

### THIS AGREEMENT IS MADE AS OF THE 1st DAY OF JANUARY 2024

#### **BETWEEN**

1 THE CHANCELLOR, MASTERS, AND SCHOLARS OF THE UNIVERSITY OF OXFORD trading as OXFORD UNIVERSITY PRESS USA of 198 Madison Avenue, New York, NY 10016, USA ("the Publisher")

and

2 **CANADIAN RESEARCH KNOWLEDGE NETWORK** of 1309 Carling Avenue, PO Box 35155 Westgate, Ottawa, ON, K1Z1A2 ("the Customer")

WHEREAS the Publisher holds or administers the rights to access the Publications under this Agreement,

**AND WHEREAS** the Publisher desires to grant to Customer and Members of the Consortium the right to access the Publications for the Fee, subject to the terms and conditions of this Agreement,

IT IS AGREED AS FOLLOWS:

#### 1. DEFINITIONS

In this Agreement, the following terms shall have the following meanings:

### Accessible Formats

Content in a format that is perceivable and operable by persons with visual, perceptual, physical, or other print disabilities, and is usable with assistive devices.

# **Authorized Users**

All current students, staff and faculty of a Member (whether full or part-time, permanent, temporary, contract or visiting appointments) to whom a Member has issued a password or other valid authentication and who are permitted access to the Member's Secure Network (i) from within the physical premises of the Member at which a computer(s) having an IP address listed on Schedule 4 is located, or (ii) from such other places where Authorized Users work or study (regardless of the physical location of such Authorized Users).

Authorized Users also include individual members of the public permitted by the relevant Member to have occasional access to that Member's Secure Network (walk-in users) while such walk-in users are physically on the Member's premises. For the avoidance of doubt, walk-in use is intended for individual users, not as a substitution for a license by another institution.

#### Bibliographic Reference Management Systems

Bibliographic Reference Management Systems, also referred to as reference management, citation management, or personal bibliographic management software, are tools used by scholars and authors for storing, organizing, and sharing bibliographic citations or references, and for formatting bibliographies useful for authors' articles.

#### **OA Request**

A request from an Eligible Author to use the OA Article Allowance to cover the charge for the publication of an OA Article.

### Click-Through Agreement

Terms and conditions relating to Publications that the Publisher requires Authorized Users to accept by clicking a button or hyperlink in order to gain access on the Platform.

### Commercial Use

Use of the Publications for the purposes of monetary reward (whether by or for the Consortium, or Authorized Users) by means of sale, resale, loan, transfer, hire, or other form of commercial exploitations. For the avoidance of doubt, neither recovery of direct costs exclusive of the Fee by any Member from Authorized Users, nor use by the Customer or Authorized Users of the Publications in the course of research funded by a commercial organization, nor the payment of a fee by a person in order to be registered with the Member, is deemed to constitute Commercial Use.

#### Consortium

The Members that have authorized the Customer to negotiate and execute this Agreement on their behalf.

### Course Packs

A collection or compilation, in print or electronic form, of materials (e.g. book chapters, journal articles) assembled by a Member for use by its students in a class for the purpose of instruction.

# **Digital Rights Management Technology**

Access control technologies that are used to limit the use of digital content and devices in online or offline environments.

# <u>Digital Watermarking Technology</u>

The process of embedding information into a digital document, which may be used to verify its authenticity or the identity of its owners.

#### Discovery Services

User interface and search systems for discovering and displaying content from local, database and web-based sources.

#### Electronic Learning Environments

Electronic systems, such as course management systems, on a Member's Secure Network for use by its faculty, students and staff in connection with specific courses of instruction offered by a Member to its students.

### Electronic Reserve

Electronic copies of Publications (e.g. book chapters, journal articles) made and stored on a Member's Secure Network for use by its students in connection with specific courses of instruction offered by a Member to its faculty, students and staff.

### Eligible Article

A research article, review article, brief report, or case report, in each case (i) written by an Eligible Author, (ii) accepted for publication in an Eligible Journal, and (iii) which is Received Into Production during the relevant calendar year of the Agreement. For clarity, articles in supplements (i.e. specifically designated issues supplementary to a journal's usual publication, often sponsored by third parties), are not considered to be Eligible Articles hereunder.

### Eligible Author

The corresponding author of an article who is affiliated with a Member.

### Eligible Journal(s)

The journal(s): (i) listed in Schedule 1 as being eligible journals as may be updated from time to time by the Publisher, and/or (ii) notified to the Customer in writing as being eligible journals.

#### Fee

The Fee set out in Schedule 2 as may be amended from time to time by agreement between the parties.

# Fully OA Journal(s)

A journal in which all the articles are published on an open access basis.

### Hybrid Journal(s)

A journal in which authors can choose to publish articles on an open access basis.

#### Journals Subscription

A purchased subscription for Journals

#### Knowledge Base

A centralized database of all publishers' and aggregators' up-to-date and detailed bibliographic and content information about their electronic collections which Members use to manage, track, and deliver access to the eresources to which they subscribe.

# No Open Access Journal(s)

A journal in which authors are not offered the option to publish their articles on an open access basis.

### **OA Account**

The Publisher's open access account(s) which allows Eligible Authors to use the OA Article Allowance in accordance with the terms of this Agreement.

#### **OA Account Process**

The Publisher's document (available at the following url:

https://fdslive.oup.com/www.oup.com/academic/pdf/online/read-and-publish-administration-overview.pdf) outlining the procedures for using the OA Article Allowance, including how Eligible Authors may make OA Requests, and how the Customer can manage OA Requests. This document may be subject to change by the Publisher at any time.

#### OA Article

An Eligible Article published on an open access basis.

#### OA Article Allowance

The number of articles that may be published as OA Articles in accordance with the terms of Schedule 6.

### OA Licence

The Creative Commons or equivalent licence used for publication by the Publisher of an OA Article.

### **Publications**

The materials as described in Schedule 1 as may be amended from time to time by agreement between the parties.

#### Member

Each university or other educational institution or research organization that is a member of the Consortium, as listed in Schedule 3, and which has agreed by virtue of its membership to be bound by the terms and conditions of this Agreement.

### Perpetual Access

Continued access, archiving and use of those Publications that are purchased on a perpetual access basis that survives any termination of the Agreement (except for early termination due to breach by the Customer in accordance with clause 10.2.2 below) and ensures continued access consistent with the then current standards in the publishing industry and in accordance with the terms of this Agreement.

#### Platform

The combined hardware and software used by the Publisher to provide online access to the Publications.

#### Received Into Production

The manuscript of an article has entered into the Publisher's production process prior to publication.

#### Secure Network

A Member's computer network that incorporates security measures to allow access only to Authorized Users by secure authentication, consistent with current industry best practice standards.

# Text and Data Mining

A machine process by which information may be derived from the Publications by identifying patterns and trends within natural language through methods such as text categorization, statistical pattern recognition, concept or sentiment extraction, and the association of natural language with indexing terms.

#### Usage Data

Data collected by the Publisher of the activities or uses on the Platform on the number of chapters, articles or other single items downloaded, printed or viewed from the Publications.

#### 2. GRANT OF ACCESS

#### 2.1 GENERAL

The Publisher hereby grants to the Customer and the Members the non-exclusive, and non-transferable right to permit Authorized Users to access the Publications via a Secure Network using the access methods specified in Schedule 1 for the purposes of research, scholarship, teaching, private study, education, distance learning, and administrative use (including use for purposes of illustration, explanation, example, comment, criticism, and analysis), associated with the normal practices and activities of the Customer and the Members, subject to the terms and conditions of this Agreement (provided that nothing in this Agreement will limit the Customer's, its Members' or an Authorized User's rights under applicable copyright laws).

### 2.2 PERPETUAL ACCESS RIGHTS

The Publisher hereby grants to the Customer and the Members the non-exclusive, royalty-free, right for Members and their Authorized Users to access and use, after the termination of this Agreement, the Publications for which Perpetual Access rights are granted, as specified in Schedule 1. Such use shall be in accordance with the provisions of this Agreement relating to the use of Publications, including restrictions on use and related liabilities, which provisions shall survive any termination of this Agreement. The means by which the Members shall have access to such Publications shall be in a manner and form as specified in clause 10.5 [Termination].

#### 3. PERMITTED USES

# 3.1 ACCESS AND USE

Members and Authorized Users may access the Publications via Secure Networks in order to search, view, retrieve, download, and display portions thereof; and to save and print out single copies of portions of the Publications.

# 3.2 PERSISTENT LINKS

Members may create persistent links to Publications for access by Authorized Users from within Secure Networks.

### 3.3 INTERLIBRARY LOAN

Members may provide to an academic library of a non-Member, by paper, fax or secure or electronic means using Ariel or its equivalent whereby the electronic file is deleted and inaccessible after printing, a single copy of an individual document within a the Publication, for the purposes supplying an Authorized User of the recipient library with a single copy of an electronic original of that content for the purpose of research or private study and not for Commercial Use.

# 3.4 SCHOLARLY SHARING

Authorized Users may provide, by paper or electronic means, short excerpts from a work that is part of the Publication to a colleague who is not an Authorized User for personal, scholarly, educational, scientific, or research uses, but in no case for Commercial Use. For purposes of this Agreement, a single article from a Publication, a single entry in a reference work, or up to ten percent (10%) of a literary work would qualify as a short excerpt.

#### 3.5 ACADEMIC RESEARCH AND TEACHING

Members and Authorized users may (a.) incorporate short excerpts from a work that is part of the Publications in printed or electronic form in assignments, portfolios, theses, dissertations, teaching, conference presentations, and lectures, with appropriate credit; (b.) make use, with appropriate credit, of short excerpts from a work that is part of the Publications in research and publications for personal, scholarly, educational, or professional use in accordance with the terms of this Agreement; and (c.) store a short excerpt from a work that is part of the Publications, including within secure personal Bibliographic Reference Management Systems. For the avoidance of doubt, none of these activities may be undertaken for Commercial Use.

#### 3.6 ACCESSIBILITY

Members may alter or modify a Publication as necessary to provide an equivalent level of access to Authorized Users with disabilities, if that Publication is not already provided in Accessible Formats, provided that (i) no person other than an Authorized User may access such modified versions; and (ii) such modified versions shall not be used for any Commercial Use.

# 3.7 COURSE PACKS, ELECTRONIC RESERVE, & ELECTRONIC LEARNING ENVIRONMENTS

Members and Authorized Users, subject to section 4 [Prohibited Uses], may incorporate short excerpts from works that are part of the Publications (including single articles from the Publications) in printed and electronic Course Packs, Electronic Reserve collections and/or Electronic Learning Environments hosted on a Secure Network for the use of Authorized Users in the course of instruction at a Member, but not for Commercial Use. Each such item shall carry appropriate acknowledgement of the source (including listing the title and author of the extract, title and author of the work, and the Publisher). Copies of such items shall be deleted by the Member when they are no longer used for such purpose. Course Packs in alternate formats such as audio or Braille may also be offered to Authorized Users who, in the reasonable opinion of the relevant Member, require Accessible Formats.

# 3.8 CLASSROOM HANDOUTS

Members and Authorized Users may distribute handouts for teaching purposes to each student Authorized User in a class at a Member, in print or electronic form, including single copies of individual articles or items of the Publications.

#### 3.9 TEXT AND DATA MINING

Members and Authorized Users may apply automated tools and processes to the Publications for the purposes of textual analysis and visual mapping of textual and/or statistical relationships within the context of scholarship, research, and other educational purposes, provided that:

- 3.9.1 such copies are made and stored only to the extent necessary for the purposes of such computational analysis;
- 3.9.2 such copies are not transferred to any other person or used for any other purpose without the Publisher's consent:
- 3.9.3 such copies are destroyed once they are no longer necessary for the relevant computational analysis;
- 3.9.4 the Authorized Users acknowledge the use of the Publications if any results of the computational analysis are published; and
- 3.9.5 the Authorized Users comply with all Publisher usage policies communicated to them or made available to them, including without limitation any security measures and conditions of access.

Members and Authorized Users may publish the results of such text and data mining.

Publisher will cooperate with Customer, Members, and Authorized Users as reasonably necessary in making the Publications available to the Authorized User for Text and Data Mining purposes.

### 3.10 TRAINING AND MARKETING MATERIALS

Members and Authorized Users may display, download or print single copies of the Publications for the purposes of internal marketing or testing, and for training Authorized Users.

