- Band 1 (1) 0.06%
- Band 2 (4) 0.19%
- Band 3 (1) 0.06%
- Band 4 (4) 0.52%
- Band 5 (9) 1.60%
- Band 6 (14) 5.69%
- Band 7 (8) 3.74%
- Band 8 (8) 6.62%
- Band 9 (1) 1.36%
- Band 10 (12) 25.52%
- Band 11 (8) 29.90%
- Band 12 (4) 15.08%
- Band 13 (1) 9.66%

2019-2020 CRKN Membership Fee Contribution (\$) by 2019 Band

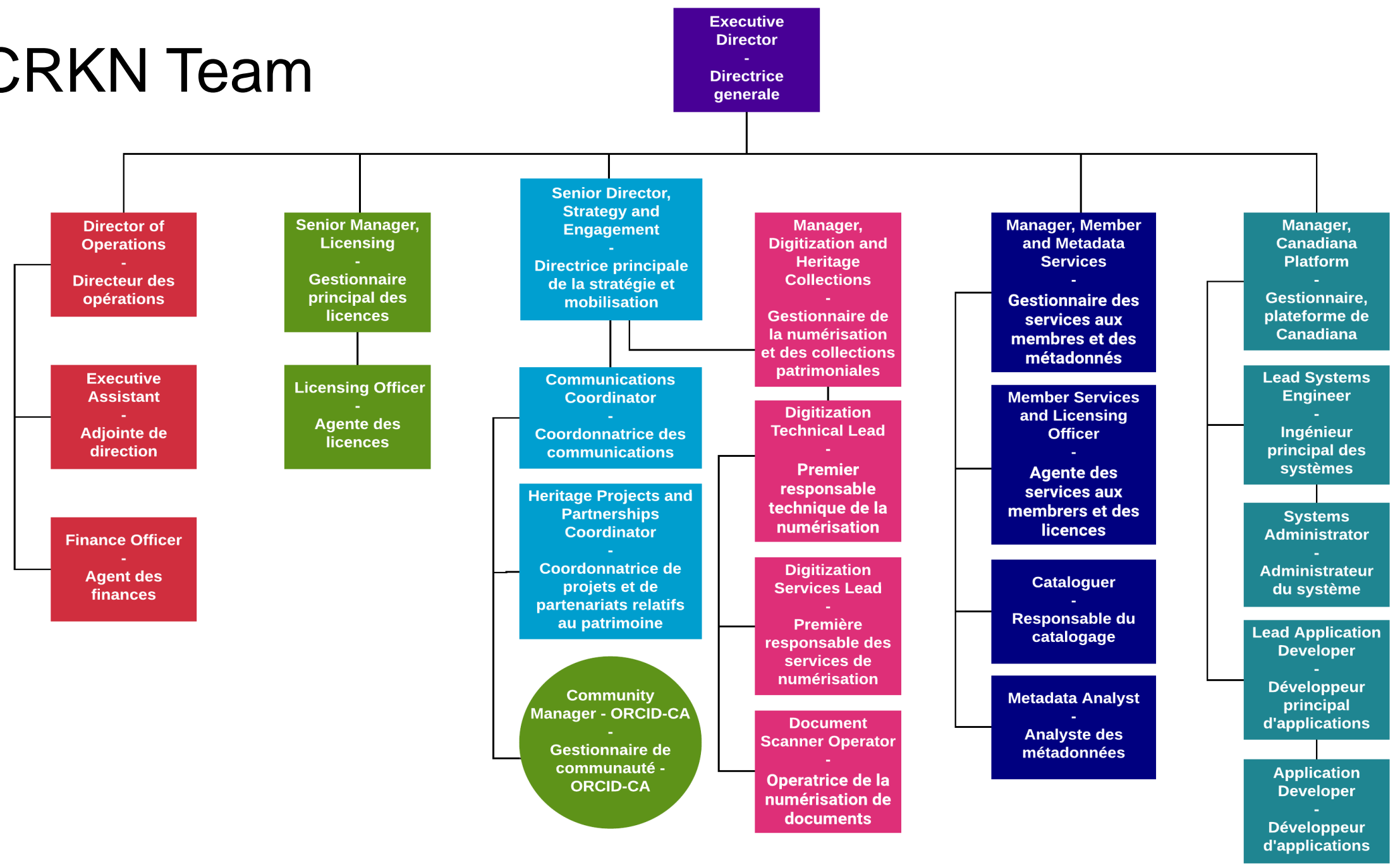


- Band 1 (1) 0.40%
- Band 2 (4) 1.66%
- Band 3 (1) 0.45%
- Band 4 (4) 2.03%
- Band 5 (9) 5.46%
- Band 6 (14) 10.55%
- Band 7 (8) 7.66%
- Band 8 (8) 9.81%
- Band 9 (1) 1.57%
- Band 10 (12) 23.94%
- Band 11 (8) 20.11%
- Band 12 (4) 12.53%
- Band 13 (1) 3.86%

