



Canadian Research
Knowledge Network

Réseau canadien
de documentation
pour la recherche

Partnership for Open Access: Impact and Evolution

crkn-rcdr.ca



Introduction/Welcome

- Jessica Clark, Coalition Publica Coordinator, Érudit
- Jason Friedman, Senior Manager Heritage Services, CRKN
- Émilie Paquin, Director of Research and Strategic Development, Érudit
- Rebecca Ross, Director Strategy and Engagement, CRKN



Origins of the Partnership Model

- Érudit launched in 1998
- Goal: to provide a platform to support and increase visibility of Quebec journals
- Originally part of the Les Presses de l'Université de Montréal, but in 2006, Université du Québec à Montréal and Université Laval joined
- 2008-2014: traditional vendor/consortium model
- Hosts 166 SSH scholarly journals (56 OA) JFO

Slide 3

JFO To be updated

Jason Friedman, 2022-09-19T19:28:56.387



Partnership Model

- 2014-Present: Partnership agreement to support all content (100%)
- OA embargo from 24 months to 12 months
- Voluntary contributions
- Goal to bring more English content onto the platform
- CRKN member on Érudit Board



Shared OA Principles and Strategies

Multiple Pathways to Open Access

- Partnership Models for Open Access Publishing
 - Coalition Publica, SCOAP³, OA2020, SCOSS, PLOS
- Green Open Access (deposit in institutional or disciplinary repositories)
- Transformative Agreements
- Lowering cost of Article Processing Charges (APCs)
- Reducing cost of commercial subscription agreements





CRKN Assessment Guidelines for Open Access Publishers

- ✓ Provider does not charge, or provides a discount on Article Processing Charges (APCs)
- ✓ Non-profit
- ✓ Ethical editorial practices and research integrity
- ✓ Researcher/academy-led
- ✓ Mission-driven
- ✓ Based in Canada
- ✓ Platform is interoperable, discoverable, and usable



CRKN Licensing/Negotiation Principles

- “We are committed to working **collaboratively**, at the **national** and international level, to actively **transform** the scholarly and scientific communication system toward open scholarship, open science, and open access.”
- “We are committed to supporting **sustainable** agreements that emerge from a diverse scholarly publishing landscape that allows for **Canadian not-for-profit publishers** to compete and **thrive**.”



Overview of Partnership for Open Access



2018-2022 Collaboration Agreement Goals

- To create an innovative and collaborative national scholarly publishing ecosystem, based on open access dissemination and on the principles of open science.
- To support the international impact of Canadian SSH publications through direct funding of open access publishing.
- To increase research perspectives in SSH by constituting a comprehensive corpus of Canadian journals, available for data mining.
- To build a sustainable Canadian scientific heritage accessible to all



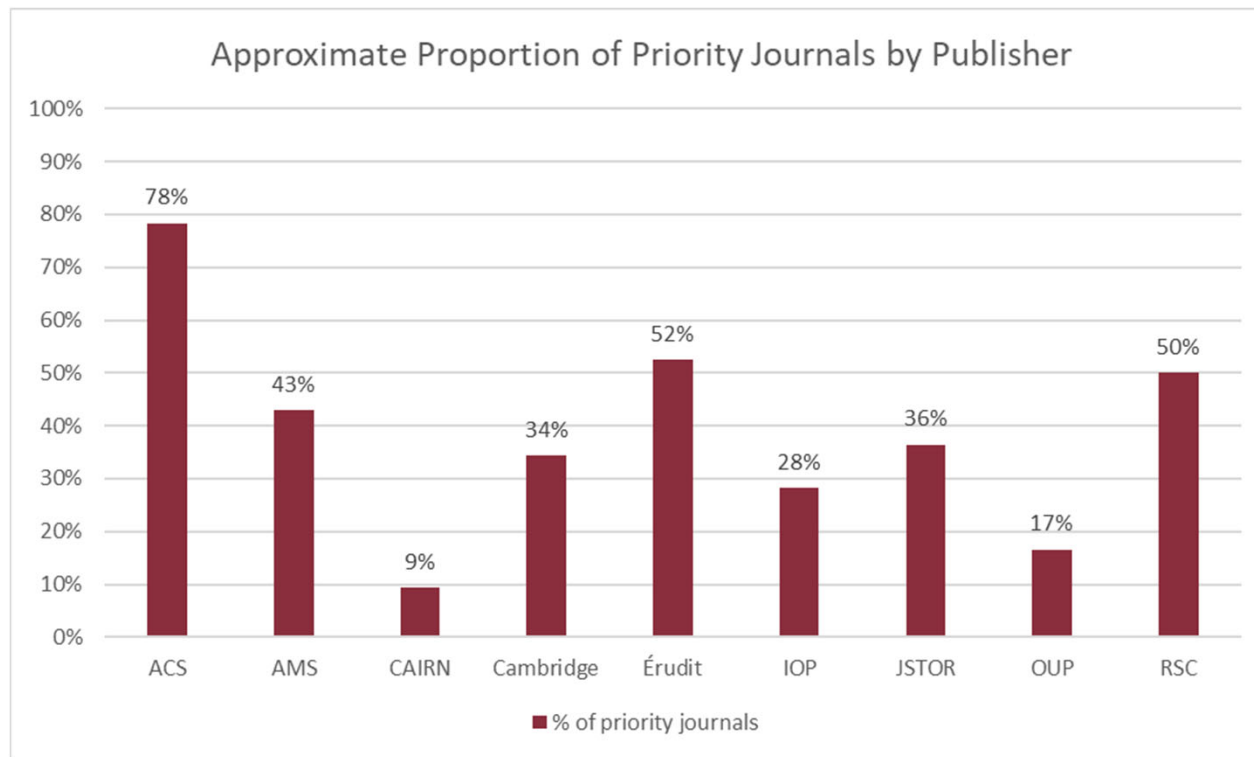
Participants



2018-2022 Collaboration Agreement

- 2022 Contribution: \$1,188,204.75 CAD
- 2022 Voluntary Contribution: \$47,202.40 CAD
- Current number of participants: 51 Participants
- Current number of supporters: 6 Supporters
- Annual increases: 1%
- Total investment of nearly \$5 million over 5 year agreement
- Contribution level based on CRKN Bands
- 12 month embargo for subscription content

Measuring Success






Sustaining the Partnership Into the Future



Two Year Extension

- Continuation of current terms
- Two year transition period
- 2% annual increases for 2023 and 2024
- New content fee based on a maximum of 20 journals
- New participants can join based on band
- No voluntary contributions
- XX journals in 2023
 - XX OA



2023-2024: Developing a sustainable 100% OA Partnership Model

- Continuing conversations between CRKN and Érudit
- Ongoing discussions between FRQ and Érudit
- Consultations with journal editors and publishers
- Financial modeling
- CRKN Board/CSC discussions
- Direct member outreach



2025 and beyond: A sustainable, fully OA partnership

- No embargo/100% Open Access
- Long term commitment: 5 years or more
- No APCs
- Maximum participation from CRKN member institutions
- A growing partnership for authors and journals



Questions and Discussion



Next Steps



Next Steps

Fall 2022

- Offer documents to be distributed to CRKN members
- Return of Financial Commitment forms

December 2022

- Confirmation of participation
- Finalization of extension

January 2023

- Extension period begins with new journals available on Érudit platform



Thank you