#### 4. PROHIBITED USES

#### 4.1 REMOVAL OF COPYRIGHT OR TRADEMARK

Customer, Members, and Authorized Users shall not remove, obscure or alter in any way the authors' names or the Publisher's copyright notices, trademark notices, other notices, logos or other means of identification or disclaimers as they appear in the Publications.

### 4.2 SYSTEMATIC DOWNLOADING

Except as permitted in clause 3.9 [Text and Data Mining], Customer, Members, and Authorized Users shall not systematically make print or electronic copies of multiple extracts of the Publications, or use robots, spiders, crawlers or other automated downloading programs, algorithms or devices to continuously and automatically or otherwise systematically search, scrape, extract, deep-link, index, or disrupt the use of the Publications for any purpose.

# 4.3 PUBLIC REDISTRIBUTION

Except as permitted in section 3 [Permitted Uses], Customer, Members, and Authorized Users may not redistribute, reproduce or transmit to anyone other than Authorized Users the whole or any part of the Publications by any means including electronic (e.g. via email), nor post it on publicly-accessible web sites or networks.

# 4.4 COMMERCIAL USE

Customer, Members, and Authorized Users may not use all or any part of the Publications for any Commercial Use without Publisher's explicit prior written permission.

### 4.5 MODIFYING WORKS

Customer, Members, and Authorized Users may not alter, abridge, modify, translate, or adapt works, except to the extent necessary to make them perceptible on a computer screen or as expressly permitted in this Agreement. For the avoidance of doubt, no alteration of the words or their order or of the copyright notice or other notices or disclaimers is permitted.

# 5. WARRANTIES, INDEMNITIES AND LIMITATION OF LIABILITY

# 5.1 PUBLISHER REPRESENTATIONS

Publisher warrants that: (a.) it has the right to provide the access to the Publications and to grant the rights to use the Publications, as permitted under this Agreement; (b.) it has obtained any and all necessary permissions from third parties to the Publications to Customer, Members and Authorized Users for the use of the Publications as permitted under this Agreement; and (c.) use of the Publications by Authorized Users in accordance with the terms of this Agreement shall not infringe the copyright or any other intellectual property rights of any third party.

# 5.2 CUSTOMER REPRESENTATIONS

Customer warrants that it has the authority to act as a representative in executing this Agreement on behalf of the participating Members as identified in Schedule 3.

# **5.3 LIMITATIONS ON WARRANTIES**

Except as expressly provided in this Agreement, the Publisher makes no representations or warranties of any kind, express or implied, including, but not limited to, warranties of design, accuracy of the information contained in the Publications, and merchantability or fitness of use for a particular purpose. The Publications are supplied 'as is'.

Publisher makes no warranties respecting any harm that may be caused by the transmission of a computer virus or other such malicious computer program. Publisher shall not be liable for any indirect, special, incidental, punitive or consequential damages, including but not limited to loss of data, business interruption, or loss of profits arising out of this Agreement, or the access to or the inability to access the Publications.

#### 5.4 INDEMNITIES

Each party shall indemnify and hold the other harmless for any losses, claims, damages, awards, penalties, or injuries incurred by the indemnified party, including reasonable legal fees, resulting from claims by third parties arising from any breach of such indemnifying party's representations and warranties made under this Agreement, provided that the indemnifying party is promptly notified in writing of any such claims; the indemnified party makes no admission of liability, agreement or compromise in relation to the claim without the prior written consent of the indemnifying party; the indemnifying party and its professional advisors are, for purposes of enabling the indemnifying party and its professional advisers to assess the claim, given access at reasonable times (on reasonable prior notice) to its premises and to the relevant assets, accounts, documents and records within the power or control of the Customer or the Member; and the indemnified party is deemed to have given the indemnifying party sole authority to avoid, dispute, compromise or defend the claim. The indemnified party shall provide such assistance in investigating and defending such claims as the indemnifying party may reasonably request. This indemnity shall survive the termination of this Agreement for any reason. In the case of Customer being the indemnified party, this indemnity shall not apply to any specific Publications to the extent that a Customer or any of its Members has amended the Publications in any way not permitted by this Agreement. No limitation of liability set forth elsewhere in this Agreement is applicable to this indemnification.

### 5.5 LIMITATIONS ON CLAIMS

Irrespective of the cause or form of action, the aggregate liability of Publisher for any claims, losses, or damages arising out of any breach of this Agreement by Publisher shall in no circumstances exceed the amount of the Fee paid by the Customer to the Publisher under this Agreement in respect of the term of this Agreement during which such claim, loss or damage occurred. The foregoing limitation of liability and exclusion of certain damages shall apply regardless of the success or effectiveness of other remedies.

#### 6. PUBLISHER'S PERFORMANCE OBLIGATIONS

### **6.1 AVAILABILITY OF PUBLICATIONS**

Publisher shall, upon the subscription start date of the Agreement as specified in Schedule 1, make the Publications available to the Customer and the Members.

The Publisher shall provide sufficient information to the Customer and Members to enable Authorized Users to access the Publications.

# 6.2 COMPLETENESS OF CONTENT

The content of the Publications shall not contain less material than in any equivalent print editions, where applicable. Notwithstanding the previous sentence, the parties acknowledge that there may be a delay between updates to the Publications being published in print and electronic editions.

# 6.3 ACCESSIBLE FORMATS

Publisher shall use reasonable efforts to (i) conform to level AA of the World Wide Web Consortium Web Content Accessibility Guidelines (WCAG) 2.0, and (ii) comply with applicable laws relating to accessibility to ensure that the Publications are accessible to the widest possible audience of Authorized Users.

# 6.5 TITLE LISTS

Publisher shall provide to the Customer before December 31 of each year within the subscription period, in KBART-compliant format as appropriate, an itemized title list that specifies the Publications accessible to the Members for the upcoming calendar year. In the event that there are optional portions contained within the Publications to which all Members do not subscribe, the Publisher shall provide separate lists for each option. Publisher shall provide such title lists to third-party vendors of Knowledge Bases on an ongoing and timely basis.

### 6.6 DISCOVERY SERVICES

Publisher shall provide third-party vendors of Discovery Services, on an ongoing and timely basis, with as comprehensive content for indexing as possible, including citation metadata (including subject headings and keywords), abstracts, and full-text, to facilitate optimal discovery of the Publications for the benefit of Authorized Users.

### 6.7 CAPACITY

Publisher shall use reasonable efforts to ensure that the Platform has adequate capacity and bandwidth to support the usage by the Customer and Authorized Users at a level commensurate with the standards of availability for information services of similar scope operating via the World Wide Web, as such standards evolve from time to time over the term of this Agreement.

### 6.8 INTEROPERABILITY

Publisher shall use reasonable efforts to ensure that Publications will be accessible and interoperable with prevailing Web browsers including, at a minimum, the most recent two major releases (current release and one release prior) and all the associated subsets. Any upgrades or functional changes to the Platform will be implemented in a manner that ensures that, at a minimum, the most recent two major releases and all of the associated subsets of prevailing Web browsers at that time will continue to interoperate with the Platform and be able to access, retrieve and display the Publications.

# **6.9 SERVICE INTERRUPTION**

Publisher shall use reasonable efforts to make the Publications available to Customer and Members at all times and on a twenty-four hour basis, save for routine maintenance, and to restore access to the Publications as soon as possible in the event of an interruption or suspension of the service. Routine maintenance will be performed at a time designed to minimize inconvenience to Customer, Members and Authorized Users.

The Publisher shall use reasonable efforts to ensure that total downtime will not exceed 2% per month. The 2% downtime excludes periodic unavailability due to maintenance of the Platform, the installation or testing of software, the loading of additional Publications as they become available, and downtime related to the failure of equipment or services.

# 6.10 TRAINING AND SUPPORT

Publisher shall offer customer support to Customer and Member staff relating to the use of the Publications and any Publisher software. Publisher will offer reasonable levels of continuing support to assist Customer and Members in use of the Publications, including providing support by email, telephone or via the Web, or in person during Publisher's regular business hours, Monday through Friday, for training and user access support.

# 6.11 BRANDING

Intentionally deleted.

# 6.12 MIGRATION AND WITHDRAWAL

### 6.12.1 MIGRATION TO OTHER FORMATS

Intentionally deleted.

#### 6.12.2 WITHDRAWAL OF MATERIALS

Subject to clause 6.12.3 [Transfer of Ownership of Publications], Publisher reserves the right at any time to withdraw from the Publications any item or part of an item for which it no longer retains the right to publish, or for which Publisher has been unable to meet the requirements of clause 5.1 [Publisher Representations], or any item or part of an item for which Publisher has reasonable grounds to suspect infringement of copyright or defamation. If the withdrawn material represents more than ten per cent (10%) of the Publications then available under this Agreement, Publisher shall make a pro rata refund of part of the Fee to Customer, taking into account the amount of material withdrawn and the remaining unexpired portion of the subscription period as outlined in Schedule 1. If any Publications are permanently removed from Publisher's Platform, Publisher shall notify Customer as to the reasons for its removal.

### 6.12.3 TRANSFER OF OWNERSHIP OF PUBLICATIONS

If Publisher sells or otherwise transfers all or any part of its rights in the Publications, Publisher will use reasonable efforts to ensure that Customer's and the Members' rights and access to such Publications under this Agreement, including any Perpetual Access rights, are maintained and continue uninterrupted by such sale or other transfer. Publisher will comply with the UKSG Transfer Code of Practice in connection with any sale or other transfer of Publications that constitute journals.

### 6.12.4 ADDITION OF NEW MATERIALS

Publisher may offer additions to the Publications not otherwise identified in Schedule 1 during the term of the Agreement. Any fees arising from the addition of new materials, not otherwise identified in Schedule 1, shall be the subject of negotiation and Publisher and Customer must mutually agree and consent to an increase (if any) in the Fee for subsequent years arising from the addition of new materials to the Publications.

# 6.13 COLLECTION OF USAGE DATA

Publisher shall collect Usage Data and shall use reasonable efforts to ensure that such Usage Data is compliant with the most recent release of the Project COUNTER Code of Practice and specify such reporting in Schedule 5. Such Usage Data shall be compiled in a manner consistent with applicable privacy and data protection laws and as may be agreed between the parties from time to time, and the anonymity of individual users and the confidentiality of their searches shall be fully protected. In the case that the Publisher assigns its rights to another party under clause 11.3 [Assignment and Transfer], the Customer may at its discretion require the assignee either to keep such usage information confidential or to destroy it.

### 6.14 DISCLOSURE AND SHARING OF USAGE DATA

Publisher shall disclose to the Customer and each Member such Usage Data relating to the Customer or Member as requested, provided that the disclosure of such data fully protects the anonymity of individual users and the confidentiality of their searches, and is not contrary to applicable privacy laws.

The Publisher shall not disclose or sell to other parties Usage Data about the Customer, Members, or Authorized Users without the Customer's and the Members' permission.

### 6.15 PRIVACY RIGHTS

The Publisher will not, without the prior written consent of the Member and Authorized Users, or as otherwise permitted by the applicable privacy legislation – such as the Freedom of Information and Protection of Privacy Act – transfer any personal information of any Authorized Users to any third party or use it for any purpose other than

(i) as described in this Agreement, (ii) as may be required by applicable law or regulation, or (iii) as is necessary for the Publisher to provide the services described hereunder.

### 6.16 CLICK-THROUGH AGREEMENT

In the event of any conflict between the terms of any Click-Through Agreement used by the Publisher and this Agreement, the terms of this Agreement shall prevail in relation to that portion of the Publications.

#### 6.17 DIGITAL RIGHTS MANAGEMENT TECHNOLOGY

In the event that Publisher utilizes any type of Digital Rights Management Technology to control the access or the usage of Publications, such Digital Rights Management Technology shall be applied in compliance with this Agreement and applicable privacy and data protection laws.

### 6.18 DIGITAL WATERMARKING TECHNOLOGY

Intentionally deleted.

# 6.19 MARC RECORDS

When applicable to the Publications, Publisher shall provide full OCLC-quality batched sets of MARC records at no additional cost by the date of the execution of this Agreement. Updates to existing records and new title records, matching the schedule of release and delivery of new publications, will be provided on a mutually agreed-upon schedule and in a format that renders them useful to the Customer and Members.