Governance



CRKN Team



Board of Directors



Board of Directors

Member	Role	Institution	Band
Annette Trimbee	Chair	MacEwan University	11
Gwen Bird	Vice-Chair Director (Large Institution)	Simon Fraser University	10
Larry Alford	Director (Appointed)	University of Toronto	13
Lesley Balcom	Director (Atlantic)	University of New Brunswick	9
Guyline Beaudry	Chair, CSC	Concordia University	10
Vickery Bowles	Director (Appointed)	Toronto Public Library	-
Constance Compton	Researcher	University of Ottawa	11
Bernard Bizimana	Director (Québec)	HEC Montréal	7
Rebecca Graham	Chair, PAC	University of Guelph	10
Melissa Just	Director (Western)	University of Saskatchewan	10
Denis Cossette	Treasurer	Concordia University	10
Catherine Steeves	Director (Ontario)	Western University	11

Content Strategy Committee



Content Strategy Committee

Member	Role	Institution	Band
Guyline Beaudry	Chair	Concordia University	10
Todd Mundle	Vice-chair	Kwantlen Polytechnic University	7
Alison Ambi	CAUL	Memorial University of Newfoundland	10
Arnald Desrochers	BCI	Bureau de coopération interuniversitaire	-
Pam Jacobs	OCUL	University of Guelph	10
Dianne Keeping	CAUL	Mount Allison University	5
Denise Koufogiannakis	COPPUL	University of Alberta	12
France Paul	BCI	Université de Sherbrooke	10
Harriet Rykse	OCUL	Western University	11
Sandy Stiff	COPPUL	MacEwan University	6
Weijing Yuan	Band Balance	University of Toronto	13

CRKN-Licensed Content



E-Journals



E-books



Primary Source
Databases



Software



Services

Negotiation Process



CRKN Model License

Initial development

Developed for CNSLP's initial licenses in 2001.

2001

2005

Minor updates

Minor updates after transition to CRKN from CNSLP.

PATG Report

Perpetual Access Task Group (PATG) Report recommends further updates.

2012

MLTG Formed

Model License Task Group formed in response to need for systematic review and revision.

2015

Finalized Model License*

Model License finalised with current and future-looking best practices.

2016

* Includes local loading provision, which Scholars Portal uses for hosting

Preservation and Access Committee



Preservation and Access Committee

Member	Role	Institution	Band
Rebecca Graham	Chair	University of Guelph	10
Dana McFarland	Vice-Chair	Vancouver Island University	6
Paul Durand	Member	Canadian Museum of History	-
Sharon Farnel	Member	University of Alberta	12
Émilie Fortin	Member	Université Laval	11
Mark Jordan	Member	Simon Fraser University	10
Ian Milligan	Member	University of Waterloo	11
Eric Schwab	Member	Toronto Public Library	-
Johanna Smith	Member	Library and Archives Canada	-