### 6.20 PRESERVATION OF PUBLICATIONS

Publisher will make available a digital archive of the Publications and associated metadata on its servers, and with at least one of the following third-party archiving services: Portico, CLOCKSS, LOCKSS, Scholars Portal, or another mutually agreed-upon archiving service, and inform the Customer on which of the archiving services the archive may be found. The archive will be maintained in perpetuity, with its format converted from time to time as appropriate if the technology used for storage or access changes. If the Publisher is unable to continue to provide Perpetual Access from its servers, the Customer is entitled to access the archive from the third-party archiving service to fulfill Clauses 2.2 [Perpetual Access Rights] and 10.5.3 [Continued Access to Publications], provided that such access will be subject to Customer fulfilling the third-party's terms and condition for access.

### 6.21 PERSISTENT LINKS

Publisher will provide a method for Members to create persistent links to Publications to ensure that Authorized Users can discover the Publications, and will assist Members in creating such links effectively. Whenever feasible, Publisher will use the OpenURL standard (ANSI/NISO Z39.88) for such links.

### 6.22 RIGHT TO DEPOSIT

In respect of any Publication of which the author is affiliated with a Member, and where such author has entered into an open access licence with the Publisher in relation to such Publication, the Publisher will allow such author to archive or deposit such author's own original version of such Publication or the accepted manuscript of such Publication, subject to the terms and conditions of such open access licence (including any embargo period specified therein).

#### 7. CUSTOMER'S AND MEMBER'S OBLIGATIONS

# 7.1 NOTICE OF TERMS AND CONDITIONS

Customer shall inform the Members of the terms and conditions of this Agreement as outlined in sections 3 [Permitted Uses] and 4 [Prohibited Uses]. Members shall use reasonable efforts to provide Authorized Users with appropriate notice of the terms and conditions under which access to the Publications is granted under this Agreement including, in particular, any limitations on access or use of the Publications as set forth in this Agreement.

# 7.2 NOTICE OF INTELLECTUAL PROPERTY RIGHTS

Members shall use reasonable efforts to inform Authorized Users of the importance of respecting the intellectual property rights in the Publications and of the sanctions that each Member imposes for failing to respect such rights.

### 7.3 NOTICE OF MEMBER INFORMATION

The Customer shall provide to the Publisher information sufficient to enable the Publisher to provide access to the Publications in accordance with its obligations under clause 6.1 [Availability of Publications]. Should the Members make any significant change to such information, the Customer shall use reasonable efforts to notify the Publisher in a timely manner.

# 7.4 PROTECTION FROM UNAUTHORIZED USE

Members shall make reasonable efforts to limit access to the Publications to Authorized Users, and to protect the Publications from unauthorized use.

### 7.5 LIABILITY FROM UNAUTHORIZED USE

Neither the Customer nor the Members are liable to the Publisher in respect of any such unauthorized use so long as Customer and Members comply with the terms of this Agreement (including without limitation clauses 7.1 through 7.4, the unauthorized use did not result from Customer's or a Member's own negligence or wilful misconduct, and Customer or a Member did not permit such unauthorized use to continue after having actual notice thereof.

### 8. MUTUAL OBLIGATIONS

#### 8.1 NOTICE OF UNAUTHORIZED USE

Upon the Customer becoming aware of any unauthorized use or other breach of any of the terms of this Agreement by a Member, the Customer shall promptly enter into discussions with the Member and use reasonable efforts to both ensure that such activity ceases and to prevent any recurrence. The Customer shall also concurrently notify the Publisher at the same time as it enters into discussions with the Member.

The Publisher reserves the right to temporarily suspend any Member's access to Publications for infringement of the Publisher's intellectual property rights in the Publications or for a breach of the terms of this Agreement that threatens either the performance or security of the Platform. Forthwith, after suspending such access the Publisher shall issue a notice to the Member and the Customer of the breach, specifying the activity of the Member that caused the breach. The Publisher shall forthwith restore access to the Member upon receipt of notice that such activity has ceased and that the Member has made reasonable efforts to protect against recurrence of such activity.

# 8.2 LOCAL LOADING AND LOCAL/ALTERNATE HOSTING

Publisher agrees to negotiate in good faith a separate agreement with a Member or a duly authorized representative (e.g. a consortium acting on behalf of the Member) at any point in the term of this Agreement, for perpetual local loading and alternate hosting of the Publications on the Member's server or a third-party server, as designated by the Member.

### 9. FEE

### 9.1 FEE SCHEDULE

The Customer shall, in consideration for the access granted under this Agreement, pay the Fee in accordance with the payment schedule outlined in Schedule 2. Unless expressly stated to the contrary in this Agreement, all amounts referred to in this Agreement will be interpreted as being amounts exclusive of value added tax, goods and services tax and any similar sales or excise tax ("Sales Tax"). Any Sales Tax payable in relation to any such amounts shall be added at the prevailing rate, as applicable, and paid by Customer following delivery of a valid invoice from Publisher.

The Customer shall pay all amounts due to the Publisher without any deduction and/or withholding other than such amount (if any) it is required to deduct and/or withhold by law and/or upon other direction of any tax authority. In the event that the Customer is required to make such deduction and/or withholding, the Customer shall notify Publisher before any such deduction and/or withholding is made and paid to the authority concerned and, further, shall, at the written request of the Publisher, do all things in its power that may be necessary to enable or assist the Publisher to claim exemption or preferential rate therefrom under any double taxation and/or similar agreement and/or convention from time to time in force and shall provide the Publisher at the time of payment with such evidence as the Customer may possess and as may be reasonably required by the Publisher as to the deduction and payment of the tax and/or of the sums withheld.

### 9.2 FEE ADJUSTMENTS

Fee may be amended from time to time by agreement between the Publisher and Customer. Adjustments to the Fee may also occur as a result of clauses elsewhere in the Agreement and shall be made at the time of annual invoicing within a term, or at renewal or termination.

#### 9.3 INVOICES

Invoices shall be sent to the Customer no later than sixty (60) days before the payment schedule due dates as outlined in Schedule 2. In the event that the invoice is received by the Customer less than sixty (60) days before the due dates as set out in the payment schedule outlined in Schedule 2, payment to Publisher will be due sixty (60) days after receipt of the invoice.

For journals, the Publisher will invoice the Customer using separate invoices: one invoice relating to access to the journals (i.e. 'read'); and one or more invoice(s) relating to publication of OA Articles (i.e. 'publish'). The Publisher's allocation of the Fee between 'read' and 'publish' is set out in Schedule 2 and is based on the Members' subscription spend and estimated article publishing output. Such allocation may be subject to rounding up variations as may be necessary due to the functionality of the Publisher's management system.

### 10. TERM, RENEWAL, AND TERMINATION

### 10.1 AGREEMENT TERM

This Agreement shall commence and shall terminate automatically on the dates as set out in Schedule 1 unless terminated earlier in accordance with Section 10.2 [Early Termination].

### **10.2 EARLY TERMINATION**

# 10.2.1 EARLY TERMINATION FOR PAYMENT DEFAULT

The Publisher may suspend access to any or all Publications or any portion thereof and/or the OA Account or may terminate this Agreement by notice to the Customer if the Customer willfully defaults in making payment of the Fee as provided in this Agreement and fails to remedy such default within thirty (30) days of notification in writing by the Publisher.

# 10.2.2 EARLY TERMINATION FOR BREACH

Either Publisher or Customer may terminate this Agreement by notice to the other party if such other party commits a material or persistent breach of any term of this Agreement and fails to remedy the breach within thirty (30) days of notice by the non-breaching party.

If a Member commits a material or persistent breach of the terms of this Agreement and the Member fails to remedy the breach within sixty (60) days' notice from the Publisher to the Member and the Customer, the Publisher may terminate this Agreement and the access to the Publications provided to the Member pursuant to this Agreement by giving notice of termination to the Member and the Customer.

# 10.2.3 EARLY TERMINATION FOR PUBLISHER INSOLVENCY

The Customer may terminate this Agreement by notice to the Publisher if the Publisher becomes insolvent, admits insolvency or a general inability to pay its debts as they become due, has appointed a receiver or administrative receiver over it or over any part of its undertaking or assets, passes a resolution

for winding up other than a bona fide plan of solvent amalgamation or reconstruction, files a petition for protection under any applicable bankruptcy code, or has filed against it or becomes subject to an insolvent petition in bankruptcy or an order to that effect.

### 10.2.4 EARLY TERMINATION FOR FINANCIAL EXIGENCY

The Customer may terminate this Agreement if public funding of the Customer or funding of the Customer by the Members is materially reduced and the Customer thereby becomes unable to pay future amounts payable pursuant to this Agreement. The Customer will give the Publisher notice of such termination and this Agreement shall terminate effective sixty (60) days after the giving of such notice if the Customer has failed to pay the Fee for the calendar year in which such notice was given, or if the Customer has paid the Fee for the calendar year in which such notice was given, January 1 of the following year.

### 10.2.5 EARLY TERMINATION REFUND

Upon termination of this Agreement by Customer under Section 10.2.2 [Early Termination for Breach] or Section 10.2.3 [Early Termination for Publisher Insolvency], the Publisher shall forthwith refund the proportion of the Fee that represents the paid but unexpired part of the term of this Agreement.

### 10.2.6 EARLY TERMINATION BY A MEMBER

The performance of a Member of their obligations under the Agreement shall be subject to and contingent upon the availability of funds provided, allocated, or allotted in institutional budgets for the purpose of the Agreement for the current and future term of the Agreement. Any Member may, at its option, provide notice to the Publisher and Customer, by October 1 of each applicable calendar year within the Agreement, of the non-availability of such funds and the intent to terminate their participation in the Agreement beginning on January 1st of the forthcoming year.

If a Member executes this option, no refund of payments already received by the Publisher will be owed to the Member. The determination of whether funds are available shall be made in the sole discretion of the applicable Member acting reasonably. The termination of participation by any Member will not constitute a default or a termination of participation of any other Members under the Agreement and shall not be grounds for any increase in fees payable by other Members. Upon termination, a Member has the ability to execute their rights under clause 10.5.3 [Continued Access to Publications].

### 10.3 RENEWAL OF TERM

This Agreement shall be renewable at the end of the current term if agreed in writing by both parties prior to the termination of this Agreement.

#### 10.4 EXTENSION OF TERM

This Agreement may be extended for a limited period of time at the end of the current term if agreed in writing by both parties prior to the termination of this Agreement.

### **10.5 TERMINATION**

# 10.5.1 NOTIFICATION OF TERMINATION

Upon termination of this Agreement, the Customer shall immediately notify the Members.

### 10.5.2 TERMINATION RIGHTS

Upon termination, all rights and obligations of the parties automatically terminate except for rights and obligations in respect of Publications for which Perpetual Access is granted in clause 2.2 [Perpetual Access Rights], for rights and obligations in respect of a refund under clause 10.2.5 [Early Termination Refund], if applicable, and for rights and obligations under such other provisions that, by their nature or their terms, survive termination.

### 10.5.3 CONTINUED ACCESS TO PUBLICATIONS

Upon termination of this Agreement, Authorized Users shall have continued access to the Publications for which Perpetual Access was granted in this Agreement, unless termination was due to breach by the Customer pursuant to clause 10.2.2 [Early Termination For Breach] in which case Perpetual Access will

automatically terminate. To ensure that Authorized Users shall have such continued access to such Publications. Publisher shall:

- a.) provide continuing online access to archival copies of the Publications on the Publisher's Platform without supplementary fees to the Customer or Members; or
- b.) provide <u>archival copies of the relevant Publications</u> to Portico, CLOCKSS, or a similar third-party archiving service, and in such case Publisher shall provide all relevant details of the Members to the third party in order to enable access to the third party archive by the Members. Such access will be subject to the Members fulfilling the thirds party's terms and condition for access; or
- c.) provide the Members with an electronic copy of the relevant Publications for the purpose of self-hosting by the Members. Such provision will be subject to the parties agreeing additional terms and conditions in connection with the provision and self-hosting of such electronic copy.

The cost of electronic delivery of Publications and associated metadata to the Customer or Member or a third-party archiving service shall be borne by Publisher, unless otherwise agreed upon by the parties.

### 11. GENERAL

### 11.1 ENTIRE AGREEMENT

The following documents shall comprise the entire Agreement between both parties concerning the subject matter of this Agreement, and, in the event of any dispute concerning construction thereof, shall have the following order of precedence:

a.) This Agreement and all schedules and other documents attached and incorporated by reference.

### 11.2 ALTERATIONS

Alterations to this Agreement and to the schedules to this Agreement are only valid if they are recorded in writing and signed by both parties.

# 11.3 ASSIGNMENT AND TRANSFER

This Agreement may not be assigned or transferred by either party to any other person or organization without the prior written consent of the other party, nor may either party sub-contract any of its obligations, except as provided in this Agreement in respect of the management and operation of the Platform, without the prior written consent of the other party, which consent shall not unreasonably be withheld.

#### 11.4 EXECUTION

This Agreement and any amendment thereto may be executed in counterparts, and signatures exchanged by mail or electronic means are effective to the same extent as original signatures.

#### 11.5 FORCE MAJEURE

Neither a party's nor a Member's delay or failure to perform any provision of this Agreement as a result of circumstances beyond its control (including, without limitation, war, strikes, floods, governmental restrictions, power, telecommunications or Internet failures, "denial of service" or similar attacks, or damage to or destruction of any network facilities) shall be deemed to be, or to give rise to, a breach of this Agreement.

# 11.6 SEVERABILITY

The invalidity or un-enforceability of any provision of this Agreement shall not affect the continuation or enforceability of the remainder of this Agreement.

#### 11.7 WAIVER OF CONTRACTUAL RIGHT

Either party's waiver, or failure to require performance by the other, of any provision of this Agreement will not affect its full right to require such performance at any subsequent time, or be taken or held to be a waiver of the provision itself.

#### 11.8 NOTICES

Any notices to be served on either of the parties or on a Member by the other shall be sent by registered mail or courier to the address of the addressee as set out in this Agreement or to such other address as notified by either party to the other as its address for service of notices. Any such notice sent by registered mail shall be deemed to have been given 14 days after the date of posting the mail. Any such notice sent by courier shall be deemed to have been given on the date of receipt.

# 11.9 DISPUTE RESOLUTION

If the parties disagree over an interpretation of this Agreement or whether a party or a Member is in breach of any part of this Agreement, the parties and any such Member shall, in good faith, enter into negotiations to resolve the disagreement and discuss the feasibility of resolving the disagreement by mediation or other means short of litigation. The parties shall cooperate in good faith in pursuing mediation or such other means.

# 11.10 GOVERNING LAW

This Agreement shall be governed by and construed in accordance with the laws of the province of Ontario, and the laws of Canada applicable therein.

# 11.11 VENUE

The Publisher agrees that any action or proceeding instituted by it relating to this Agreement or its dealings with the Customer or a Member pursuant to this Agreement shall be brought in a court of competent jurisdiction in the Province of Ontario, Canada, and for that purpose the Publisher now irrevocably and unconditionally attorns and submits to the jurisdiction of such court. The Publisher further agrees that Customer may, at its sole discretion, bring any action or proceeding relating to this Agreement in a court of competent jurisdiction in the Province of Ontario, Canada or in any jurisdiction in which the Publisher is incorporated, registered or resident. In any such event, the Publisher agrees that it will irrevocably waive any right to, and will not, oppose any such action or proceeding on any jurisdictional basis, including forum non conveniens.

### 12. OPEN ACCESS PUBLISHING

The Publisher agrees to publish OA Articles in accordance with the terms and conditions of Schedule 6.

**AS WITNESS** the hands of the parties the day and year below first written,

FOR THE PUBLISHER: THE CHANCELLOR, MASTERS, AND SCHOLARS OF THE UNIVERSITY OF OXFORD trading as OXFORD UNIVERSITY PRESS



#### **PUBLICATIONS AND ACCESS METHOD**

A schedule dated January 1, 2024 to the Agreement [January 1, 2024] between THE CHANCELLOR, MASTERS, AND SCHOLARS OF THE UNIVERSITY OF OXFORD trading as OXFORD UNIVERSITY PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

#### THE PUBLICATIONS

Agreement Start Date: January 1, 2024 Agreement End Date: December 31, 2026

**Oxford Journals Online:** the full collection of [375] full-text, searchable journals in the areas of medicine, life sciences, mathematics, physical sciences, law, humanities, and social sciences delivered on the Publisher's platform, as referenced in the attached spreadsheet: CRKN-Oxford\_2024-2026\_Title\_List\_2024-02-07.xlsx.

Dates of coverage are January 1, 1996 forward.

Publications will include transfer titles (titles acquired from other publishers, with the exception of titles acquired as a result of any large-scale acquisition or merger which titles would be included only by agreement between Oxford University Press and Canadian Research Knowledge Network) and select new titles (titles recently launched by the Publisher).

The most up to date information on the eligibility of the journals for open access publishing can be found on the Publisher's website, and as of the effective date of this Agreement, at the following URL: <a href="https://academic.oup.com/journals/pages/authors/production\_and\_publication/publication-charges/read-and-publish-agreements/participating-journals-and-institutions">https://academic.oup.com/journals/pages/authors/production\_and\_publication/publication-charges/read-and-publish-agreements/participating-journals-and-institutions</a>

<u>Oxford Journals Archive:</u> the online backfiles of selected Oxford journals, including all articles from Volume 1, Issue 1 through 1995, as referenced in the attached spreadsheet: CRKN-Oxford\_2024-2026\_Archive\_Title\_List\_2024-02-07.xlsx.

# **Hybrid and No Open Access Journals**

Members have read access to the following Journals:

Journal Title	Journal model	Online ISSN	Eligible Journal (Yes or No)
Adaptation	Hybrid	1755-0645	Y
Aesthetic Surgery Journal	Hybrid	1527-330X	Y
African Affairs	Hybrid	1468-2621	Y
Age And Ageing	Hybrid	1468-2834	Y
Alcohol And Alcoholism	Hybrid	1464-3502	Y
American Entomologist	Hybrid	2155-9902	Y
American Journal of Clinical Pathology	Hybrid	1943-7722	Y
American Journal Of Epidemiology	Hybrid	1476-6256	Y
American Journal of Health-System Pharmacy	Hybrid	1535-2900	Y
American Journal of Hypertension	Hybrid	1941-7225	Y
American Journal of Legal History	Hybrid	2161-797X	Y

American Law And Economics Review	Hybrid	1465-7260	Y
American Literary History	Hybrid	1468-4365	Y
Analysis	Hybrid	1467-8284	Y
Annals of Behavioral Medicine	Hybrid	1532-4796	Y
Annals Of Botany	Hybrid	1095-8290	Y
Annals of the Entomological Society of America	Hybrid	1938-2901	Y
Annals of Work Exposures and Health	Hybrid	2398-7316	Y
Applied Linguistics	Hybrid	1477-450X	Y
Arbitration International	Hybrid	1875-8398	Y
Archives of Clinical Neuropsychology	Hybrid	1873-5843	Y
Aristotelian Society Supplementary Volume.	Hybrid	1467-8349	Y
Art History	Hybrid	1467-8349	Y
Astronomy & Geophysics	No Open Access	1468-4004	N
Behavioral Ecology	Hybrid	1465-7279	Y
Biological Journal of the Linnean Society	Hybrid	1095-8312	Y
Biology of Reproduction	Hybrid	1529-7268	Y
Biometrics	Hybrid	1541-0420	Y
Biometrika	Hybrid	1464-3510	Y
BioScience	Hybrid	1525-3244	Y
	Hybrid		
Bioscience Biotechnology and Biochemistry	Hybrid	1347-6947	Y
Biostatistics	Hybrid	1468-4357	Y
Botanical Journal of the Linnean Society	Hybrid	1095-8339	Y
Brain	· ·	1460-2156	Y
Briefings in Functional Genomics	Hybrid	2041-2657	Y
British Journal of Dermatology	Hybrid	1365-2133	Y
British Journal of Radiology	Hybrid	1748-880X	Y
British Journal of Surgery	Hybrid	1365-2168	Y
British Medical Bulletin	Hybrid	1471-8391	Y
British Yearbook of International Law	Hybrid	2044-9437	Y
Bulletin of the Chemical Society of Japan	Hybrid	1348-0634	Y
Bulletin of the Institute of Classical Studies (BICS)	Hybrid	2041-5370	Y
Cambridge Journal Of Economics	Hybrid	1464-3545	Y
Cambridge Journal Of Regions, Economy And Society	Hybrid	1752-1386	Y
Capital Markets Law Journal	Hybrid	1750-7227	Y
Carcinogenesis	Hybrid	1460-2180	Y
Cardiovascular Research	Hybrid	1755-3245	Y
Cerebral Cortex	Hybrid	1460-2199	Y
Cesifo Economic Studies	Hybrid	1612-7501	Y
Chemical Senses	Hybrid	1464-3553	Y
Chemistry Letters	Hybrid	1348-0715	Y
Children & Schools	No Open Access	1545-682X	N
Chinese Journal of International Law	Hybrid	1746-9937	Y

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Christian bioethics: Non-Ecumenical Studies in Medical Morality	Hybrid	1744-4195	Y
Classical Receptions Journal	Hybrid	1759-5142	Y
Clinical and Experimental Dermatology	Hybrid	1365-2230	Y
Clinical and Experimental Immunology	hybrid	1365-2249	Y
Clinical Chemistry	Hybrid	1530-8561	Y
Clinical Infectious Diseases	Hybrid	1537-6591	Y
Communication Theory	Hybrid	1468-2885	Y
Communication, Culture & Critique	Hybrid	1753-9137	Y
Community Development Journal	Hybrid	1468-2656	Y
Contemporary Women's Writing	Hybrid	1754-1484	Y
Contributions To Political Economy	Hybrid	1464-3588	Y
Current Legal Problems	Hybrid	2044-8422	Y
Dentomaxillofacial Radiology	Hybrid	1476-542X	Y
Digital Scholarship in the Humanities	Hybrid	2055-768X	Y
Diplomatic History	Hybrid	1467-7709	Y
Diseases of the Esophagus	Hybrid	1442-2050	Y
Early Music	Hybrid	1741-7260	Y
Economic Policy	Hybrid	1468-0327	Y
Elt Journal	Hybrid	1477-4526	Y
Endocrine Reviews	Hybrid	1945-7189	Y
Endocrinology	Hybrid	1945-7170	Y
English: Journal of the English Association	Hybrid	1756-1124	Y
Environmental Entomology	Hybrid	1938-2936	Y
Epidemiologic Reviews	Hybrid	1478-6729	Y
Essays In Criticism	Hybrid	1471-6852	Y
European Heart Journal	Hybrid	1522-9645	Y
European Heart Journal – Cardiovascular Imaging	Hybrid	2047-2412	Y
European Heart Journal - Cardiovascular Pharmacotherapy	Hybrid	2055-6845	Y
European Heart Journal - Quality of Care and Clinical Outcomes	Hybrid	2058-1742	Y
European Heart Journal Supplements	Hybrid	1554-2815	N
European Heart Journal: Acute Cardiovascular Care	Hybrid	2048-8734	Y
European Journal of Cardio-Thoracic Surgery	Hybrid	1873-734X	Y
European Journal of Cardiovascular Nursing	Hybrid	1873-1953	Y
European Journal of Endocrinology	Hybrid	1479-683X	Y
European Journal Of International Law	Hybrid	1464-3596	Y
European Journal of Orthodontics	Hybrid	1460-2210	Y
European Journal of Preventive Cardiology	Hybrid	2047-4881	Y
European Review Of Agricultural Economics	Hybrid	1464-3618	Y
European Review of Economic History	Hybrid	1474-0044	Y
European Sociological Review	Hybrid	1468-2672	Y
Evolution	Hybrid	1558-5646	Y
Family Practice	Hybrid	1460-2229	Y
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FEMS Microbiology Letters	Hybrid	1574-6968	Y
Foreign Policy Analysis	Hybrid	1743-8594	Y
Forest Science	Hybrid	1938-3738	Y
Forestry: An International Journal Of Forest Research	Hybrid	1464-3626	Y
Forum For Modern Language Studies	Hybrid	1471-6860	Y
French History	Hybrid	1477-4542	Y
French Studies	Hybrid	1468-2931	Y
French Studies Bulletin	Hybrid	1748-9180	Y
Genetics	Hybrid	1943-2631	Y
Genomics, Proteomics and Bioinformatics	Hybrid	2210-3244	Y
German History	Hybrid	1477-089X	Y
Glycobiology	Hybrid	1460-2423	Y
GRUR International: Journal of European and International IP Law	Hybrid	2632-8550	Y
Health and Social Work	No Open Access	1545-6854	N
Health Education Research	Hybrid	1465-3648	Y
Health Promotion International	Hybrid	1460-2245	Y
Historical Research	Hybrid	1468-2281	Y
History Workshop Journal	Hybrid	1477-4569	Y
Holocaust And Genocide Studies	Hybrid	1476-7937	Y
Human Communication Research	Hybrid	1468-2958	Y
Human Molecular Genetics	Hybrid	1460-2083	Y
Human Reproduction	Hybrid	1460-2350	Y
Human Reproduction Update	Hybrid	1460-2369	Y
Human Rights Law Review	Hybrid	1744-1021	Y
ICSID Review - Foreign Investment Law Journal	Hybrid	2049-1999	Y
IMA Journal of Applied Mathematics	Hybrid	1464-3634	Y
IMA Journal Of Management Mathematics	Hybrid	1471-6798	Y
Ima Journal Of Mathematical Control And Information	Hybrid	1471-6887	Y
Ima Journal Of Numerical Analysis	Hybrid	1464-3642	Y
Industrial And Corporate Change	Hybrid	1464-3650	Y
Industrial Law Journal	Hybrid	1464-3669	Y
Inflammatory Bowel Diseases	Hybrid	1536-4844	Y
Information and Inference: a journal of the IMA	Hybrid	2049-8772	Y
Insect Systematics and Diversity	Hybrid	2399-3421	Y
Integrative And Comparative Biology	Hybrid	1557-7023	Y
Integrative Biology	Hybrid	1757-9708	Y
Interacting with Computers	Hybrid	1873-7951	Y
International Affairs	Hybrid	1468-2346	Y
International Data Privacy Law	Hybrid	2044-4001	Y
International Immunology	Hybrid	1460-2377	Y
International Journal For Quality In Health Care	Hybrid	1464-3677	Y
International Journal Of Constitutional Law	Hybrid	1474-2659	Y