Canadiana Platform & Digitization Services



Canadiana Collections

- Canadiana
- Héritage



Digitization services

- Canadiana Collections
 - Member content
- Third-party collections

Canadiana Platform & Digitization Services

Preservation and access



**Trustworthy Digital
Repository (TDR)**



Access platform



**Ongoing
development work**

Partnerships and Collaboration



Metadata Priorities



**Decolonize
metadata records**



**Rights Statement
Pilot Project**



**Enhance
discoverability**

- MARC records
- KBART files



**Catalogue
digitized
content**

Member Services



Troubleshooting access issues

Content under license



Support researchers

Canadiana collections



Data analysis

- Usage data
- Publication data



KBESC

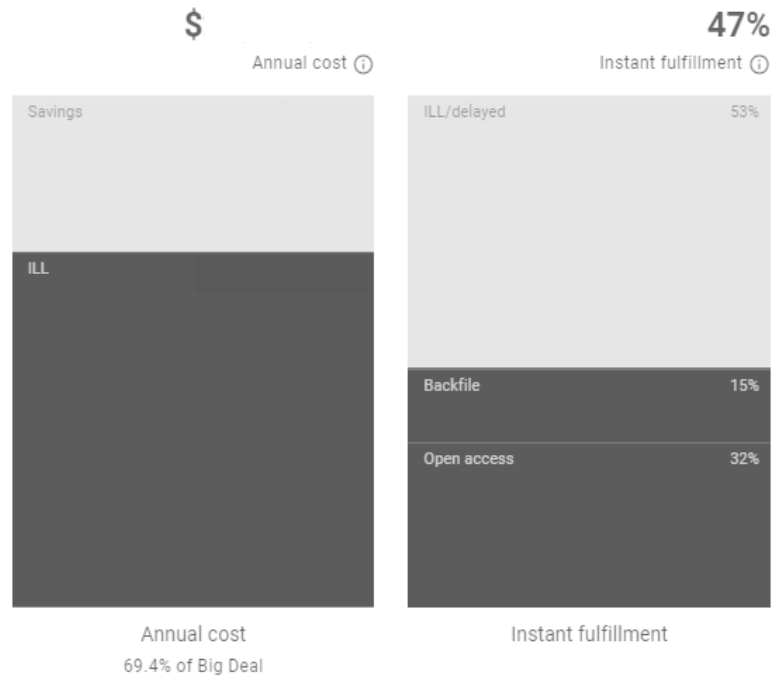
Title list maintenance

All universities

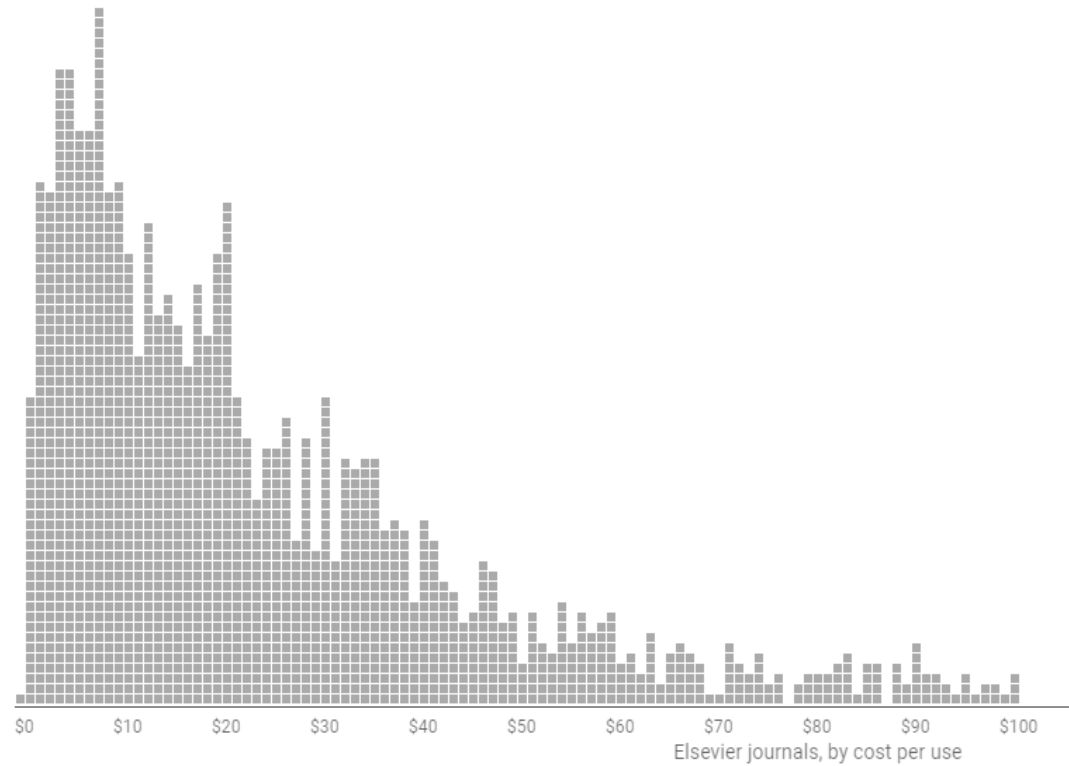
Scenario View Parameters Export Institutions Help

5yr forecast overview

Subscriptions



A-la-carte journals (1,843)



131 Journals with CPU > \$100

4 Journals with no usage

Finance and Audit Committee



Finance and Audit Committee

Members	Role	Institution	Band
Denis Cosette	Chair	Concordia University	10
Dale Amerud	Member-at-Large	University of Saskatchewan	10
Bernard Bizimana	Board Member	HEC Montréal	7
Andrew Coward	Member-at-Large	University of Victoria	10
Kemi Kufuor-Boakye	Member-at-Large	University of Alberta	12

Finance Overview



Policies and practice to ensure appropriate financial control



Membership fees, HCAP fees, and other revenue support a \$4M operating budget



CRKN manages \$130M in content licensing on cost-recovery basis (>95% USD)



Foreign Exchange (FX) Service

Goal: offer members greater control and predictability for their budgets.

- Optional service, with small administrative fee
- Members can:
 - Lock in forward pricing earlier
 - Bid for a better rate than current market rate
 - Be invoiced in USD

Conference-At-A-Glance

Theme	Dates	Networking Opportunities
Access to Research	October 6 and 7	<i>Café: Talk Data to Me!</i>
Access and Preservation	October 13 and 15	<i>Café: Show & Tell - Digital Collections</i>
Access in Action	October 21 and 22	<i>Welcome Reception Ron MacDonald Award Ceremony</i>
Access in Transition	October 27 and 29	<i>Café: Suggestion Box</i>

Networking throughout the Conference:

CRKN-2020-RCDR.slack.com

Let's keep in touch!



[CRKN Newsletter](#)

Directors List

Collections List

[Digital Heritage List](#)



Questions

Thank you!

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