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International Journal Of Epidemiology	Hybrid	1464-3685	Y
International Journal Of Law And Information Technology	Hybrid	1464-3693	Y
International Journal Of Law, Policy And The Family	Hybrid	1464-3707	Y
International Journal Of Lexicography	Hybrid	1477-4577	Y
International Journal of Pharmacy Practice	Hybrid	2042-7174	Y
International Journal Of Public Opinion Research	Hybrid	1471-6909	Y
International Journal Of Refugee Law	Hybrid	1464-3715	Y
International Journal Of Transitional Justice	Hybrid	1752-7724	Y
International Mathematics Research Notices	Hybrid	1687-0247	Y
International Political Sociology	Hybrid	1749-5687	Y
International Relations of the Asia Pacific	Hybrid	1470-4838	Y
International Studies Perspectives	Hybrid	1528-3585	Y
International Studies Quarterly	Hybrid	1468-2478	Y
International Studies Review	Hybrid	1468-2486	Y
ISLE: Interdisciplinary Studies in Literature and Environment	Hybrid	1759-1090	Y
Itnow	No Open Access	1746-5710	N
Japanese Journal Of Clinical Oncology	Hybrid	1465-3621	Y
Jerusalem Review of Legal Studies	Hybrid	2219-7117	N
JNCI Monographs	Hybrid	1745-6614	N
JNCI: Journal of the National Cancer Institute	Hybrid	1460-2105	Y
Journal of Aesthetics and Art Criticism	Hybrid	1540-6245	Y
Journal Of African Economies	Hybrid	1464-3723	Y
Journal of American History	No Open Access	1945-2314	N
Journal of Analytical Toxicology	Hybrid	1945-2403	Y
Journal of Animal Science	Hybrid	1525-3163	Y
Journal of Antimicrobial Chemotherapy	Hybrid	1460-2091	Y
Journal of Antitrust Enforcement	Hybrid	2050-0696	Y
Journal of AOAC International	Hybrid	1944-7922	Y
Journal of Applied Microbiology	Hybrid	1365-2672	Y
Journal of Bone and Mineral Research	Hybrid	1523-4681	Y
Journal of Breast Imaging	Hybrid	2631-6129	Y
Journal of Burn Care and Research	Hybrid	1559-0488	Y
Journal of Chromatographic Science	Hybrid	1945-239X	Y
Journal of Church and State	Hybrid	2040-4867	Y
Journal of Communication	Hybrid	1460-2466	Y
Journal Of Competition Law & Economics	Hybrid	1744-6422	Y
Journal of Complex Networks	Hybrid	2051-1329	Y
Journal Of Conflict And Security Law	Hybrid	1467-7962	Y
Journal of Consumer Research	Hybrid	1537-5277	Y
Journal of Crohn's and Colitis	Hybrid	1876-4479	Y
Journal of Crustacean Biology	Hybrid	1937-240X	Y
Journal Of Design History	Hybrid	1741-7279	Y
Journal of Economic Entomology	Hybrid	1938-291X	Y

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Journal Of Economic Geography	Hybrid	1468-2710	Y
Journal Of Environmental Law	Hybrid	1464-374X	Y
Journal of European Competition Law & Practice	Hybrid	2041-7772	Y
Journal of Evolutionary Biology	Hybrid	1420-9101	Y
Journal Of Experimental Botany	Hybrid	1460-2431	Y
Journal Of Financial Econometrics	Hybrid	1479-8417	Y
Journal of Financial Regulation	Hybrid	2053-4841	Y
Journal of Forestry	Hybrid	1938-3746	Y
Journal of Global Security Studies	Hybrid	2057-3189	Y
Journal Of Heredity	Hybrid	1465-7333	Y
Journal of Human Rights Practice	Hybrid	1757-9627	Y
Journal of Intellectual Property Law & Practice	Hybrid	1747-1540	Y
Journal Of International Criminal Justice	Hybrid	1478-1395	Y
Journal of International Dispute Settlement	Hybrid	2040-3593	Y
Journal Of International Economic Law	Hybrid	1464-3758	Y
Journal Of Islamic Studies	Hybrid	1471-6917	N
Journal of Language Evolution	Hybrid	2058-458X	Y
Journal of Leukocyte Biology	Hybrid	1938-3673	Y
Journal Of Logic And Computation	Hybrid	1465-363X	Y
Journal of Mammalogy	Hybrid	1545-1542	Y
Journal of Medical Entomology	Hybrid	1938-2928	Y
Journal Of Molluscan Studies	Hybrid	1464-3766	Y
Journal of Music Therapy	Hybrid	2053-7395	Y
Journal of Neuropathology and Experimental Neurology	Hybrid	1554-6578	Y
Journal Of Pediatric Psychology	Hybrid	1465-735X	Y
Journal Of Petrology	Hybrid	1460-2415	Y
Journal of Pharmaceutical Health Services Research	Hybrid	1759-8893	Y
Journal of Pharmacy and Pharmacology	Hybrid	2042-7158	Y
Journal of Philosophy of Education	Hybrid	1467-9752	Y
Journal Of Plankton Research	Hybrid	1464-3774	Y
Journal of Professions and Organization	Hybrid	2051-8811	Y
Journal of Public Administration, Research and Theory	Hybrid	1477-9803	Y
Journal Of Public Health	Hybrid	1741-3850	Y
Journal Of Refugee Studies	Hybrid	1471-6925	Y
Journal Of Semantics	Hybrid	1477-4593	Y
Journal Of Semitic Studies	Hybrid	1477-8556	Y
Journal of Social History	Hybrid	1527-1897	Y
Journal of Survey Statistics and Methodology	Hybrid	2325-0992	Y
Journal Of The American Academy Of Religion	Hybrid	1477-4585	Y
Journal of the American Medical Informatics Association	Hybrid	1527-974X	Y
Journal of the European Economic Association	Hybrid	1542-4774	Y
Journal Of The History Of Collections	Hybrid	1477-8564	у
Journal Of The History Of Medicine And Allied Sciences	Hybrid	1468-4373	Y

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Journal of the Pediatric Infectious Diseases Society	Hybrid	2048-7207	Y
Journal of Travel Medicine	Hybrid	1708-8305	Y
Journal Of Tropical Pediatrics	Hybrid	1465-3664	Y
Journal of the Statistical Society A: Statistics in Society	Hybrid	1467-985X	Y
Journal of the Statistical Society B: Statistical Methodology	Hybrid	1467-9868	Y
Journal of the Statistical Society C: Applied Statistics	Hybrid	1467-9876	Y
Journal of Victorian Culture	Hybrid	1750-0133	Y
Laboratory Medicine	Hybrid	1943-7730	Y
Law, Probability & Risk	Hybrid	1470-840X	Y
Letters in Applied Microbiology	Hybrid	1472-765X	Y
Literary Imagination	Hybrid	1752-6566	Y
Literature And Theology	Hybrid	1477-4623	Y
Logic Journal Of The Igpl	Hybrid	1368-9894	Y
London Review of International Law	Hybrid	2050-6333	Y
Mammalian Species	Hybrid	1545-1410	Y
Mathematical Medicine And Biology: A Journal Of The Ima	Hybrid	1477-8602	Y
Medical Law Review	Hybrid	1464-3790	Y
Medical Mycology	Hybrid	1460-2709	Y
MELUS: Multi-Ethnic Literature of the United States	Hybrid	1946-3170	Y
Metallomics	Hybrid	1756-591X	Y
MHR: Basic Science of Reproductive Medicine	Hybrid	1460-2407	Y
Microscopy	Hybrid	2050-5701	Y
Microscopy and Microanalysis	Hybrid	1435-8115	Y
Microscopy Today	Hybrid	2150-3583	Y
Migration Studies	Hybrid	2049-5846	Y
Military Medicine	Hybrid	1930-613X	Y
Mind	Hybrid	1460-2113	Y
Modern Judaism - A Journal of Jewish Ideas and Experience	Hybrid	1086-3273	N
Modern Rheumatology	Hybrid	1439-7609	Y
Modern Rheumatology Case Reports	Hybrid	2472-5625	Y
Music and Letters	Hybrid	1477-4631	Y
Music Theory Spectrum	Hybrid	1533-8339	Y
Music Therapy Perspectives	Hybrid	2053-7387	Y
Mutagenesis	Hybrid	1464-3804	Y
Nephrology Dialysis Transplantation	Hybrid	1460-2385	Y
Neuro-Oncology	Hybrid	1523-5866	Y
Neuro-Oncology Practice	Hybrid	2054-2585	Y
Nicotine & Tobacco Research	Hybrid	1469-994X	Y
Notes And Queries	Hybrid	1471-6941	Y
Nutrition Reviews	Hybrid	1753-4887	Y
Occupational Medicine	TT 1 '1		Y
	Hybrid	1471-8405	I
Oxford Art Journal	Hybrid Hybrid	1741-7287	Y

Oxford Journal of Law and Religion	Hybrid	2047-0789	Y
Oxford Journal Of Legal Studies	Hybrid	1464-3820	Y
Oxford Review Of Economic Policy	Hybrid	1460-2121	Y
Paediatrics & Child Health	Hybrid	1918-1485	Y
Pain Medicine	Hybrid	1526-4637	Y
Parliamentary Affairs	Hybrid	1460-2482	Y
Past & Present	Hybrid	1477-464X	Y
Perspectives on Public Management and Governance	Hybrid	2398-4929	Y
Philosophia Mathematica	Hybrid	1744-6406	Y
Physical Therapy	Hybrid	1538-6724	Y
Plant And Cell Physiology	Hybrid	1471-9053	Y
Plant Physiology	Hybrid	1532-2548	Y
Policing: A Journal Of Policy And Practice	Hybrid	1752-4520	Y
Political Science Quarterly	Hybrid	1538-165X	Y
Postgraduate Medical Journal	Hybrid	1469-0756	Y
Proceedings of the Aristotelian Society	Hybrid	1467-9264	Y
Protein Engineering, Design and Selection	Hybrid	1741-0134	Y
Public Health Ethics	Hybrid	1754-9981	Y
Public Opinion Quarterly	Hybrid	1537-5331	Y
Public Policy and Aging Report	Hybrid	2053-4892	Y
Publications of the Astronomical Society of Japan	Hybrid	2053-051X	Y
Publius: The Journal of Federalism	Hybrid	1747-7107	Y
Qjm: An International Journal Of Medicine	Hybrid	1460-2393	Y
Radiation Protection Dosimetry	Hybrid	1742-3406	Y
Refugee Survey Quarterly	Hybrid	1471-695X	Y
Research Evaluation	Hybrid	1471-5449	Y
Review Of Finance	Hybrid	1573-692X	Y
Rheumatology	Hybrid	1462-0332	Y
Schizophrenia Bulletin	Hybrid	1745-1701	Y
Science and Public Policy	Hybrid	1471-5430	Y
Screen	Hybrid	1460-2474	Y
Significance	No Open Access	1740-9713	N
Sexual Medicine Reviews	Hybrid	2050-0521	Y
Shakespeare Quarterly	No Open Access	1538-3555	N
SLEEP	Hybrid	1550-9109	Y
Social Forces	Hybrid	1534-7605	Y
Social History Of Medicine	Hybrid	1477-4666	Y
Social Politics: International Studies in Gender, State & Society	Hybrid	1468-2893	Y
Social Problems	Hybrid	1533-8533	Y
Social Science Japan Journal	Hybrid	1468-2680	Y
Social Work	No Open Access	1545-6846	N
Social Work Research	No Open Access	1545-6838	N
Socio-Economic Review	Hybrid	1475-147X	Y

Sociology of Religion	Hybrid	1759-8818	Y
Statute Law Review	Hybrid	1464-3863	Y
Stem Cells	Hybrid	1549-4918	Y
Systematic Biology	Hybrid	1076-836X	Y
Teaching Mathematics and its Applications: An International	<u> </u>	1070-830X	1
Journal of the IMA	Hybrid	1471-6976	Y
The American Historical Review	Hybrid	1937-5239	Y
The American Journal of Comparative Law	Hybrid	2326-9197	Y
The American Journal of Jurisprudence	Hybrid	2049-6494	Y
Ornithology (formerly The AUK)	Hybrid	1938-4254	Y
The British Journal of Aesthetics	Hybrid	1468-2842	Y
The British Journal of Criminology	Hybrid	1464-3529	Y
The British Journal Of Social Work	Hybrid	1468-263X	Y
The Cambridge Quarterly	Hybrid	1471-6836	Y
The Chinese Journal of Comparative Law	Hybrid	2050-4810	Y
The Chinese Journal Of International Politics	Hybrid	1750-8924	Y
The Computer Journal	Hybrid	1460-2067	Y
Ornithological Applications (formerly The Condor)	Hybrid	1938-5129	Y
The Econometrics Journal	Hybrid	1367-423X	Y
The Economic Journal	Hybrid	1468-0297	Y
The English Historical Review	Hybrid	1477-4534	Y
The Gerontologist	Hybrid	1758-5341	Y
The Journal of Applied Laboratory Medicine	Hybrid	2475-7241	Y
The Journal Of Biochemistry	Hybrid	1756-2651	Y
The Journal of Clinical Endocrinology and Metabolism	Hybrid	1945-7197	Y
The Journal of Deaf Studies and Deaf Education	Hybrid	1465-7325	Y
The Journal of Hindu Studies	Hybrid	1756-4263	Y
The Journal of Infectious Diseases	Hybrid	1537-6613	Y
The Journal Of Law, Economics, And Organization	Hybrid	1465-7341	Y
The Journal of Medicine and Philosophy: A Forum for Bioethics and Philosophy of Medicine	Hybrid	1744-5019	Y
The Journal of Sexual Medicine	Hybrid	1743-6109	Y
The Journal of Theological Studies	Hybrid	1477-4607	Y
The Journal of World Energy Law & Business	Hybrid	1754-9965	Y
The Journals of Gerontology - Series A: Biological and		1734-9903	1
Medical Sciences	Hybrid	1758-535X	Y
The Journals of Gerontology - Series B: Psychological and	Hybrid	1750 5260	V
Social Sciences	Hybrid	1758-5368	Y
The Leo Baeck Institute Yearbook	Hybrid	1758-437X	Y
The Mariet	Hybrid	1744-8581	Y
The Monist	Hybrid	2153-3601	Y
The Musical Quarterly	<del>                                     </del>	1741-8399	Y
The Opera Quarterly	Hybrid	1476-2870	Y
The Philosophical Quarterly	Hybrid	1467-9213	Y
The Plant Cell	Hybrid	1532-298X	Y

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The Quarterly Journal of Economics	Hybrid	1531-4650	Y
The Quarterly Journal Of Mathematics	Hybrid	1464-3847	Y
The Quarterly Journal of Mechanics and Applied Mathematics	Hybrid	1464-3855	Y
The Review of Asset Pricing Studies	Hybrid	2045-9939	Y
The Review of Corporate Finance Studies	Hybrid	2046-9136	Y
The Review of Economic Studies	Hybrid	1467-937X	Y
The Review of English Studies	Hybrid	1471-6968	Y
The Review Of Financial Studies	Hybrid	1465-7368	Y
The World Bank Economic Review	Hybrid	1564-698X	Y
The World Bank Research Observer	Hybrid	1564-6971	Y
The Year's Work in Critical and Cultural Theory	No Open Access	1471-681X	N
The Year's Work in English Studies	No Open Access	1471-6801	N
Toxicological Sciences	Hybrid	1096-0929	Y
Toxicology Research	Hybrid	2045-4538	Y
Transactions of the Royal Society of Tropical Medicine and Hygiene	Hybrid	1878-3503	Y
Translational Behavioral Medicine	Hybrid	1613-9860	Y
Tree Physiology	Hybrid	1758-4469	Y
Trusts & Trustees	Hybrid	1752-2110	Y
Twentieth Century British History	Hybrid	1477-4674	Y
Uniform Law Review	Hybrid	2050-9065	Y
Western Historical Quarterly	No Open Access	1939-8603	N
Work, Aging and Retirement	Hybrid	2054-4650	Y
Yearbook of European Law	Hybrid	2045-0044	Y
Yearbook of International Environmental Law	Hybrid	2045-0052	Y
Zoological Journal of the Linnean Society	Hybrid	1096-3642	Y

# **Fully OA Journals**

Except as specified in Clause 4.3 of Schedule 6, Fully OA Journals are not Eligible Journals for use of the OA Article Allowance through this Agreement. Members are eligible for discounts on open access charges in Fully OA Journals as specified in Clause 4.4 of Schedule 6.

Journal Title	Journal model	Online ISSN	Eligible Journal (Yes or No)
Aesthetic Surgery Journal Open Forum	Full Open Access	2631-4797	N
Animal Frontiers	Full Open Access	2160-6064	N
Antibody Therapeutics	Full Open Access	2516-4236	N
AoB PLANTS	Full Open Access	2041-2851	N
Arthropod Management Tests	Full Open Access	2155-9856	N
Bioinformatics	Full Open Access	1460-2059	N
Bioinformatics Advances	Full Open Access	2635-0041	N
Biology Methods & Protocols	Full Open Access	2396-8923	N
BJR Artificial Intelligence	Full Open Access	2976-8705	N

BJR Open	Full Open Access	2513-9878	N
BJR Case Reports	Full Open Access	2055-7159	N
BJS Open	Full Open Access	2474-9842	N
Brain Communications	Full Open Access	2632-1297	N
Briefings In Bioinformatics	Full Open Access	1477-4054	N
Burns and Trauma	Full Open Access	2321-3876	N
Cerebral Cortex Communications	Full Open Access	2632-7376	N
Clean Energy	Full Open Access	2515-396X	N
Clinical Kidney Journal	Full Open Access	2048-8513	N
Conservation Physiology	Full Open Access	2051-1434	N
Crohn's & Colitis 360	Full Open Access	2631-827X	N
Current Zoology	Full Open Access	2396-9814	N
Database	Full Open Access	1758-0463	N
Discovery Immunology	Full Open Access	2754-2483	N
DNA Research	Full Open Access	1756-1663	N
Environmental Epigenetics	Full Open Access	2058-5888	N
EP - Europace	Full Open Access	1532-2092	N
European Heart Journal - Case Reports	Full Open Access	2514-2119	N
European Heart Journal - Digital Health	Full Open Access	2634-3916	N
European Heart Journal - Imaging and Methods	Full Open Access	2755-9637	N
European Heart Journal Open	Full Open Access	2752-4191	N
European Journal Of Public Health	Full Open Access	1464-360X	N
Evolution Letters	Full Open Access	2056-3744	N
Evolution, Medicine, and Public Health	Full Open Access	2050-6201	N
Evolutionary Journal of the Linnean Soceity	Full Open Access	2752-938X	N
Exposome	Full Open Access	2635-2265	N
FEMS Microbes	Full Open Access	2633-6685	N
FEMS Microbiology Ecology	Full Open Access	1574-6941	N
FEMS Microbiology Reviews	Full Open Access	1574-6976	N
FEMS Yeast Research	Full Open Access	1567-1364	N
Food Quality and Safety	Full Open Access	2399-1402	N
Forensic Science Research	Full Open Access	2471-1411	N
Function	Full Open Access	2633-8823	N
G3 Genes, Genomes, Genetics	Full Open Access	2160-1836	N
Gastroenterology Report	Full Open Access	2052-0034	N
Genome Biology and Evolution	Full Open Access	1759-6653	N
Geophysical Journal International	Full Open Access	1365-246X	N
GigaScience	Full Open Access	2047-217X	N
Global Studies Quarterly	Full Open Access	2634-3797	N
Health Affairs Scholar	Full Open Access	2976-5390	N
Health Policy And Planning	Full Open Access	1460-2237	N
Horticulture Research	Full Open Access	2052-7276	N
Human Reproduction Open	Full Open Access	2399-3529	N

ICES Journal of Marine Science: Journal du Conseil	Full Open Access	1095-9289	N
	Full Open Access		N
IJQHC Communications	Full Open Access	2634-5293	N
Immunotherapy Advances	Full Open Access	2732-4303	N
in silico Plants	Full Open Access	2517-5025	N
Innovation in Aging Integrative Organismal Biology: A Journal of the Society for	Full Open Access	2399-5300	N
Integrative Organisma Biology. A Journal of the Society for Integrative and Comparative Biology	Full Open Access	2517-4843	N
Intelligent Transportation Infrastructure	Full Open Access	2752-9991	N
Interdisciplinary Cardiovascular and Thoracic Surgery	Full Open Access	1569-9285	N
International Health	Full Open Access	1876-3405	N
International Journal of Low-Carbon Technologies	Full Open Access	1748-1325	N
ISME Communications	Full Open Access	2730-6151	N
JAC-Antimicrobial Resistance	Full Open Access	2632-1823	N
JAMIA Open	Full Open Access	2574-2531	N
JBMR Plus	Full Open Access	2473-4039	N
JCEM Case Reports	Full Open Access	2755-1520	N
JNCI Cancer Spectrum	Full Open Access	2515-5091	N
Journal of Computational Design and Engineering	Full Open Access	2288-5048	N
Journal of Computer-Mediated Communication	Full Open Access	1083-6101	N
Journal of Cybersecurity	Full Open Access	2057-2093	N
Journal of Geophysics and Engineering	Full Open Access	1742-2140	N
Journal of Hip Preservation Surgery	Full Open Access	2054-8397	N
Journal of Industrial Microbiology and Biotechnology	Full Open Access	1476-5535	N
Journal of Insect Science	Full Open Access	1536-2442	N
Journal of Integrated Pest Management	Full Open Access	2155-7470	N
Journal of Law and the Biosciences	Full Open Access	2053-9711	N
Journal of Legal Analysis	Full Open Access	1946-5319	N
Journal of Mechanics	Full Open Access	1811-8216	N
Journal of Molecular Cell Biology	Full Open Access	1759-4685	N
Journal of Occupational Health	Full Open Access	1348-9585	N
Journal Of Plant Ecology	Full Open Access	1752-993X	N
Journal of Radiation Research	Full Open Access	1349-9157	N
Journal of Surgical Case Reports	Full Open Access	2042-8812	N
Journal of Surgical Protocols and Research Methodologies	Full Open Access	2752-616X	N
Journal of the Canadian Association of Gastroenterology	Full Open Access	2515-2092	N
Journal of the Endocrine Society	Full Open Access	2472-1972	N
Journal of Urban Ecology	Full Open Access	2058-5543	N
Life Medicine	Full Open Access	2755-1733	N
Life Metabolism	Full Open Access	2755-0230	N
microLife	Full Open Access	2633-6693	N
Molecular Biology And Evolution	Full Open Access	1537-1719	N
Monthly Notices of the Royal Astronomical Society	Full Open Access	1365-2966	N
Monthly Notices of the Royal Astronomical Society: Letters	Full Open Access	1745-3933	N
NAR Cancer	Full Open Access	2632-8674	N
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NAR Genomics and Bioinformatics	Full Open Access	2631-9268	N
NAR Molecular Medicine	Full Open Access	2976-856X	N
National Science Review	Full Open Access	2053-714X	N
Neuro-Oncology Advances	Full Open Access	2632-2498	N
Neuroscience of Consciousness	Full Open Access	2057-2107	N
Nucleic Acids Research	Full Open Access	1362-4962	N
Open Forum Infectious Diseases	Full Open Access	2328-8957	N
Oxford Medical Case Reports	Full Open Access	2053-8855	N
Oxford Open Climate Change	Full Open Access	2634-4068	N
Oxford Open Digital Health	Full Open Access	2754-4591	N
Oxford Open Economics	Full Open Access	2752-5074	N
Oxford Open Energy	Full Open Access	2752-5082	N
Oxford Open Immunology	Full Open Access	2633-6960	N
Oxford Open Infrastructure and Health	Full Open Access	2753-2410	N
Oxford Open Materials Science	Full Open Access	2633-6979	N
Oxford Open Neuroscience	Full Open Access	2753-149X	N
Pathogens and Disease	Full Open Access	2049-632X	N
PNAS Nexus	Full Open Access	2752-6542	N
Policy and Society	Full Open Access	1839-3373	N
Precision Clinical Medicine	Full Open Access	2516-1571	N
Progress of Theoretical and Experimental Physics	Full Open Access	2050-3911	N
Protein and Cell	Full Open Access	1674-800X	n
Psychoradiology	Full Open Access	2634-4416	N
Q Open	Full Open Access	2633-9048	N
Radiology Advances	Full Open Access	2976-9337	N
RAS Techniques and Instruments	Full Open Access	2752-8200	N
Regenerative Biomaterials	Full Open Access	2056-3426	N
Rheumatology Advances in Practice	Full Open Access	2514-1775	N
RPS Pharmacy and Pharmacology	Full Open Access	2754-5849	N
RSS Data Science	Full Open Access	2976-8586	N
Schizophrenia Bulletin Open	Full Open Access	2632-7899	N
Sexual Medicine	Full Open Access	2050-1161	N
SLEEP Advances	Full Open Access	2632-5012	N
Social Cognitive And Affective Neuroscience	Full Open Access	1749-5024	N
Stem Cells Translational Medicine	Full Open Access	2157-6580	N
Sustainable Microbiology	Full Open Access	2755-1970	N
Synthetic Biology	Full Open Access	2397-7000	N
The International Journal of Neuropsychopharmacology	Full Open Access	1469-5111	N
The ISME Journal	Full Open Access	1751-7370	N
The Oncologist	Full Open Access	1549-490X	N
Transactions of Mathematics and Its Applications	Full Open Access	2398-4945	N
Translational Animal Science	Full Open Access	2573-2102	N
Transportation Safety and Environment	Full Open Access	2631-4428	N

Virus Evolution	Full Open Access	2057-1577	N
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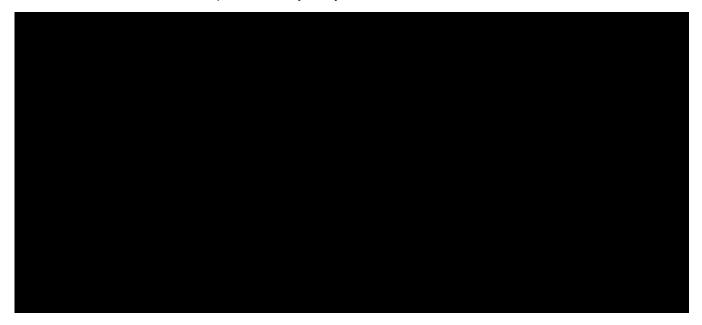
# **ACCESS METHOD**

Unlimited use of the Publications on the Publisher's Platform.

User authentication mechanisms supported are: IP Authentication Shibboleth Athens Access Management system

### **PERPETUAL ACCESS**

Members of the Consortium participating in the Agreement retain perpetual access rights for those Publications that were published for the first time during the Subscription Period; for the avoidance of doubt, this includes perpetual access rights to any new or transfer titles included in the Publications that were published for the first time within the subscription period with the exception of titles acquired as a result of any large-scale acquisition or merger which titles would be included only by agreement between Oxford University Press and Canadian Research Knowledge Network.



#### FEE

A schedule dated January 1, 2024 to the Agreement [January 1, 2024] between THE CHANCELLOR, MASTERS, AND SCHOLARS OF THE UNIVERSITY OF OXFORD trading as OXFORD UNIVERSITY PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

<u>Year</u>	Read	<u>Publish</u>	<u>Total</u>
2024	tbc	tbc	\$3,617,257.22*
2025	tbc	tbc	\$3,760,386.93
2026	tbc	tbc	\$3,907,042.03

<sup>\*</sup> Agreed price of \$3,619,236.73 minus existing credit of \$1,979.51 to be applied

TOTAL FEE 2024-2026: \$11,286,665.69

All fees in US dollars and exclusive of taxes.

### **PAYMENT SCHEDULE**

2024 (due at execution of Agreement, net 60 days): \$3,617,257.22\*\*

2025 (incl. 3.9% increase; due by December 31, 2024): \$3,760,386.93

2026 (incl. 3.9% increase; due by December 31, 2025): \$3,907,042.03

For reference purposes, the Fees incurred per Member are as set out on the attached spreadsheet (filename: CRKN-Oxford\_2024-2026\_Schedule2\_2024-02-07.xlsx).

### Addition of Journals

Price schedule includes read and publish access to journals transitioning to OUP in 2025-2026 (with the
exception of any journals acquired by the Publisher as a result of any large-scale acquisition or merger)

### **PRINT SUBSCRIPTIONS**

Print subscriptions to Publisher's journals may be secured independently by Members of the Consortium participating in the Agreement. Costs for print subscriptions are outside of this Agreement, and are the responsibility of individual Members of the Consortium.

<sup>\*\*</sup>Agreed price of \$3,619,236.73 minus existing credit of \$1,979.51 to be applied



#### MEMBERS OF THE CONSORTIUM PARTICIPATING IN THE AGREEMENT

A schedule dated January 1, 2024 to the Agreement [January 1, 2024] between THE CHANCELLOR, MASTERS, AND SCHOLARS OF THE UNIVERSITY OF OXFORD trading as OXFORD UNIVERSITY PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

# **OXFORD JOURNALS ONLINE**

### Atlantic Region (10):

Acadia University
Cape Breton University
Dalhousie University
Memorial University of Newfoundland
Mount Allison University
Mount Saint Vincent University
Saint Mary's University
St. Francis Xavier University
University of New Brunswick
University of Prince Edward Island

### Québec (16):

Concordia University HEC Montreal McGill University Université de Montréal Université du Québec:

École de technologie supérieure

École nationale d'administration publique (ÉNAP)

Institut national de la recherche scientifique

Télé-université du Québec

Université du Québec à Chicoutimi

Université du Québec à Montréal

Université du Québec à Rimouski

Université du Québec à Trois-Rivières

Université du Québec en Abitibi-Témiscamingue

Université du Québec en Outaouais

Université de Sherbrooke

Université Laval

# Ontario (21):

Algoma University

**Brock University** 

Carleton University

Lakehead University

Laurentian University

McMaster University

Nipissing University

OCAD University

Queen's University

Royal Military College of Canada

Toronto Metropolitan University

Trent University

University of Guelph

University of Ontario Institute of Technology

University of Ottawa University of Toronto University of Waterloo University of Windsor Western University Wilfrid Laurier University York University

# Western Region (21):

Athabasca University **Brandon University** Concordia University of Edmonton Kwantlen Polytechnic University MacEwan University Mount Royal University Royal Roads University Simon Fraser University Thompson Rivers University University of Alberta University of British Columbia University of Calgary University of Lethbridge University of Manitoba University of Northern British Columbia University of Regina University of Saskatchewan University of the Fraser Valley University of Victoria University of Winnipeg Vancouver Island University

# Associate Members (1):

**NOSM University** 

# **OXFORD JOURNALS ARCHIVE**

2007 Archive			
Athabasca University	Saint Francis Xavier University	University of Northern British Columbia	
Carleton University	Simon Fraser University	University of Ontario Institute of Technology	
Concordia University	Toronto Metropolitan University	University of Ottawa	
Dalhousie University	Universite de Moncton	University of Regina	
Lakehead University	Universite de Montreal	University of Saskatchewan	
Laurentian University	Universite Laval	University of Toronto	
MacEwan University	University of Alberta	University of Victoria	
McGill University	University of British Columbia	University of Waterloo	
McMaster University	University of Calgary	University of Windsor	
Memorial University of Newfoundland	University of Guelph	University of Winnipeg	
Mount Royal University	University of Lethbridge	Western University	
Nipissing University	University of Manitoba	Wilfrid Laurier University	

Royal Military College	University of New Brunswick	York University
	2008 Archive	
Athabasca University	Universite de Moncton	University of Ottawa
Concordia University	Universite de Montreal	University of Regina
Dalhousie University	Universite Laval	University of Saskatchewan
Lakehead University	University of Alberta	University of Toronto
Laurentian University	University of British Columbia	University of Victoria
MacEwan University	University of Calgary	University of Waterloo
McGill University	University of Guelph	University of Windsor
Memorial University of Newfoundland	University of Lethbridge	University of Winnipeg
Mount Royal University	University of Manitoba	Western University
Nipissing University	University of New Brunswick	Wilfrid Laurier University
Royal Military College	University of Northern British Columbia	York University
Saint Francis Xavier University	University of Ontario Institute of Technology	
	2009 Archive	
Athabasca University	Universite de Moncton	University of Ottawa
Concordia University	Universite de Montreal	University of Regina
Dalhousie University	Universite Laval	University of Saskatchewan
Lakehead University	University of Alberta	University of Toronto
Laurentian University	University of British Columbia	University of Victoria
MacEwan University	University of Calgary	University of Waterloo
McGill University	University of Guelph	University of Windsor
Memorial University of Newfoundland	University of Lethbridge	University of Winnipeg
Mount Royal University	University of Manitoba	Western University
Nipissing University	University of New Brunswick	Wilfrid Laurier University
Royal Military College	University of Northern British Columbia	York University
Saint Francis Xavier University	University of Ontario Institute of Technology	
	2010 Archive	
Concordia University	Universite de Moncton	University of New Brunswick
Dalhousie University	Universite de Montreal	University of Northern British Columbia
Lakehead University	University of Alberta	University of Regina
MacEwan University	University of British Columbia	University of Saskatchewan
McGill University	University of Calgary	University of Toronto
Memorial University of Newfoundland	University of Guelph Library	University of Victoria

Royal Military College	University of Lethbridge	University of Waterloo
Saint Francis Xavier University	University of Manitoba	University of Winnipeg

2011 Archive			
Concordia University	Universite de Montreal	University of Manitoba	
Lakehead University	Universite de Sherbrooke*	University of Northern British Columbia	
MacEwan University	University of Alberta	University of Regina	
McGill University	University of British Columbia	University of Saskatchewan	
Memorial University of Newfoundland	University of Calgary	University of Toronto	
Royal Military College	University of Guelph Library	University of Waterloo	
Saint Francis Xavier University	University of Lethbridge		

<sup>\*</sup> Law Only

2012 Archive			
Concordia University	Universite de Montreal	University of Manitoba	
Lakehead University	Universite de Sherbrooke*	University of Northern British Columbia	
MacEwan University	University of Alberta	University of Regina	
McGill University	University of British Columbia	University of Saskatchewan	
Memorial University of Newfoundland	University of Calgary	University of Toronto	
Royal Military College	University of Guelph	University of Waterloo	

<sup>\*</sup> Law and Social Sciences Only

2013 Archive			
MacEwan University	University of British Columbia	University of Regina	
McGill University	University of Calgary	University of Toronto	
Memorial University of			
Newfoundland	University of Manitoba	University of Waterloo	
	University of Northern British		
Universite de Montreal	Columbia		
University of Alberta	University of Ottawa		

2014 Archive		
MacEwan University	Universite de Montreal	University of Manitoba
McGill University	University of Alberta	University of Toronto
Memorial University of		
Newfoundland	University of Calgary	University of Waterloo

2015 Archive			
MacEwan University	University of Alberta	University of Toronto	
McGill University	University of Calgary	University of Waterloo	

Memorial University of		
Newfoundland	University of Manitoba	
Universite de Montreal	University of New Brunswick	

2016 Archive		
MacEwan University	Universite de Montreal	University of New Brunswick**
McGill University	University of Alberta	University of Toronto
Memorial University of		
Newfoundland	University of Calgary	University of Waterloo
Thompson Rivers University*	University of Manitoba	

<sup>\*</sup> Law Only

<sup>\*\*</sup> Humanities, Law, and Social Sciences Only

2017 Archive		
MacEwan University	University of Alberta	University of Toronto
McGill University	University of Calgary	University of Waterloo
Memorial University of Newfoundland	University of Manitoba*	
Universite de Montreal	University of New Brunswick	

<sup>\*</sup>Law Only

2018 Archive		
MacEwan University	Universite de Montreal	University of New Brunswick
McGill University	University of Alberta	University of Toronto
McMaster University*	University of Calgary	University of Waterloo
Memorial University of		
Newfoundland	University of Manitoba	

<sup>\*</sup> Medicine Only

2019 Archive		
MacEwan University	Universite de Montreal	University of Toronto
McGill University	University of Calgary	University of Waterloo
Memorial University of		
Newfoundland	University of Manitoba	

2020 Archive		
McGill University	Universite de Montreal	University of Toronto
Memorial University of		
Newfoundland	University of Calgary	

2021 Archive			
	Memorial University of		
McGill University	Newfoundland	University of Calgary	

2022 Archive	

	Memorial University of	
McGill University	Newfoundland	

2023 Archive		
McGill University		

Member	Additional Title by Title Ownership  Title	Purchase Date
Queens University	Journal of the History of Collections	2021
Queens University	Year's Work in English Studies, The	2022
Royal Military College	Journal of the Royal Statistical Society: Series A	2023
Royal Military College	Journal of the Royal Statistical Society: Series B	2023
Royal Military College	Journal of the Royal Statistical Society: Series C	2023
Royal Military College	Journal of the Royal Statistical Society: Series D	2023
Royal Military College	American Historical Review	2021
Royal Military College	Diplomatic History	2021
Royal Military College	Economic Journal	2021
Royal Military College	Environmental History	2021
Royal Military College	French Studies Bulletin	2021
Royal Military College	Historical Research	2021
Royal Military College	International Affairs	2021
Royal Military College	International Studies Quarterly	2021
Royal Military College	International Studies Review	2021
Royal Military College	Journal of American History	2021
Royal Military College	MELUS	2021
Royal Military College	Military Medicine	2021
Royal Military College	Quarterly Journal of Economics	2021
Royal Military College	Shakespeare Quarterly	2021
Royal Military College	Western Historical Quarterly	2021
Royal Military College	BioScience	2022
Royal Military College	Social Problems	2022
Royal Military College	Philosophical Quarterly, The	2022
Royal Military College	Social Work Research	2022
Royal Military College	Journal of Consumer Research	2022
Royal Military College	Monist, The	2022
Royal Military College	Social Work Research	2022
Royal Military College	Economic Policy	2022
Royal Military College	OAH Magazine of History	2022
Universite de Sherbrooke	Communication Theory	2021
Universite de Sherbrooke	Human Communication Research	2021
Universite de Sherbrooke	Journal of Communication	2021
University of Toronto	American Journal of Health-System Pharmacy	2019

University of Toronto	British Yearbook of International Law	2019
University of Toronto	Clinical Chemistry	2019
University of Toronto	Historical Research	2019
University of Toronto	Journal of AOAC International	2019
University of Toronto	Military Medicine	2019



# IP ADDRESSES OF THE MEMBERS PARTICIPATING IN THE AGREEMENT

A schedule dated January 1, 2024 to the Agreement [January 1, 2024] between THE CHANCELLOR, MASTERS, AND SCHOLARS OF THE UNIVERSITY OF OXFORD trading as OXFORD UNIVERSITY PRESS] and CANADIAN RESEARCH KNOWLEDGE NETWORK.

See spreadsheet attached (filename: CRKN-Oxford\_2024-2026\_Schedule4\_2024-02-07.xlsx)



### **USAGE DATA AND REPORTING REQUIREMENTS**

A schedule that expands on clause 6.13 [Collection of Usage Data] dated January 1, 2024 to the Agreement [January 1, 2024] between THE CHANCELLOR, MASTERS, AND SCHOLARS OF THE UNIVERSITY OF OXFORD trading as OXFORD UNIVERSITY PRESS and CANADIAN RESEARCH KNOWLEDGE NETWORK.

Usage reporting frequency: Monthly

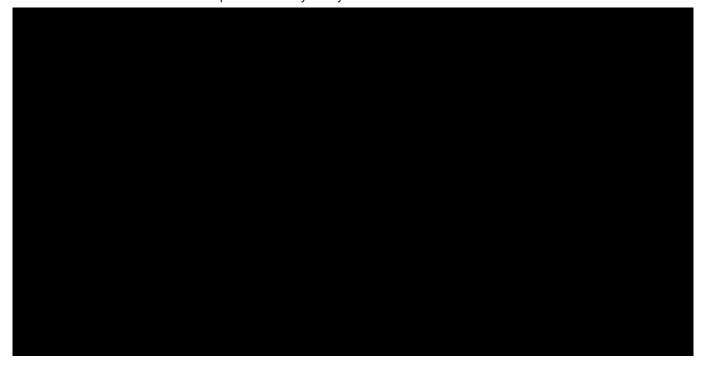
Currency of data: Within 4 weeks

Distribution of usage data: Online

Level of reporting: Institutional and consortium level

Exportable to applications: Excel and other spreadsheet applications (CSV)

Customized: No user-generated ad hoc capability



#### **OPEN ACCESS PUBLISHING**

A schedule dated January 1, 2024 to the Agreement [January 1, 2024] between THE CHANCELLOR, MASTERS, AND SCHOLARS OF THE UNIVERSITY OF OXFORD trading as OXFORD UNIVERSITY PRESS] and CANADIAN RESEARCH KNOWLEDGE NETWORK.

Under this Schedule 6, the Publisher and the Customer intend to establish a legal and economic framework to allow authors from Members to have articles published on an open access basis in certain journals as part of the agreement described in the paragraphs above, as further described in this Schedule.

# 1. OA REQUESTS AND USE OF OA ARTICLE ALLOWANCE

- 1.1. Eligible Authors whose Eligible Articles are accepted for publication by the Publisher will be required to choose an OA Licence with the Publisher in order to make an OA Request.
- 1.2. In each calendar year of the Agreement the Customer may approve OA Requests up to the OA Article Allowance for each such year as indicated in Clause 4 of this Schedule 6.
- 1.3. The Customer shall review and exercise its right to approve or reject all OA Requests, subject to OA Article Allowance remaining available.
- 1.4. The Publisher reserves the right to reject OA Requests that have not been accepted within 7 calendar days after the date of the OA Request. The Publisher will work with the Customer to extend the approval period for such OA Requests on an exceptional basis where such extension is reasonably requested by the Customer, and it is practically possible for the Publisher to do so.
- 1.5. The Customer acknowledges that (i) it is solely responsible for verifying that an Eligible Author is affiliated with a Member (ii) any information relating to the affiliation of an Eligible Author to a Member provided by the Publisher to the Customer will be based on the information as provided by the Eligible Author, and (iii) the Publisher will not under any circumstances be responsible for verifying the identity of any Eligible Author or the validity of any OA Reguest made by any Eligible Author.

### 2. PUBLICATION

- 2.1. OA Articles will be published online under the terms of the relevant OA Licence.
- 2.2. Following publication of an OA Article, the Publisher will deliver the article metadata including OA Licence information to Crossref and other relevant third parties.

### 3. REPORTING

- 3.1. The Customer may request from the Publisher, up to twice per calendar year of the Agreement, a report of articles by Eligible Authors which have been Received Into Production over the period of 12 months prior to the date that such request is made. The Publisher shall use reasonable efforts to deliver each such report within 1 month following such request. Each such report shall include, where available, the following information based on the information provided by the Eligible Author on submission of an article:
  - 3.1.1.name of the Eligible Author, with its email address and ORCID;
  - 3.1.2.name of the Member based on information provided by the Eligible Author;

- 3.1.3.article title;
- 3.1.4. article type;
- 3.1.5. Received Into Production date;
- 3.1.6.OA Licence selected by the Eligible Author;
- 3.1.7. Eligible journal title;
- 3.1.8. Eligible journal ISSN; and
- 3.1.9.DOI.

### 4. OA ARTICLE ALLOWANCE

4.1. The Publisher shall make available to the Members the following OA Article Allowance in the following periods (for clarity, the OA Article Allowance is an aggregate amount for use by all the Members):

Year	Total OA Article Allowance
Year 1 <b>2024</b>	Unlimited
Year 2 <b>2025</b>	Unlimited
Year 3 <b>2026</b>	Unlimited

- 4.2. The OA Article Allowance for each calendar year set out in the table at Clause 4.1 can only be used for Eligible Articles Received into Production in that specific calendar year.
- 4.3. Should an eligible Hybrid Journal change its publication model during the term of the Agreement and become a Fully OA Journal it shall remain an Eligible Journal for the duration of the term of the Agreement.
- 4.4. From the date of signature the Publisher agrees to provide a 10% discount against open access charges in the Publisher's Fully OA Journals. Such discount may only be applied if the Customer complies with the Publisher's process for enabling such discounts. The 10% discount may not be used in conjunction with any other discount.

# 5. EDITORIAL INDEPENDENCE

- 5.1. Both parties recognise that neither the Customer nor any Member will be involved in the editorial processes governing the publication of OA Articles.
- 5.2. The Publisher is not obligated to accept or publish any article submitted to the Publisher by an Eligible Author on the basis of this Agreement. The Customer recognises that the selection of content that is published on the Publisher's platform is entirely at the Publisher's discretion.

5.3. The Customer relinquishes all possibly due claims towards the Publisher resulting from the Publisher's decisions in good faith to publish content, either entirely or partially, submitted by an Eligible Author.

#### 6. RESPONSIBILITIES

- 6.1. The Customer and each Member shall comply with the Publisher's OA Account Process as amended by the Publisher from time to time.
- 6.2. The Publisher will issue to the Customer and/or to each Member, a unique username and password to access the OA Account. The Customer and/or each Member shall, and procures that any persons authorised to access the OA Account shall, at all times, keep the OA Account username and password secure and must not permit any third party to use or have access to the OA Account username and password. The Customer and/or the Member shall notify the Publisher as soon as possible if the Customer and/or the Member suspects that any third party has obtained access to the OA Account username and password and the Publisher will invalidate that password following receipt of such notice. The Publisher reserves the right at any time to invalidate an OA Account username or password if security may have been compromised. Any instruction, notice, acceptance or rejection of OA Requests or other communications made by any person using the OA Account username with the correct and valid password will be deemed to be authorised by the Member. The Publisher will not seek to verify the IP address from which the OA Account is accessed.
- 6.3. The Customer warrants, represents and undertakes to Publisher that:
  - 6.3.1.all persons accessing and managing the OA Account are the Customer's or the Member's employees duly authorised by the Customer or the Member, and all instructions, notices and other communications made by any such person under this Schedule 6 are within the authority of that person; and
  - 6.3.2.the Customer and/or the Member has notified each person permitted to access the OA Account in accordance with this Schedule 6, that such access to and use of the OA Account, is subject to the terms and conditions of this Schedule 6 and the Publisher's OA Account Process.
- 6.4. The Customer acknowledges that the Publisher may make changes to the administration of the OA Article Allowance to ensure continued delivery of service and/or improvement of service, and the Publisher reserves the right to amend the terms of this Schedule 6 accordingly.

# 7. DATA PROTECTION

The parties agree to comply with the General Data Protection Regulation 2016/679, and any other relevant data privacy laws or regulations, in the course of carrying out their respective obligations under this Agreement.

